

Dt.: 22nd May, 2015

1. Listing Department (Fax : 022-22723719 /22722037/
Bombay Stock Exchange Limited 22722041 /22722061/
Phiroze Jeejeebhoy Towers 22722039 /22658121)
Dalal Street, Mumbai 400001

2. Listing Department (Fax : 022-26598237/26598238)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400001

Subject : Intimation under Clause 41 of the Listing Agreement.

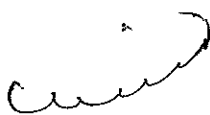
Dear Sir/ Ma'am,

Pursuant to Clause 41 of the Listing Agreement, please be informed that the Audited financial results of the Company for the Quarter/ Financial year ended 31st March, 2015 has been approved by the Board of Directors in their meeting held today, Friday, 22nd May, 2015. A copy of the results along with the Auditors' Report is enclosed herewith for your kind information & record.

Regards,

Yours truly,

For Federal-Mogul Goetze (India) Limited



Khalid Khan
Whole-time Director – Legal & Company Secretary

Encl: As above

- CC: 1. National Securities Depository Limited
Trade Word, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013
2. Central Depository Services [India] Limited
Phiroze Jeejeebhoy Towers
28th Floor, Dalal Street
Mumbai 400 023

Federal-Mogul Goetze (India) Ltd.
Regd. Office : G-4, J.R. Complex, Gate No.- 4, Mandoli, Delhi - 110093
Tel. : +91.11.30781090, Fax : +91.11.30781091

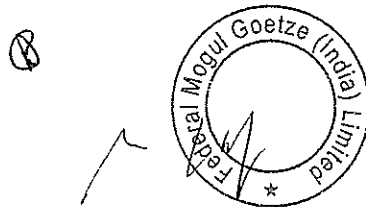
Corporate Identity Number: L74899DL1954PLC002452

Corporate Office : Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurgaon - 122 002
Tel. : +91.124.4784530, Fax : +91.124.4292840



S.No	Description	Quarter Ended March 31, 2015	Quarter Ended December 31, 2014	Quarter Ended March 31, 2014	(Rs. In lacs except per share data)		Period ended March 31, 2015	Year Ended December 31, 2013	Period ended March 31, 2015	Year Ended December 31, 2013
					Standalone	Consolidated				
		Refer Note 5	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
PART I										
1	Income from Operations									
	Gross Sales	34,016.23	31,827.25	29,509.29	1,61,526.05	1,20,671.05	1,68,386.98	1,24,503.19		
	Less: Excise duty	3,134.40	2,470.21	2,480.84	13,056.65	10,878.74	13,798.17	11,358.18		
(a)	Net Sales (Net of Excise Duty)	30,881.83	29,357.04	27,028.45	1,48,469.40	1,09,792.32	1,54,587.81	1,13,145.01		
(b)	Other operating income	1,058.21	993.25	953.90	5,183.50	3,904.85	3,998.90	2,654.92		
	Total income from Operations (net)	31,940.04	30,350.29	27,982.35	1,53,652.90	1,13,697.17	1,57,986.71	1,15,799.93		
2	Expenses									
(a)	Cost of materials consumed	12,085.62	11,339.98	9,333.50	55,112.52	39,483.52	51,852.32	35,391.32		
(b)	Purchases of stock-in-trade	1,274.59	974.12	937.77	5,379.44	3,776.08	5,379.44	3,776.08		
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	153.12	(689.28)	(1,082.65)	(3,326.78)	(2,055.04)	(3,442.92)	(2,089.82)		
(d)	Employee benefits expense	6,641.39	6,558.91	5,959.90	31,949.53	23,615.72	32,542.14	24,073.82		
(e)	Depreciation and amortisation expense	1,830.60	1,860.46	1,700.43	8,937.31	6,613.55	9,341.36	6,904.82		
(f)	Consumption of stores and spares	2,697.29	2,604.64	2,851.45	13,978.13	12,399.69	15,127.80	13,223.57		
(g)	Other expenses	7,892.06	7,204.14	7,015.16	36,922.70	26,405.63	37,798.70	27,136.14		
	Total expenses	32,574.67	29,852.97	26,765.56	1,48,952.85	1,10,240.05	1,48,598.93	1,08,416.83		
3	Profit from operations before other income, finance costs & exceptional items (1-2)	(634.64)	497.32	1,276.79	4,700.05	3,457.12	9,387.78	7,383.10		
4	Other income	1,230.10	488.97	448.04	3,742.53	2,256.90	1,877.47	701.89		
5	Profit from ordinary activities before finance costs & exceptional items (3+4)	595.46	986.29	1,724.83	8,442.58	5,714.02	11,265.25	8,084.99		
6	Finance costs	771.34	744.84	749.53	3,696.85	2,678.17	3,340.71	2,469.26		
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(175.88)	241.45	975.30	4,745.73	3,035.85	7,924.54	5,615.73		
8	Exceptional items	-	-	-	-	-	-	-		
9	Profit / (Loss) from ordinary activities before tax (7+8)	(175.88)	241.45	975.30	4,745.73	3,035.85	7,924.54	5,615.73		
10	Tax Expense	58.68	82.06	350.00	1,610.19	977.29	2,848.41	1,995.63		
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	(234.56)	159.39	625.30	3,135.54	2,058.56	5,076.13	3,620.10		
12	Net Profit / (Loss) from ordinary activities after tax and prior period items	(234.56)	159.39	625.30	3,135.54	2,058.56	5,076.13	3,620.10		
13	Extra ordinary items	-	-	-	-	-	-	-		
14	Minority interest in profit / (loss)	-	-	-	-	-	(1,125.15)	(903.69)		
15	Share of profit/ (loss) in associate company	-	-	-	-	-	-	-		
16	Net Profit / (Loss) for the period	(234.56)	159.39	625.30	3,135.54	2,058.56	3,950.98	2,716.41		
17	Paid-up equity share capital (Face value Rs 10/- each)	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21		
18	Reserve excluding revaluation reserve as per balance sheet of previous accounting year.	-	-	-	39,514.31	36,378.72	41,524.91	38,177.63		
19	Basic and diluted Earnings / (Loss) Per Share before extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	(0.42)	0.29	1.12	5.64	3.70	9.12	6.51		
20	Basic and diluted Earnings / (Loss) Per Share after extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	(0.42)	0.29	1.12	5.64	3.70	9.12	6.51		

See accompanying notes to the financial results



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 For Federal Mogul Goetze (India) Ltd.

Company Secretary

(Rs. In lacs except per share data)

S.No	Description	Quarter Ended March 31, 2015	Quarter Ended December 31, 2014	Quarter Ended March 31, 2014	Standalone		Consolidated	
					Period ended March 31, 2015	Year Ended December 31, 2013	Period ended March 31, 2015	Year Ended December 31, 2013
		Refer Note 5	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)

PART II

Information for the period ended March 31, 2015

A PARTICULARS OF SHAREHOLDING

S.No	Description	Quarter Ended March 31, 2015	Quarter Ended December 31, 2014	Quarter Ended March 31, 2014	Period ended March 31, 2015	Year Ended December 31, 2013	Period ended March 31, 2015	Year Ended December 31, 2013
1	Public shareholding							
	- Numbers of shares	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676	-	-
	- Percentage of shareholding	25.02	25.02	25.02	25.02	25.02	-	-
2	Promoters and Promoter group shareholding							
(a)	Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil	-	-
(b)	Non-Encumbered (In nos.)	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454	-	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	-	-
	- Percentage of shares (as a % of total share capital of the company)	74.98	74.98	74.98	74.98	74.98	-	-

Particulars	Quarter ended March 31, 2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed off during the quarter	0
Remaining unresolved at the end of the	0

S.No.	Particulars	Rs in Lacs			
		Standalone		Consolidated	
		As at March 31, 2015	As at December 31, 2013	As at March 31, 2015	As at December 31, 2013
		(Audited)	(Audited)	(Audited)	(Audited)
A	EQUITY AND LIABILITIES				
1	SHAREHOLDER'S FUNDS:				
	(a) Capital	5,563.21	5,563.21	5,563.21	5,563.21
	(b) Reserves and surplus	39,514.31	36,378.72	41,524.91	38,177.63
	(c) Money Received against share Warrants	-	-	-	-
	SUB-TOTAL - SHAREHOLDER'S FUNDS	45,077.52	41,941.93	47,088.12	43,740.84
2	MINORITY INTEREST	-	-	6,715.23	5,590.08
3	NON-CURRENT LIABILITIES				
	(a) Long-term borrowings	722.22	1,555.56	722.22	1,555.56
	(b) Deferred tax liabilities (net)	433.98	1,523.79	540.34	1,658.88
	(c) Other long-term liabilities	396.94	278.38	396.94	278.39
	(d) Long-term provisions	6,038.65	6,165.02	6,103.68	6,216.14
	SUB-TOTAL - NON-CURRENT LIABILITIES	7,591.79	9,523.35	7,763.18	9,708.97
4	CURRENT LIABILITIES				
	(a) Short-term borrowings	21,253.32	18,888.57	18,143.31	15,838.57
	(b) Trade Payables	22,334.83	17,553.22	20,954.80	16,888.72
	(c) Other current liabilities	2,169.79	2,521.53	2,246.05	2,612.10
	(d) Short-term provisions	197.00	143.83	891.85	609.37
	SUB-TOTAL - CURRENT LIABILITIES	45,954.94	38,907.15	42,236.11	35,948.76
	TOTAL - EQUITY AND LIABILITIES	98,624.25	90,372.43	1,03,802.64	94,988.65
B	ASSETS				
1	NON-CURRENT ASSETS				
	(a) Fixed Assets	52,409.45	50,711.02	54,346.55	52,934.56
	(b) Non-current investments	510.00	510.00	-	-
	(c) Deferred tax assets (net)	-	-	-	-
	(d) Long-term loans and advances	3,170.01	4,145.95	3,446.92	4,604.50
	(e) Other non-current assets	-	-	-	-
	SUB-TOTAL - NON-CURRENT ASSETS	56,089.46	55,366.97	57,793.47	57,539.06
2	CURRENT ASSETS				
	(a) Current investments	-	-	-	-
	(b) Inventories	19,790.14	14,845.27	20,544.96	15,565.78
	(c) Trade receivables	17,293.25	14,664.50	18,217.51	15,382.59
	(d) Cash and cash equivalents	977.21	592.80	2,576.34	1,387.67
	(e) Short-term loans and advances	3,976.76	4,502.54	4,138.14	4,743.22
	(f) Other current assets	497.43	400.35	532.22	400.34
	SUB-TOTAL - CURRENT ASSETS	42,534.79	35,005.46	46,009.17	37,449.59
	TOTAL-ASSETS	98,624.25	90,372.43	1,03,802.64	94,988.65

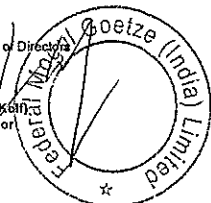
Notes:

- The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at their meeting held on May 22, 2015
- The audit as required under clause 41 of Listing Agreement has been completed by statutory auditor for the period ended March 31, 2015
- Segment Reporting: As the Company's business activities fall within a single primary business segment viz. auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' is not applicable.
- The Consolidated financial statements of the Company and its subsidiaries (Collectively known as group) are prepared in accordance with the requirement of AS 21 'Consolidated Financial Statements'
- The figures for the quarter ended March 31, 2015 are balancing figures between audited figures in respect of 15 Months ended March 31, 2015 and unaudited published year to date figures for 12 months ended December 31, 2014
- With regard to the Auditor's observation in their report on the utilisation of short term borrowings for long term purposes, the management is taking necessary remedial actions.
- Pursuant to the requirement of the Companies Act, 2013, the Company has changed its financial year from January to December every year to April to March every year. Accordingly, the current financial year is for a period of fifteen (15) months commencing from January 1, 2014 and ending on March 31, 2015, both days inclusive.
- Previous period figures have been regrouped / recasted, wherever necessary.

Place : Gurgaon
Date : May 22, 2015

For and on behalf of Board of Directors

(Andreas Wilhelm) (dt)
Managing Director



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For Federal Mogul Goetze (India) Ltd

Company Secretary

Walker Chandiook & Co LLP

Walker Chandiook & Co LLP
(Formerly Walker, Chandiook & Co)
21st Floor, DLF Square
Jacaranda Marg, DLF Phase II
Gurgaon 122002
India

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F +91 124 462 8001

Auditors' Report on Consolidated Results for the period 1 January 2014 to 31 March 2015 of the Company Pursuant to the Clause 41 of the Listing Agreement

To the Board of Directors of Federal-Mogul Goetze (India) Limited

1. We have audited the consolidated financial results ("the Statement") of **Federal- Mogul Goetze (India) Limited** ("the Company") and its subsidiary (collectively referred to as "the Group") for the consolidated results for the period **1 January 2014 to 31 March 2015**, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement has been prepared from consolidated financial statements for the period 1 January 2014 to 31 March 2015, which are the responsibility of the Company's management. Our responsibility is to express an opinion on this Statement based on our audit of financial results, which have been prepared in accordance with the accounting principles generally accepted in India, including the accounting standards specified under section 133 of the Companies Act, 2013 ("the Act") read with the General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Act.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as consolidated financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us, this Statement:
 - (i) includes the financial results for the period 1 January 2014 to 31 March 2015, of the Federal-Mogul Goetze (India) Limited and Federal- Mogul TPR (India) Limited;



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For Federal Mogul Goetze (India) Ltd

[Signature]

Company Secretary

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- (ii) has been presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
 - (iii) gives a true and fair view of the consolidated net profit and other financial information for the consolidated results for the period from **1 January 2014 to 31 March 2015**
4. Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

Walker Chandiok & Co LLP

For Walker Chandiok & Co LLP
(formerly Walker, Chandiok & Co)
Chartered Accountants
Firm Registration No.: 001076N/ N500013

Neeraj

per Neeraj Sharma
Partner
Membership No.: 502103



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For Federal Mogul Goetze (India) Ltd
[Signature]
Company Secretary

Place: Gurgaon
Date: 22 May 2015

Walker Chandiook & Co LLP

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(Formerly Walker, Chandiook & Co)
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Gurgaon 122002
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Auditors' Report on Results for the period 1 January 2014 to 31 March 2015, of the Company Pursuant to the Clause 41 of the Listing Agreement

To the Board of Directors of Federal-Mogul Goetze (India) Limited

1. We have audited the financial results ("the Statement") of Federal-Mogul Goetze (India) Limited ("the Company") for the period from 1 January 2014 to 31 March 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures made by the management and have not been audited by us. This Statement has been prepared on the basis of the financial statements for the period 1 January 2014 to 31 March 2015, which are the responsibility of the Company's management. Our responsibility is to express an opinion on this Statement based on our audit of financial results, which have been prepared in accordance with the accounting principles generally accepted in India, including the accounting standards specified under section 133 of the Companies Act, 2013 ("the Act") read with the General Circular 15/2013 dated 13 September 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Act.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us this Statement:
 - (i) is presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and



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For Federal Mogul Goetze (India) Ltd.

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Company Secretary

Walker Chandiook & Co LLP

- (ii) gives a true and fair view of the net profit and other financial information in the results for the period from 1 January 2014 to 31 March 2015
4. Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

Walker Chandiook & Co LLP

For Walker Chandiook & Co LLP
(formerly Walker, Chandiook & Co)
Chartered Accountants
Firm Registration No.: 001076N/ N500013

Neeraj

per Neeraj Sharma
Partner
Membership No.: 502103



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For Federal Mogul Goetze (India) Ltd.
C. ...
Company Secretary

Place: Gurgaon

Date: 22 May 2015