



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company
Corporate Office : Paras Twin Towers,
10th Floor, Tower B, Sector 54,
Golf Course Road, Gurugram - 122 002
Tel. : (91-124) 4784530 • Fax : (91-124) 4292840

Dt.: 14th October, 2020

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Disclosure of holding of specified securities and holding of specified securities in dematerialized form for the quarter ended 30th September, 2020

Dear Sir/ Ma'am,

Pursuant to Regulation 31(1)(b) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Disclosure of holding of specified securities and holding of specified securities in dematerialized form for the quarter ended 30th September, 2020.

Regards,

Yours truly,

For **Federal-Mogul Goetze (India) Limited**

Dr. Khalid Iqbal Khan
Whole-time Director- Legal & Company Secretary

Encl: As above

- CC: 1. National Securities Depository Limited
Trade Word, 4th Floor
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013
2. Central Depository Services [India] Limited
Marathon Futurex, A-Wing
25th Floor, NM Joshi Marg,
Lower Parel, Mumbai – 400 013

Corporate Identification Number: L74899DL1954PLC002452

Regd. Office : DLF Prime Towers 10 Ground Floor, F 79 & 80, Okhla Phase - I, New Delhi - 110 020

Tel. : (91-11) 49057597 • Fax : (91-11) 49057597

www.federalmogulgoetzeindia.com

DISCLOSURE OF HOLDING OF SPECIFIED SECURITIES AND HOLDING OF SPECIFIED SECURITIES IN DEMATERIALIZED FORM FOR THE QUARTER ENDED 30TH SEPTEMBER, 2020

REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

| | |
|----|---|
| 1. | Name of Listed Entity : Federal-Mogul Goetze (India) Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security : BSE-505744, NSE- FMGOETZE, Equity Shares |
| 3. | Share Holding Pattern Filed under : Reg. 31(1)(a) Reg. 31(1)(b) Reg.31(1)(c) |

4. **Declaration:**

| | Particulars | Yes* | No* |
|-----|---|-------------|------------|
| i | Whether the Listed Entity has issued any partly paid up shares? | | No |
| ii | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| iii | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| iv | Whether the Listed Entity has any shares in locked-in? | | No |
| v | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| vi | Whether company has equity shares with differential voting rights? | | No |

5. **The tabular format for disclosure of holding of specified securities is as follows:-**

| Summary Statement Holding of Specified Securities | | | | | | | | | | | | | | | | | | | |
|---|---|------------|----------------------------|--|--|---|--|--|--|-------------|-----------------|--|---|----------------------------------|----------|---|----------|---|---------------------------------|
| | Category of shareholder (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of | Number of Voting Rights held in each class of securities (X) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants)(XI) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. a | As a % of total Shares held (b) | No. a | | As a % of total Shares held (b) |
| | | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Central Government/ State Government(s) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Financial Institutions/ Banks | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Any Other (specify) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Sub-Total (A)(1) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (b) | Government | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (c) | Institutions | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (d) | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (e) | Any Other (specify) | | | 3 | 53860845 | 0 | 53860845 | 96.81 | 53860845 | 0 | 53860845 | 96.81 | 0 | 96.81 | 0 | 0 | 0 | 53860845 | |
| | (i) Bodies Corporate | | | 3 | 53860845 | 0 | 53860845 | 96.81 | 53860845 | 0 | 53860845 | 96.81 | 0 | 96.81 | 0 | 0 | 0 | 53860845 | |
| | FEDERAL MOGUL VERMOGENSVERWALTUNGS-GMBH | AABCF3500C | | 1 | 8306873 | 0 | 8306873 | 14.93 | 8306873 | 0 | 8306873 | 14.93 | 0 | 14.93 | 0 | 0 | 0 | 8306873 | |
| | FEDERAL MOGUL HOLDINGS LTD. | AABCF2977K | | 1 | 33408581 | 0 | 33408581 | 60.05 | 33408581 | 0 | 33408581 | 60.05 | 0 | 60.05 | 0 | 0 | 0 | 33408581 | |
| | IEH ESCROW ACCOUNT (IEH FMGI HOLDINGS LLC)* | AAFCE3576D | | 1 | 12145391 | 0 | 12145391 | 21.83 | 12145391 | 0 | 12145391 | 21.83 | 0 | 21.83 | 0 | 0 | 0 | 12145391 | |
| | Sub-Total (A)(2) | | | 3 | 53860845 | 0 | 53860845 | 96.81 | 53860845 | 0 | 53860845 | 96.81 | 0 | 96.81 | 0 | 0 | 0 | 53860845 | |
| | TOTAL Shareholding of Promoter and Promoter Group(A) = (1) + (2) | | | 3 | 53860845 | 0 | 53860845 | 96.81 | 53860845 | 0 | 53860845 | 96.81 | 0 | 96.81 | 0 | 0 | 0 | 53860845 | |

Note:

Tenneco, Inc (Tenneco) gained indirect control of the Company consequent to a global transaction and has completed an Open Offer to acquire additional shares from public shareholders as per Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. IEH FMGI Holdings LLC was one of the Persons Acting in Concert to Tenneco, i.e PAC 3, during the Open Offer as per the arrangement/agreement between IEH FMGI Holdings LLC and Tenneco. Post the said Open Offer, IEH FMGI Holdings LLC holds 1,21,45,391 equity shares of the Company amounting to around 21.83 percent of the voting share capital of the Company. Accordingly, the holdings of IEH FMGI Holdings LLC have been shown under the category of 'Promoter Group'.

| Summary Statement Holding of Specified Securities | | | | | | | | | | | | | | | | | | |
|---|---|----------------------------|--|--|---|--|--|--|----------------|----------|--|--|----------------------------------|---------------|---|----------|---|---------------------------------|
| Category of shareholder (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of | Number of Voting Rights held in each class of securities (X) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants)(XI) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of (A+B+C)) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. a | As a % of total Shares held (b) | No. a | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | | 4 | 1887 | 0 | 0 | 1887 | 0 | 1887 | 0 | 1887 | 0 | 0 | 0 | 0 | 0 | 0 | 37 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Foreign Portfolio Investors | | 2 | 8354 | 0 | 0 | 8354 | 0.02 | 8354 | 0 | 8354 | 0.02 | 0 | 0.02 | 0 | 0 | 0 | 8354 |
| (f) | Financial Institutions / Banks | | 13 | 2946 | 0 | 0 | 2946 | 0.01 | 2946 | 0 | 2946 | 0.01 | 0 | 0.01 | 0 | 0 | 0 | 1474 |
| (g) | Insurance Companies | | 1 | 300 | 0 | 0 | 300 | 0.00 | 300 | 0 | 300 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 250 |
| (h) | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (Foreign Institutional Investors) | | 3 | 1050 | 0 | 0 | 1050 | 0.00 | 1050 | 0 | 1050 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | | 23 | 14537 | 0 | 0 | 14537 | 0.03 | 14537 | 0 | 14537 | 0.03 | 0 | 0.03 | 0 | 0 | 0 | 10115 |
| (2) | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | |
| (a) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 14086 | 1593500 | 0 | 0 | 1593500 | 2.86 | 1593500 | 0 | 1593500 | 2.86 | 0 | 2.86 | 0 | 0 | 0 | 1206885 |
| | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | | 594 | 163248 | 0 | 0 | 163248 | 0.3 | 163248 | 0 | 163248 | 0.3 | 0 | 0.3 | 0 | 0 | 0 | 157071 |
| | i) Bodies Corporate | | 126 | 70133 | 0 | 0 | 70133 | 0.13 | 70133 | 0 | 70133 | 0.13 | 0 | 0.13 | 0 | 0 | 0 | 65524 |
| | ii) Non Resident Indians | | 63 | 9893 | 0 | 0 | 9893 | 0.02 | 9893 | 0 | 9893 | 0.02 | 0 | 0.02 | 0 | 0 | 0 | 9056 |
| | iii) Non Resident Non Repatriates | | 109 | 15609 | 0 | 0 | 15609 | 0.03 | 15609 | 0 | 15609 | 0.03 | 0 | 0.03 | 0 | 0 | 0 | 14878 |
| | iv) Overseas corporate bodies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | v) Foreign Nationals | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | vi) Trust | | 4 | 3020 | 0 | 0 | 3020 | 0.01 | 3020 | 0 | 3020 | 0.01 | 0 | 0.01 | 0 | 0 | 0 | 3020 |
| | vii) Foreign Portfolio Investor(Individual) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | viii) Clearing Member | | 67 | 19229 | 0 | 0 | 19229 | 0.03 | 19229 | 0 | 19229 | 0.03 | 0 | 0.03 | 0 | 0 | 0 | 19229 |
| | ix) Foreign Body | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | x) Unclaimed or Suspense or Escrow Account | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | xi) Resident HUF | | 225 | 45364 | 0 | 0 | 45364 | 0.08 | 45364 | 0 | 45364 | 0.08 | 0 | 0.08 | 0 | 0 | 0 | 45364 |
| | xii) Custodian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | xiii) Director & Relatives | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | xiv) Employees / Office Bearers | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | xv) IEPF | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(3) | | 14680 | 1766748 | 0 | 0 | 1766748 | 3.16 | 1766748 | 0 | 1766748 | 3.16 | 0 | 3.16 | 0 | 0 | 0 | 1363756 |
| | TOTAL Public Shareholding(B) = B(1) + B(2) + B(3) | | 14703 | 1771285 | 0 | 0 | 1771285 | 3.1874 | 1771285 | 0 | 1771285 | 3.1874 | 0 | 3.1874 | 0 | 0 | 0 | 1373871 |

