

Federal-Mogul Goetze (India) Limited A Tenneco Group Company Corporate Office : Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurugram - 122 002 Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Dt.: 20th July, 2020

1. Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001

2. Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai 400051

<u>Subject: Disclosure of holding of specified securities and holding of specified securities in</u> <u>dematerialized form for the quarter ending 30th June, 2020</u>

Dear Sir/ Ma'am,

Pursuant to Regulation 31(1)(b) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Disclosure of holding of specified securities and holding of specified securities in dematerialized form for the quarter ending 30th June, 2020.

Regards,

Yours truly,

For Federal-Mogul Goetze (India) Limited

Dr. Khalid Iqbal Khan Whole-time Director- Legal & Company Secretary

Encl: As above

- CC: 1. National Securities Depository Limited Trade Word, 4th Floor Kamala Mills Compound Senapati Bapat Marg Lower Parel, Mumbai 400 013
- Central Depository Services [India] Limited Marathon Futurex, A-Wing 25th Floor, NM Joshi Marg, Lower Parel, Mumbai – 400 013

DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES AND HOLDING OF SPECIFIED SECURITIES IN DEMATERIALIZED FORM FOR THE QUARTER ENDED 30TH JUNE, 2020

<u>REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)</u> <u>REGULATIONS, 2015</u>

 Name of Listed Entity : Federal-Mogul Goetze (India) Limited

 Scrip Code/Name of Scrip/Class of Security : BSE-505744, NSE- FMGOETZE, Equity Shares

 Share Holding Pattern Filed under : Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(c)

4. **Declaration:**

	Particulars	Yes*	No*
Ι	Whether the Listed Entity has issued any partly paid up		No
	shares?		
Ii	Whether the Listed Entity has issued any Convertible		No
	Securities or Warrants?		
Iii	Whether the Listed Entity has any shares against which		No
	depository receipts are issued?		
Iv	Whether the Listed Entity has any shares in locked-in?		No
V	Whether any shares held by promoters are pledge or		No
	otherwise encumbered?		
Vi	Whether company has equity shares with differential voting		No
	rights?		
Vii	Whether the Listed Entity has any significant beneficial		No
	owner?		

5. The tabular format for disclosure of holding of specified securities is as follows:-

							:	Summary Stateme	nt Holding of Spe	cified Securities									
								Shareholding as					No. of Shares	Shareholding,			Number of Shares pledged or		
								a % of total no.	Number of V	Number of Voting Rights held in each class of securities (IX)			Underlying	as a %	Number of Locked in shares (XI		otherwise encumbered (XIII)		
						No. of shares		of shares					Outstanding	assuming full					Number of
				No. of fully paid		underlying	Total nos.	(calculated as					convertible	conversion of					equity shares
				up equity shares		Depository		per SCRR, 1957)	r	to of voting Right	s	-	securities	convertible					held in
Ca	ategory	Category of shareholder	shareholders	held	shares held	Receipts	(VII) = (IV)+(V)+	(VIII)				Total as a % of	(including	securities (as a		As a % of total		As a % of total	dematerialized
	(I)	(11)	(111)	(IV)	(V)	(VI)	(VI)	As a % of	Class eg: X	Class eg: Y	Total	(A+B+C)	Warrants)(X)	percentage of	No. a	Shares held (b)	No. a	Shares held (b)	form (XIV)
(A)		Promoter & Promoter Group	2	41715454	C) (41715454	74.98	41715454	0	41715454	74.98	C	74.98	C	0	(0 0	41715454
(B)		Public	14454	13916676	C) (13916676	25.02	13916676	0	13916676	25.02	C	25.02	0	0	(0 0	13518452
(C)		Non Promoter- Non Public	0	0	C) (0 0	0 0	0	0	0	0	C	0	0	0	(0 0	0
(C1))	Shares underlying DRs	0	0	C) (0 0	0 0	0	0	0	0	C	0	0	0	(0 0	0
(C2))	Shares held by Employee Trusts	0	0	C) (0 0	0 0	0	0	0	0	C	0	0	0	(0 0	0
		Total	14456	55632130	0	0	55632130	100	55632130	0	55632130	100	0	100	0	0	0	0	55233906
10-7	,		14456	55632130	0	0	55632130	100	55632130	0	55632130	100	-	0	0 100	0 100 0	0 100 0 0	0 100 0 0 0	0 100 0 0 0 0

							Summary	Statement Holdi	ng of Specified Se	ecurities									
						No. of shares		Shareholding as a % of total no. of shares	s			No. of Shares Underlying Outstanding	Shareholding , as a % assuming full	Number of Locked in shares (XI		Number of Shares pledged or otherwise encumbered (XIII)		Number of	
			Nos. of	No. of fully paid up equity	paid-up equity	underlying Depository		(calculated as per SCRR, 1957)		No of Voting Rights				conversion of convertible					equity shares held in
	Category of shareholder	PAN	shareholders	shares held	shares held	Receipts	(VII) = (IV)+(V)+	(VIII)				Total as a % of		securities (as a		As a % of total		As a % of total	
	(1)	(11)	(111)	(IV)	(V)	(VI)	(VI)	As a % of	Class eg: X	Class eg: Y	Total	(A+B+C)	Warrants)(X)	percentage of	No. a	Shares held (b)	No. a	Shares held (b)	form (XIV)
' (1)	Indian																		
(a)	Individuals/ Hindu Undivided Family		0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0	0	0
(b)	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0	0	0
(C)	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0	0	0
(d)	Any Other (specify)		2	41715454	0	0	41715454	74.98	41715454	0	41715454	74.98	C	74.98	0	0	0	0	41715454
	i) Bodies Corporate		2	41715454	0	0	41715454	74.98	41715454	0	41715454	74.98	0	74.98	0	0	0	0	41715454
		AABCF3500C	1	8306873	0	0	8306873	14.93		0	8306873	14.93		14.93		0	0	0	8306873
	FEDERAL MOGUL HOLDINGS LTD.	AABCF2977K	1	33408581	0	0	33408581	60.05	33408581	0	33408581	60.05	0	60.05	0	0	0	0	33408581
	Sub-Total (A)(1)		2	41715454	. 0	0	41715454	74.98	41715454	. 0	41715454	74.98	0	74.98	0	0	0	0	41715454
' (2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	C	0	0 0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	C	0	0 0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	C	0	0 0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	C	0	0 0	0	0	0	0	0
(e)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0	0	0
	i) Bodies Corporate		0	0	0	0	0	0	0	0	0	C	C	0 0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	TOTAL Shareholding of Promoter and Promoter																		
	Group(A) = (1) + (2)		2	41715454	0	0	41715454	74.98	41715454	0	41715454	74.98	0	74.98	0	0	0	0	41715454

							Summary	/ Statement Holdin	ng of Specified Se	ecurities									
						No. of shares		Shareholding as a % of total no. of shares	Number of V	oting Rights held	in each class of	securities (IX)	No. of Shares Underlying Outstanding	Shareholding , as a % assuming full	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of
			Nos. of	No. of fully paid up equity	paid-up equity	underlying Depository	Total nos. shares held	(calculated as per SCRR, 1957)		No of Voting Right	s		convertible securities	conversion of convertible					equity shares held in
	Category of shareholder (I)	PAN (II)	shareholders (III)	shares held (IV)	shares held (V)	Receipts (VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of	Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)	(including Warrants)(X)	securities (as a percentage of	As a % of total No. a Shares held (b)	As a % of total Shares held (b)			dematerialized form (XIV)
' (1)	Institutions																		
(a)	Mutual Funds/ UTI		4	1887	0	(1887	0	1887	0	1887	7 C	0 0	0	(0	0	0	37
(b)	Venture Capital Funds		0	0	0	(0	0	0	0	C	0 0) (0	(0	0	0	0
(c)	Alternate Investment Funds		0	0	0	(0	0	0	0	C	0 0	0 0	0	(0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	(0	0	0	0	C	0 0	0	0	(0	0	0	0
(e)	Foreign Portfolio Investors		2	8354		(8354			0	8354	0.02	2	0.02	(0	0	0	8354
(f)	Financial Institutions / Banks		14			(3810	0.01			3810		(0.01	(0	0	0	2088
(g)	Insurance Companies		1	300	0	(300	0 0	300	0	300	0 0	0 (0	(0	0	0	250
(h)	Provident Funds/ Pension Funds		0	0	0	(C	0	0	0	C	0 0) (0	(0	0	0	0
(i)	Any Other (Foreign Institutional Investors)		3	1050	0	(1050	0 0	1050	0	1050	0 0	0	0	(0	0	0	0
	Sub-Total (B)(1)		24	15401	0	(15401	0.03	15401	0	15401	0.03		0.03	(0	0	0	10729
'(2)	Central Government/ State Government(s)/ President of India	2	0	0	0	(0	0 0	0	0	C	0 0) (0	(0	0	0	0
	Sub-Total (B)(2)		0	0	0	(0	0	0	0	0) (0	(0	0	0	0
' (3)	Non-Institutions																		
(a)	Individuals - i, Individual shareholders holding nominal share		13854	1592784	0	(1592784	2.87	1592784	0	1592784	2.87	. (2.87	(0	0	0	1205359
(-)	Individuals - ii. Individual shareholders holding nominal share		0	0	0	((0	0	0	000000) ()	0	(0	0	0	0
(b)	NBFCs registered with RBI		0	0	0	(0	0	0	0	C	0	0 0	0	(0	0	0	0
(c)	Employee Trusts		0	0	0	(0	0	0	0	C	0 0)	0	(0	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	(0	0	0	0	0	0 0)	0	(0	0	0	0
(e)	Any Other (specify)		576	12308491	0	(12308491	22.12	12308491	0	12308491	22.12		22.12	(0	0	0	12302364
(=)	i) Bodies Corporate		151		0	(85959	0.15			85959			0.15	(0	0	0	81400
	ii) Non Resident Indians		61		0		9326	0.02			9326			0.02		0	0	0	8489
	iii) Non Resident Non Repartriates		110		0	(15641	0.02			15641	0.03		0.02		0	0	0	14910
	iv) Overseas corporate bodies		0	10041	0		10041	0.00	10041	0	10011	0.00		0.00	(0	0	0	14010
	v) Foreign Nationals		0	0	0		0	0	0	0	0			0		0	0	0	0
	vi) Trust		3	2020	0		2020	0	2020	0	2020			0		0	0	0	2020
	vii) Foreign Portfolio Investor(Individual)		0	0	0		LOLO	0	2020	0	2020			0	(0	0	0	0
	viii) Clearing Member		32	4147	0		4147	0.01	4147	0	4147	0.01		0.01		0	0	0	4147
	ix) Foreian Body		32	12145391	0		12145391	21.83	12145391	0	12145391	21.83		21.83		0	0	0	12145391
	IEH ESCROW ACCOUNT*	AAFCI3576D	1	12145391	0	(1214539	21.83	12145391	0	1214539	21.83		21.83	(0	0	0	12145391
	x) Unclaimed or Suspense or Escrow Account	AAI 013376D	0		0		1214039	21.03	12140391	0	1214039	21.03		21.03		0	0	0	12140391
	x) Unclaimed of Suspense of Escrow Account xi) Resident HUF		218		0		46007	0.08	46007	0	46007	0.08		0.08	(0	0	0	46007
	xi) Custodian		210	40007	0		40007	0.08	40007	0	40007	0.00		0.08		0	0	0	40007
	xii) Director & Relatives		0	0	0			0	0	0				0		0	0	0	
	xii) Director & Relatives xiv) Employees / Office Bearers		0	0	0			0	0	0				0		0	0	0	
	xiv) Employees / Once Bearers xv) IEPF		0	0	0			0	0	0				0	(0	0	0	0
	Sub-Total (B)(3)		14430	13901275	0		13901275	24.99	13901275	0	13901275	24.99		24.99		0	0	0	13507723
_	TOTAL Public Shareholding(B) = B(1) + B(2) + B(3)		14430		0		13901275	24.99		0	13901275			24.99		0	0	0	13507723
	TOTAL Public Snarenoiding(B) = B(1) + B(2) + B(3)		14454	13916676	0		13916676	25.02	13916676	0	13916676	25.02		25.02		0	0	0	13518452

Note: "IEH FMGI Holdings LLC is one of the Persons Acting in Concert (i.e PAC 3) for the purpose of the Open offer as per the arrangement/agreement between IEH FMGI Holdings LLC and Tenneco Inc. (the Acquirer). Post dosure of the Tendering period/Open offer, IEH FMGI Holdings LLC hald 12,145,391 Equity shares of the Company, i.e 21.83% of the voting share capital of the Company. It is to be noted that in accordance with the provisions of Reg. 2(1)(pp) of SEBI (ICDR) Regulations, IEH FMGI Holdings LLC does not fall under the category of either "Promoter" or "Promoter Group", hence, it has been shown under the category of "Non-promoter group"."

							Summar	y Statement Holdi	ng of Specified S	ecurities									
								Shareholding as a % of total no.		/oting Rights held	in each class of	securities (IX)	Underlying	Shareholding , as a %	, Number of Locked in shares (XI		Number of Shares pledged or otherwise encumbered (XIII)		
			Nos. of	No. of fully paid up equity	No. of Partly paid-up equity	No. of shares underlying Depository	Total nos.	of shares (calculated as per SCRR, 1957)	No of Voting Rights				Outstanding convertible securities	assuming full conversion of convertible					Number of equity shares held in
	Category of shareholder (I)	PAN (II)	shareholders (III)	shares held (IV)	shares held (V)		(VII) = (IV)+(V)+ (VI)	(VIII) As a % of	Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)		securities (as a percentage of		As a % of total Shares held (b)	No. a	As a % of total Shares held (b)	
' (1)	Custodian/DR Holder																		
(a)	Name of DR Holder (if available)		0	0	C	C) (0 0	C	0	(0 0	() ()	C	0	0	0	0
	Sub-Total (C)(1)		0	0	0	0		0 0	0	0	(0 0) (0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee		0	0	0	C) (0 0	C	0	(0 0	() (0	0	0	0	0
	Sub-Total (C)(2)		0	0	0	C		0 0	0	0	0	0 0) (0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	C	C		0 0	C	0	() 0	C) (C	0	0	0	. 0