

Dt.: 18<sup>th</sup> January, 2021

Federal-Mogul Goetze (India) Limited A Tenneco Group Company Corporate Office: Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurugram - 122 002

Tel.: (91-124) 4784530 • Fax: (91-124) 4292840

1. Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001

2. Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai 400051

## <u>Subject: Disclosure of holding of specified securities and holding of specified securities in dematerialized form for the quarter ended 31st December, 2020</u>

Dear Sir/Ma'am,

Pursuant to Regulation 31(1)(b) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Disclosure of holding of specified securities and holding of specified securities in dematerialized form for the quarter ended 31<sup>st</sup> December, 2020.

Regards,

Yours truly,

for Federal-Mogul Goetze (India) Limited

Dr. Khalid Iqbal Khan Whole-time Director- Legal & Company Secretary

Encl: As above

CC: 1. National Securities Depository Limited Trade Word, 4<sup>th</sup> Floor Kamala Mills Compound Senapati Bapat Marg Lower Parel, Mumbai 400 013  Central Depository Services [India] Limited Marathon Futurex, A-Wing 25<sup>th</sup> Floor, NM Joshi Marg, Lower Parel, Mumbai – 400 013

## DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES AND HOLDING OF SPECIFIED SECURITIES IN DEMATERIALIZED FORM FOR THE QUARTER ENDED $31^{\rm ST}$ DECEMBER, 2020

## REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

1.	Name of Listed Entity: Federal-Mogul Goetze (India) Limited
2.	Scrip Code/Name of Scrip/Class of Security: BSE-505744, NSE- FMGOETZE, Equity
	Shares
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(c)

## 4. **Declaration:**

	Particulars	Yes*	No*
i	Whether the Listed Entity has issued any partly paid up shares?		No
ii	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
iii	Whether the Listed Entity has any shares against which depository receipts are issued?		No
iv	Whether the Listed Entity has any shares in locked-in?		No
v	Whether any shares held by promoters are pledge or otherwise encumbered?		No
vi	Whether company has equity shares with differential voting rights?		No

5. The tabular format for disclosure of holding of specified securities is as follows:-

	Summary Statement Holding of Specified Securities																	
							Shareholding as a % of total no.		oting Rights held	l in each class of s		No. of Shares Underlying	as a % assuming	Number of Lock	ted in shares (XII)	Number of Sha otherwise end		
		Nos. of	No. of fully paid up equity shares		No. of shares underlying Depository	Total nos. shares held	of shares (calculated as per SCRR, 1957)	No of Voting Rights				convertible	full conversion of convertible securities ( as a					Number of equity shares held in
Category	Category of shareholder	shareholders	held	shares held	Receipts	(VII) = (IV)+(V)+					Total as a % of	(including	percentage of		As a % of total		As a % of total	dematerialized
(I)	(II)	(III)	(IV)	(V)	(VI)	(VI)	As a % of	Class eg: X	Class eg: Y	Total	(A+B+C)	Warrants)(X)	diluted share	No. a	Shares held (b)	No. a	Shares held (b)	form (XIV)
(A)	Promoter & Promoter Group	3	53218723		0	53218723	95.66	53218723		53218723	95.66	(	95.66	(	0	0		53218723
	Public	18011	2413407	C	0	2413407	4.34	2413107	C	2413407	4.34	(	4.34		0	0	C	2017593
(C)	Non Promoter- Non Public	0	0	C	0	0	0	0	C	0	0	(	0	(	0	0	C	0
(C1)	Shares underlying DRs	0	0	C	0	0	0	0	C	0	0	(	0	(	0	0	C	0
(C2)	Shares held by Employee Trusts	0	0	C	0	0	0	0		0	0	(	0	(	0	0		0
	Total	18014	55632130		0	55632130	100	55631830		55632130	100	(	100		0	0		55236316

							Summary	Statement Holdin	ng of Specified Se	curities									
						No. of shares	Shareholding as No. of Shares Shareholding ,		Number of Lock	xed in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of						
			Nos. of	No. of fully paid up equity shares	paid-up equity	underlying Depository	Total nos. shares held	(calculated as per SCRR, 1957)	I	No of Voting Rights			convertible securities	conversion of convertible					equity shares held in
	Category of shareholder	PAN	shareholders	held	shares held	Receipts	(VII) = (IV)+(V)+					Total as a % of		securities ( as a		As a % of total			dematerialized
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VI)	As a % of	Class eg: X	Class eg: Y	Total	(A+B+C)	Warrants)(X)	percentage of	No. a	Shares held (b)	No. a	Shares held (b)	form (XIV)
' (1)	Indian																		
(a)	Individuals/ Hindu Undivided Family		0	0	C	0	0	0	C	0	0	0	0	0	(	0	C	0	0
(b)	Central Government/ State Government(s)		C	0	C	0	0	0	C	0	0	0	0	0	(	0	C	0	0
(c)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0		0	C	0	0
(d)	Any Other (specify)		0	0	C	0	0	0	C	0	0	0	0	0	(	0	0	0	0
	i) Bodies Corporate		0	0	C	0	0	0	C	0	0	0	0	0	(	0	C	0	0
	Sub-Total (A)(1)			0	0	0	0	0.00	(	0	0	0	0	0	(	0	(	0	0
' (2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	C	0	0	0	C	0	0	0	0	0	(	0	0	0	0
(b)	Government		0	0	C	0	0	0	C	0	0	0	0	0	(	0	0	0	0
(c)	Institutions			0	C	0	0	0	C	0	0	0	0	0	(	0		0	0
(d)	Foreign Portfolio Investor			0	C	0	0	0	0	0	0	0	0	0	(	0	C	0	0
(e)	Any Other (specify)		3	53218723	C	0	53218723			0	53218723	95.66	0	95.66		0	0	0	53218723
	i) Bodies Corporate		3	53218723	C	0	53218723		53218723		53218723	95.66	0	95.66		0	(	0	53218723
	FEDERAL MOGUL HOLDINGS LTD.	AABCF2977K	1	33408581	C	0	33408581	60.05	33408581	0	33408581	60.05	0	60.05	(	0	(	0	33408581
	FEDERAL MOGUL VERMOGENSVERWALTUNGS-GMBH	AABCF3500C	1	8306873	C	0	8306873		8306873	0	8306873	14.93		14.93		0	(	0	8306873
	IEH FMGI HOLDINGS LLC*	AAFCI3576D	1	11503269	C	0	11503269	20.68	11503269	0	11503269	20.68	0	20.68	(	0	(	0	11503269
	Sub-Total (A)(2)		3	53218723	0	0	53218723	95.66	53218723	0	53218723	95.66		95.66	(	0	(	0	53218723
	TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)		3	53218723	C	0	53218723	95.66	53218723	0	53218723	95.66	0	95.66	(	0	(	0	53218723

Tenneco, Inc. (Tenneco) gained indirect control of the Company consequent to a global transaction and had completed an Open Offer to acquire additional shares from public shareholders as per Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. IEH FMGI Holdings LLC was one of the Persons Acting in Concert to Tenneco, i.e PAC 3, during the Open Offer as per the arrangement/agreement between IEH FMGI Holdings LLC and Tenneco. Post the said Open Offer, IEH FMGI Holdings LLC have been shown under the category of 'Promoter Group'.

									ng of Specified Se	curities									
						No. of shares		Shareholding as a % of total no. of shares		oting Rights held	in each class of s	securities (IX)	No. of Shares Underlying Outstanding	Shareholding , as a % assuming full	Number of Locked in sh		Number of Shares pledged or otherwise encumbered (XIII)		Number of
			Nos. of	No. of fully paid up equity shares		underlying Depository	shares held pe	(calculated as per SCRR, 1957)	,	No of Voting Rights			convertible securities	conversion of convertible					equity shares held in
	Category of shareholder (I)	PAN (II)	shareholders (III)	held (IV)	shares held (V)	Receipts (VI)	(VII) = (IV)+(V)+ $(VI)$	(VIII) As a % of	Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)	(including Warrants)(X)	securities ( as a percentage of	No. a	As a % of total Shares held (b)	No. a		
' (1)	Institutions																		
	Mutual Funds/ UTI		4	1887	0	0	1887	0.00	1887	0	1887	0	0	0	(	0		0 (	J 37
	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	) 0
	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0		0 (	0
	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	J 0
	Foreign Portfolio Investors		2	521	0	0	521	0.00			521		0	0	(	0		0 (	0 521
	Financial Institutions / Banks		13		0	0	2946	0.01		0	2946		0	0.01	(	0		0 (	0 1274
	Insurance Companies		1	300	0	0	300	0.00		0	300	0	0	0	(	0		0 (	0 250
	Provident Funds/ Pension Funds		0	0	0	0	0	0		0	0		0	0	(	0		0 (	0 د
	Any Other (specify): Foreign Institutional Investors		3	1050	0	0	1050	0.00			1050		0	0	(	0		0 (	) 0
	Sub-Total (B)(1)		23	6704	0	0	6704	0.01	6404	0.0	6704	0.01	0	0.01	(	0		0 (	0 2082
	Central Government/ State Government(s)/ President of India		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	J 0
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	0 د
	Non-Institutions																		
	Individuals - i. Individual shareholders holding nominal share o		17274	2088064	0	0	2088064	3.75	2088064	0	2088064	3.75	0	3.75	(	0		0 (	0 1703049
	Individuals - ii. Individual shareholders holding nominal share ¢		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	J 0
	NBFCs registered with RBI		1	2000	0	0	2000	0	2000	0	2000	0	0	0	(	0		0 (	0 2000
	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	) 0
	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	(	0		0 (	) 0
(e)	Any Other (specify)		713		0	0	316639	0.57		0	316639	0.57		0.57		0		0 (	0 310462
	i) Bodies Corporate		143		0	0	173392	0.31		0	173392			0.31		0		0 (	0 168783
	ii) Non Resident Indians		82		0	0	29547	0.05			29547			0.05		0		0 (	0 28710
	iii) Non Resident Non Repartriates		120	17713	0	0	17713	0.03		0	17713			0.03		0		0 (	0 16982
	iv) Overseas corporate bodies		0	0	0	0	0	0.00		0	0	0.00		0.00		0		0 0	) 0
	v) Foreign Nationals		0	0	0	0	0	0.00		0	0	0.00		0.00		0		0 (	) 0
	vi) Trust		5	3645	0	0	3645	0.01		0	3645			0.01		0		0 (	0 3645
	vii) Foreign Portfolio Investor(Individual)		0	0	0	0	0	0.00		0	0	0.00		0.00		0		0 (	) 0
	viii) Clearing Member		44	12533	0	0	12533	0.02		0	12533			0.02		0		0 (	0 12533
	ix) Foreign Body		0	0	0	0	0	0.00		0	0	0.00		0.00		0		0 (	1 0
	x) Unclaimed or Suspense or Escrow Account xi) Resident HUF		0	70000	0	0	70000	0.00		0	70000	0.00		0.00		0		U (	0 79809
	xi) Resident HUF xii) Custodian		319	79809	0	0	79809	0.14		0	79809	0.14	0	0.14		0		U (	79809
	xii) Custodian xiii) Director & Relatives		0	0	0	0	0	0.00		0	0	0	0	0	1	1 0		0 (	0
			0	0	0	0	0	0.00		0	0	0	0	0		0		0 (	<u>/</u>
	xiv) Employees / Office Bearers xv) IEPF		0	0	0	0	0	0.00		0	0	0	0	0		0		0 (	0
			477000	0.406700	0	0	0406700			0	0.400====		0	4.33		0		0	0045744
	Sub-Total (B)(3)		17988	2406703	0	0	2406703	4.33 4.34		0.0	2406703			4.33		0		0 (	0 2015511
	TOTAL Public Shareholding(B) = B(1) + B(2) + B(3)		18011	2413407	0	0	2413407	4.34	2413107	0.0	2413407	4.34	0	4.34	(	0		U (	0 2017593

	Summary Statement Holding of Specified Securities																		
						No. of shares		Shareholding as a % of total no. of shares		Number of Voting Rights held in each class of securities (IX)				Shareholding , as a % assuming full		ed in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)		Number of
				No. of fully paid up equity shares		underlying Depository	Total nos. shares held	(calculated as per SCRR, 1957)		No of Voting Rights			Outstanding convertible securities	conversion of convertible					equity shares
	Category of shareholder	PAN	shareholders	held	shares held	Receipts	(VII) = (IV)+(V)+					Total as a % of		securities ( as a		As a % of total			dematerialized
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VI)	As a % of	Class eg: X	Class eg: Y	Total	(A+B+C)	Warrants)(X)	percentage of	No. a	Shares held (b)	No. a	Shares held (b)	form (XIV)
' (1)	Custodian/DR Holder																		
(a)	Name of DR Holder (if available)		0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	0
	Sub-Total (C)(1)		0	0	0	0	0	0		0	0	0	0	0	0	0		0	0
'(2)	Employee Benefit Trust (under SEBI (Share based Employee		0	0	0	0	0	0	-	0	0	0	0	0	0	0	C	0	0
	Sub-Total (C)(2)		0	0	0	0	0	0		0	0	0	0	0	0	0	(	0	0
	Total Non-Promoter- Non Public Shareholding (C)=		•																•
	(C)(1)+(C)(2)		U	U	· ·	U		'		,		'	u	, and a	,	,		, ,	U