

**DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES AND HOLDING OF SPECIFIED SECURITIES IN DEMATERIALIZED FORM FOR THE QUARTER ENDED 31<sup>ST</sup> MARCH, 2020**

**REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

1.	<b>Name of Listed Entity :</b> Federal-Mogul Goetze (India) Limited
2.	<b>Scrip Code/Name of Scrip/Class of Security :</b> BSE-505744, NSE- FMGOETZE, Equity Shares
3.	<b>Share Holding Pattern Filed under :</b> <del>Reg. 31(1)(a)/ Reg. 31(1)(b) /Reg.31(1)(e)</del>

4. **Declaration:**

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
I	<b>Whether the Listed Entity has issued any partly paid up shares?</b>		No
Ii	<b>Whether the Listed Entity has issued any Convertible Securities or Warrants?</b>		No
Iii	<b>Whether the Listed Entity has any shares against which depository receipts are issued?</b>		No
Iv	<b>Whether the Listed Entity has any shares in locked-in?</b>		No
V	<b>Whether any shares held by promoters are pledge or otherwise encumbered?</b>		No
Vi	<b>Whether company has equity shares with differential voting rights?</b>		No
Vii	<b>Whether the Listed Entity has any significant beneficial owner?</b>		No

5. **The tabular format for disclosure of holding of specified securities is as follows:-**



Summary Statement Holding of Specified Securities																		
Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Party paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (X)			No. of Shares Outstanding convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities ( as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(1) Indian																		
(a) Individuals/ Hindu Undivided Family			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b) Central Government/ State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) Financial Institutions/ Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d) Any Other (specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
i) Bodies Corporate			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<b>Sub-Total (A)(1)</b>			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
(2) Foreign																		
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b) Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c) Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d) Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e) Any Other (specify)			2	41715454	0	41715454	74.98	41715454	74.98	0	41715454	74.98	0	74.98	0	0	41715454	
i) Bodies Corporate			2	41715454	0	41715454	74.98	41715454	74.98	0	41715454	74.98	0	74.98	0	0	41715454	
FEDERAL MOGUL VERMOGENSVERWALTUNGS-GMBH	AABCF3500C		1	8306873	0	8306873	14.93	8306873	14.93	0	8306873	14.93	0	14.93	0	0	8306873	
FEDERAL MOGUL HOLDINGS LTD.	AABCF2977K		1	33408581	0	33408581	60.05	33408581	60.05	0	33408581	60.05	0	60.05	0	0	33408581	
<b>Sub-Total (A)(2)</b>			<b>2</b>	<b>41715454</b>	<b>0</b>	<b>41715454</b>	<b>74.98</b>	<b>41715454</b>	<b>74.98</b>	<b>0</b>	<b>41715454</b>	<b>74.98</b>	<b>0</b>	<b>74.98</b>	<b>0</b>	<b>0</b>	<b>41715454</b>	
<b>TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2)</b>			<b>2</b>	<b>41715454</b>	<b>0</b>	<b>41715454</b>	<b>74.98</b>	<b>41715454</b>	<b>74.98</b>	<b>0</b>	<b>41715454</b>	<b>74.98</b>	<b>0</b>	<b>74.98</b>	<b>0</b>	<b>0</b>	<b>41715454</b>	

Summary Statement Holding of Specified Securities																		
Category of shareholder (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Party paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants)(X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. a	As a % of total Shares held (b)	No. a		As a % of total Shares held (b)
								Class eg: X	Class eg: Y	Total								
(1)																		
(a)			5	3013	0	0	3013	0.01	3013	0	3013	0.01	0	0	0	0	0	1163
(b)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)			2	8354	0	0	8354	0.02	8354	0	8354	0.02	0	0	0	0	0	8354
(f)			14	5297	0	0	5297	0.01	5297	0	5297	0.01	0	0	0	0	0	3625
(g)			1	300	0	0	300	0.00	300	0	300	0.00	0	0	0	0	0	250
(h)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)			3	1050	0	0	1050	0.00	1050.00	0	1050	0.00	0	0	0	0	0	0
			<b>25</b>	<b>18014</b>	<b>0</b>	<b>0</b>	<b>18014</b>	<b>0.0375</b>	<b>18014</b>	<b>0</b>	<b>18014</b>	<b>0.0425</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13392</b>
(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(3)																		
(a)			13755	1602871	0	0	1602871	2.88	1602871	0	1602871	2.88	0	0	0	0	0	1215350
(b)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)			564	12295791	0	0	12295791	22.1	12295791	0	12295791	22.1	0	0	0	0	0	12289614
(i)			148	75689	0	0	75689	0.14	75689	0	75689	0.14	0	0	0	0	0	71080
ii)			63	10379	0	0	10379	0.02	10379	0	10379	0.02	0	0	0	0	0	9542
iii)			111	15682	0	0	15682	0.03	15682	0	15682	0.03	0	0	0	0	0	14951
iv)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
v)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
vi)			3	2020	0	0	2020	0	2020	0	2020	0	0	0	0	0	0	2020
vii)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
viii)			24	1920	0	0	1920	0	1920	0	1920	0	0	0	0	0	0	1920
ix)			1	12145391	0	0	12145391	21.83	12145391	0	12145391	21.83	0	0	0	0	0	12145391
x)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xi)			214	44710	0	0	44710	0.08	44710	0	44710	0.08	0	0	0	0	0	44710
xii)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xiii)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xiv)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
xv)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
			<b>14319</b>	<b>13898662</b>	<b>0</b>	<b>0</b>	<b>13898662</b>	<b>24.98</b>	<b>13898662</b>	<b>0</b>	<b>13898662</b>	<b>24.98</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13504964</b>
			<b>14344</b>	<b>13916676</b>	<b>0</b>	<b>0</b>	<b>13916676</b>	<b>25.0175</b>	<b>13916676</b>	<b>0</b>	<b>13916676</b>	<b>25.0225</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13518356</b>

**Note:**  
 IEH FMGI Holdings LLC is one of the Persons Acting in Concert (i.e PAC 3) for the purpose of the Open offer as per the arrangement/agreement between IEH FMGI Holdings LLC and Tenneco Inc. (the Acquirer). Post closure of the Tendering period/Open offer, IEH FMGI Holdings LLC held 12,145,391 Equity shares of the Company, i.e 21.83% of the voting share capital of the Company. It is to be noted that in accordance with the provisions of Reg. 2(1)(pp) of SEBI (ICDR) Regulations, IEH FMGI Holdings LLC does not fall under the category of either 'Promoter' or 'Promoter Group', hence, it has been shown under the category of 'Non-promoter group'.

