

FEDERAL-MOGUL GOETZE (INDIA) LIMITED  
Reg off: G-4, J.R Complex Gate No.-4, Mandoli  
Delhi: 110093

Corp off: 10th Floor, Paras Twin Towers Golf Course Road, Sector 54  
Gurgaon-122002

Website: www.federalmogulgoetze.com  
Fax No +91 124 4292840, Phone No +91 124 4294530  
CIN:L74899DL1954PLC002452

Statement of Unaudited Results for the Quarter Ended March 31, 2014

S No	Description	Quarter Ended March 31, 2014 (Unaudited)	Quarter Ended December 31, 2013 (Unaudited)	Quarter Ended March 31, 2013 (Unaudited)	Year Ended December 31, 2013 (Audited)
<b>PART I</b>					
1	<b>Income from Operations</b>				
	Gross Sales	29,509.29	27,801.21	30,146.09	1,20,671.06
	Less: Excise duty	2,460.84	2,571.46	2,732.26	10,878.74
	(a) Net Sales (Net of Excise Duty)	27,028.45	25,229.75	27,413.83	1,09,792.32
	(b) Other operating income	953.90	968.40	952.70	3,904.85
	<b>Total income from Operations (net)</b>	<b>27,982.35</b>	<b>26,198.15</b>	<b>28,366.53</b>	<b>1,13,697.17</b>
2	<b>Expenses</b>				
	(a) Cost of materials consumed	9,333.50	8,502.92	10,857.59	39,483.52
	(b) Purchases of stock-in-trade	937.77	1,159.12	799.48	3,776.98
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	(1,092.65)	675.39	(1,647.17)	(2,055.04)
	(d) Employee benefits expense	5,959.90	5,797.57	5,895.74	23,615.72
	(e) Depreciation and amortisation expense	1,700.43	1,735.47	1,567.60	6,613.55
	(f) Consumption of stores and spares	2,851.45	2,531.67	3,529.18	12,399.69
	(g) Other expenses	7,015.16	6,251.58	6,208.51	26,405.63
	<b>Total expenses</b>	<b>26,705.56</b>	<b>26,653.72</b>	<b>27,210.92</b>	<b>1,10,240.05</b>
3	<b>Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>1,276.79</b>	<b>(455.57)</b>	<b>1,155.61</b>	<b>3,457.12</b>
4	Other income	448.04	344.99	460.94	2,256.90
5	<b>Profit from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>1,724.83</b>	<b>(110.58)</b>	<b>1,616.55</b>	<b>5,714.02</b>
6	Finance costs	749.53	785.89	649.25	2,678.17
7	<b>Profit / ( Loss) from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>975.30</b>	<b>(896.47)</b>	<b>967.30</b>	<b>3,035.85</b>
8	Exceptional items	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax (7+8)</b>	<b>975.30</b>	<b>(896.47)</b>	<b>967.30</b>	<b>3,035.85</b>
10	Tax Expense	350.00	(490.30)	368.68	977.29
11	<b>Net Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>625.30</b>	<b>(406.17)</b>	<b>598.62</b>	<b>2,058.56</b>
12	Prior period expense/ (income) (net of tax)	-	-	-	-
13	<b>Net Profit / (Loss) from ordinary activities after tax and prior period items</b>	<b>625.30</b>	<b>(406.17)</b>	<b>598.62</b>	<b>2,058.56</b>
14	Extra ordinary items	-	-	-	-
15	<b>Net Profit / (Loss) for the period</b>	<b>625.30</b>	<b>(406.17)</b>	<b>598.62</b>	<b>2,058.56</b>
16	Paid-up equity share capital (Face value Rs 10/- each)	5,563.21	5,563.21	5,563.21	5,563.21
17	Reserve excluding revaluation reserve as per balance sheet of previous accounting year.	-	-	-	36,378.72
18	Basic and diluted Earnings / (Loss) Per Share before extraordinary items for the period (of Rs. 10 each ) (not annualised for quarters)	1.12	(0.73)	1.08	3.70
19	Basic and diluted Earnings / (Loss) Per Share after extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	1.12	(0.73)	1.08	3.70

See accompanying notes to the financial results



S.No	Description	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		March 31, 2014	December 31, 2013	March 31, 2013	December 31, 2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)

**PART II**

**Information for the quarter ended March 31, 2014**

A PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	- Numbers of shares	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676
	- Percentage of shareholding	25.02	25.02	25.02	25.02	25.02
2	Promoters and Promoter group shareholding					
	(a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
	(b) Non-Encumbered (In nos.)	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the company)	74.98	74.98	74.98	74.98	74.98

Particulars		Quarter ended Mar 31, 2014
<b>B INVESTOR COMPLAINTS</b>		
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed off during the quarter	0
	Remaining unresolved at the end of the quarter	0

**Notes:**

- The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at their meeting held on May 9, 2014.
- The review as required under clause 41 of Listing Agreement has been completed by statutory auditor for the quarter ended March 31, 2014.
- Segment Reporting: As the Company's business activities fall within a single primary business segment viz. auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' is not applicable.
- The figures for the quarter ended December 31, 2013 are the balancing figures between audited figures in respect of financial year upto December 31, 2013 and the unaudited published year to date figures for nine months upto September 30, 2013.
- Previous period/year figures have been regrouped / recasted, wherever necessary.



For and on behalf of Board of Directors

Andreas Wilhelm Koff  
Managing Director

Place : Gurgaon  
Date : May 9, 2014