



Federal-Mogul Goetze (India) Limited
A Tenneco Group Company

Corporate Office: Paras Twins Towers, 10th floor, Tower-B,
Sector-54, Golf Course Road, Gurgaon, Haryana, 122002
Tel.: (91-124) 4784530
Email: infoindia@tenneco.com

Date: 11th November, 2025

1. Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001

2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Intimation of outcome of the Board Meeting of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Ma'am,

Pursuant to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III ("Listing Obligations"), please be informed that the unaudited financial results of the Company for the Quarter/Half-year ended 30th September, 2025 have been approved by the Board of Directors in its meeting held today i.e., Tuesday, 11th November, 2025. A copy of the results along with the Limited Review Report thereon are enclosed for your kind information & record.

The Board Meeting commenced at 6:15 P.M.(IST) and concluded at 8:00 P.M. (IST).

Request you to kindly take note of the above.

Regards

Yours truly,

For Federal-Mogul Goetze (India) Limited

Khalid
Iqbal Khan

Digitally signed by
Khalid Iqbal Khan
Date: 2025.11.11
20:25:13 +05'30'

(Dr. Khalid Iqbal Khan)

Whole-time Director- Legal & Company Secretary

Encl.: As above

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Company") for the quarter and half year ended 30 September 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS LLP**

Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Pramod B. Shukla
(Partner)

Membership No. 104337

(UDIN: 25104337BM0YKY 9393)

Place: Gurugram
Date: 11 November 2025

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
 Regd Off: 803, Best Sky Tower, Netaji Subhash Place, New Delhi – 110034
 Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
 Gurugram-122002
 Website: www.federalmogulgoetzeindia.net
 CIN: L74899DL1954PLC002452
 E mail : Investorgrievance@tenneco.com
 Phone: +91 11 49057597 +91 124 4784530

Statement of standalone unaudited financial results for the quarter and half year ended 30 September 2025

		Amount in ₹ lacs except per share data					
S.No	Particulars	Quarter ended 30 September 2025 (Unaudited)	Quarter ended 30 June 2025 (Unaudited)	Quarter ended 30 September 2024 (Unaudited)	Year to date 30 September 2025 (Unaudited)	Year to date 30 September 2024 (Unaudited)	Year ended 31 March 2025 (Audited)
I	Income						
	Revenue from operations	48,128.08	47,534.44	45,530.10	95,662.52	89,073.04	176,928.88
II	Other income	1,972.95	1,518.51	1,745.24	3,491.46	3,004.66	5,665.64
III	Total income(I+II)	50,101.03	49,052.95	47,275.34	99,153.98	92,077.70	182,594.52
IV	Expenses						
(a)	Cost of materials consumed	20,167.54	19,133.17	17,089.01	39,300.71	34,317.30	69,197.52
(b)	Purchases of stock-in-trade	117.09	199.97	116.90	317.06	263.22	501.93
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,069.15)	(538.95)	1,070.79	(2,608.10)	836.38	(293.08)
(d)	Employee benefits expense	10,302.34	10,493.55	9,891.02	20,795.89	19,704.33	38,537.97
(e)	Finance costs	156.90	95.68	100.95	252.58	233.53	582.19
(f)	Depreciation and amortisation expense	2,053.11	2,031.35	2,015.14	4,084.46	3,968.05	8,024.43
(g)	Other expenses	12,444.22	12,048.92	11,496.82	24,493.14	22,608.84	44,251.54
	Total expenses	43,172.05	43,463.69	41,780.63	86,635.74	81,931.65	160,802.50
V	Profit before tax (III-IV)	6,928.98	5,589.26	5,494.71	12,518.24	10,146.05	21,792.02
	Current tax (including related to earlier years)	1,807.57	1,603.10	1,618.29	3,410.67	3,110.03	6,358.59
	Deferred tax (credit)	(20.57)	(156.81)	(132.13)	(177.38)	(350.39)	(546.05)
VI	Tax Expense	1,787.00	1,446.29	1,486.16	3,233.29	2,759.64	5,812.54
VII	Profit for the period/ year after tax (V-VI)	5,141.98	4,142.97	4,008.55	9,284.95	7,386.41	15,979.48
VIII	Other comprehensive loss						
	(i) Items that will not be reclassified to profit or loss	92.21	-	-	92.21	-	597.67
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(23.21)	-	-	(23.21)	-	(150.42)
	Total other comprehensive loss for the period/ year	69.00	-	-	69.00	-	447.25
IX	Total comprehensive income for the period/ year (VII+VIII)	5,072.98	4,142.97	4,008.55	9,215.95	7,386.41	15,532.23
X	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XI	Other equity						113,961.64
	Face value of share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
XII	Earning per share (of ₹ 10 each)*						
	Basic	9.24	7.45	7.21	16.69	13.28	28.72
	Diluted	9.24	7.45	7.21	16.69	13.28	28.72

* Not annualised except for the year ended 31 March 2025



Amount in ₹ lacs

Statement of Assets and Liabilities:

S.No.		Standalone	
		As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
A			
	ASSETS		
1	NON-CURRENT ASSETS		
	(a) Property, plant and equipment	44,062.09	46,806.34
	(b) Capital work-in-progress	3,958.61	2,186.95
	(c) Right-of-use assets	481.90	577.59
	(d) Intangible assets	-	-
	(e) Financial assets		
	i) Investments	693.94	688.32
	ii) Other financial assets	2,111.14	2,088.99
	(f) Deferred tax assets (net)	997.05	796.46
	(g) Current tax assets (net)	1,098.52	1,045.64
	(h) Other non-current assets	1,929.32	1,657.85
	Total non-current assets	55,332.57	55,848.14
2	CURRENT ASSETS		
	(a) Inventories	19,371.27	17,516.04
	(b) Financial assets		
	i) Trade receivables	35,836.97	32,730.06
	ii) Cash and cash equivalents	56,852.43	50,615.50
	iii) Other financial assets	969.97	1,186.62
	(c) Other current assets	1,536.61	2,011.44
	(d) Assets classified as held for sale	61.53	57.73
	Total current assets	114,628.78	104,117.39
	TOTAL ASSETS	169,961.35	159,965.53
B			
	EQUITY AND LIABILITIES		
1	EQUITY		
	(a) Equity share capital	5,563.21	5,563.21
	(b) Other equity	123,177.59	113,961.64
	Total equity	128,740.80	119,524.85
2	LIABILITIES		
	NON CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	27.48	103.35
	(b) Provisions	1,349.77	1,817.11
	Total non-current liabilities	1,377.25	1,920.46
3	CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	178.14	199.83
	ii) Trade payables		
	-total outstanding dues of micro enterprises and small enterprises	2,330.76	2,121.69
	-total outstanding dues of creditors other than micro enterprises and small enterprises	29,946.58	28,124.37
	iii) Other financial liabilities	4,123.87	3,541.15
	(b) Other current liabilities	1,807.72	1,773.26
	(c) Provisions	933.92	1,146.53
	(d) Current-tax liabilities (net)	522.31	1,613.39
	Total current liabilities	39,843.30	38,520.22
	TOTAL EQUITY AND LIABILITIES	169,961.35	159,965.53

For Identification Only

 Deloitte Haskins & Sells LLP



Standalone Statement of Cash Flows
(Indirect method)

Amount in ₹ lacs

	Half year ended 30 September 2025 (Unaudited)	Half year ended 30 September 2024 (Unaudited)
A. Cash flow from operating activities		
Profit before tax	12,518.24	10,146.05
Adjustments for:		
Depreciation and amortisation expense	4,084.46	3,968.05
Loss on sale/discard/impairment of property, plant and equipment and Capital work-in-progress (net)	94.00	646.37
Allowance for expected credit loss (net)	153.05	(2.87)
Excess provision/liabilities no longer required written back	(323.67)	(36.52)
Bad debts/advances written off	12.42	52.34
Interest income	(1,330.26)	(1,340.58)
Dividend income on investment in subsidiary	(535.50)	(443.70)
Finance costs	252.58	233.53
Unrealised foreign exchange (gain) (net)	(84.80)	(59.26)
Interest income on financial assets measured at amortised cost	(7.23)	(7.19)
Operating cash flows before working capital changes	14,833.29	13,156.22
Movements in working capital:		
(Increase) in trade receivables	(3,156.77)	(3,950.81)
(Increase)/ decrease in inventories	(1,855.23)	1,788.67
Decrease in other current and non-current financial assets	146.39	169.63
Decrease in other current and non-current assets	517.12	977.49
Increase/(decrease) in other current and non-current financial liabilities	192.09	(90.35)
Increase/(decrease) in other current and non-current liabilities	34.46	(141.21)
(Decrease) in current and non-current provisions	(479.16)	(356.04)
Increase in trade payables	2,043.56	5,414.22
Cash flows from operating activities post working capital changes	12,275.75	16,967.82
Income tax paid (net of refunds)	(4,554.63)	(2,430.42)
Net cash generated from operating activities	7,721.12	14,537.40
B. Cash flow from investing activities		
Payment towards acquisition of property, plant and equipment (including capital work-in-progress, capital creditors and capital advances)	(3,061.76)	(2,318.82)
Proceeds from sale of property, plant and equipment	5.84	22.45
Net movement in with banks (other than cash and cash equivalents)	(12.10)	(7.91)
Interest received	1,392.07	1,158.40
Dividend received	535.50	443.70
Net cash (used in) investing activities	(1,140.45)	(702.18)
C. Cash flows from financing activities		
Repayment of principal component of lease liabilities	(97.56)	(75.17)
Finance costs paid (including interest on lease liabilities)	(246.18)	(219.36)
Net cash (used in) financing activities	(343.74)	(294.53)
Net increase in cash and cash equivalents (A + B + C)	6,236.93	13,540.69
Cash and cash equivalents at the beginning of the period	50,615.50	33,119.90
Cash and cash equivalents at the end of the period	56,852.43	46,660.59
Cash and cash equivalents as per above comprise of the following		
With banks - on current account	8,548.27	6,660.59
Fixed deposits with original maturity less than 3 months	48,304.16	40,000.00
	56,852.43	46,660.59

For Identification Only

Deloitte Haskins & Sells LLP



Notes:

(1) The standalone unaudited financial results of Federal-Mogul Goetze India Limited (the "Company ") for the quarter and half year ended 30 September 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11 November 2025. The statutory auditors of the Company have expressed an unmodified review conclusion on these results.

(2) The above standalone unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(3) The business activity of the Company predominantly fall within a single reportable business segment viz manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Company operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.

For and on behalf of Board of directors



(Amit Mittal)

Managing Director and Chief Financial Officer

DIN: 02292626



Date: 11 November 2025

Place: Gurugram



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF FEDERAL-MOGUL GOETZE (INDIA) LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Federal-Mogul Goetze (India) Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and half year ended 30 September 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The Statement includes the results of the following entities:
 - i. Federal-Mogul Goetze (India) Limited- Parent
 - ii. Federal-Mogul TPR (India) Limited- Subsidiary
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP

Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Pramod B. Shukla
(Partner)

Membership No. 104337

(UDIN: 25104337B MoY KZ8452)

Place: Gurugram
Date: 11 November 2025

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
 Regd Off: 803, Best Sky Tower, Netaji Subhash Place, New Delhi – 110034
 Corp off: 10th Floor, Paras Twin Towers, Tower B, Golf Course Road, Sector 54
 Gurugram-122002
 Website: www.federalmogulgoetzeindia.net
 CIN: L74899DL1954PLC002452
 E mail : Investor@federalmogulgoetzeindia.net

Statement of consolidated unaudited financial results for the quarter and half year ended 30 September 2025

Amount in ₹ lacs except per share data

S.No	Description	Quarter ended 30 September 2025 (Unaudited)	Quarter ended 30 June 2025 (Unaudited)	Quarter ended 30 September 2024 (Unaudited)	Year to date 30 September 2025 (Unaudited)	Year to date 30 September 2024 (Unaudited)	Year ended 31 March 2025 (Audited)
I	Income						
	Revenue from operations	49,050.38	48,366.67	46,370.91	97,417.05	90,836.01	180,019.23
II	Other income	1,233.22	1,345.23	1,105.50	2,578.45	2,201.12	4,392.50
III	Total income (I+II)	50,283.60	49,711.90	47,476.41	99,995.50	93,037.13	184,411.73
IV	Expenses						
(a)	Cost of materials consumed	19,320.59	18,305.87	16,187.70	37,626.46	32,630.83	65,671.18
(b)	Purchases of stock-in-trade	117.09	199.97	116.90	317.06	263.22	501.93
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,072.76)	(478.96)	1,049.68	(2,551.72)	954.90	(207.68)
(d)	Employee benefits expense	10,568.15	10,772.36	10,139.33	21,340.51	20,200.64	39,550.21
(e)	Finance costs	157.35	95.39	101.10	252.74	233.68	588.74
(f)	Depreciation and amortisation expense	2,236.72	2,205.55	2,193.56	4,442.27	4,339.59	8,748.71
(g)	Other expenses	12,955.96	12,510.24	11,966.94	25,466.20	23,588.41	46,071.64
	Total expenses	43,283.10	43,610.42	41,755.21	86,893.52	82,211.27	160,924.73
V	Profit before tax (III-IV)	7,000.50	6,101.48	5,721.20	13,101.98	10,825.86	23,487.00
	Current tax (including related to earlier years)	1,961.22	1,761.56	1,795.28	3,722.78	3,431.54	6,967.98
	Deferred tax (credit)	(92.07)	(175.22)	(144.02)	(267.29)	(390.48)	(468.54)
VI	Tax Expense	1,869.15	1,586.34	1,651.26	3,455.49	3,041.06	6,499.44
VII	Profit for the period/ year after tax (V-VI)	5,131.35	4,515.14	4,069.94	9,646.49	7,784.80	16,987.56
VIII	Other comprehensive loss						
	(i) Items that will not be reclassified to profit or loss	82.87	-	-	82.87	-	577.34
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(20.86)	-	-	(20.86)	-	(145.30)
	Total other comprehensive loss for the period/ year	62.01	-	-	62.01	-	432.04
IX	Total comprehensive income for the period/ year (VII-VIII)	5,069.34	4,515.14	4,069.94	9,584.48	7,784.80	16,555.52
	Profit and loss for the period/ year						
	Attributable to						
	a) Owner of the company	4,922.23	4,324.77	3,823.95	9,247.00	7,372.71	16,203.30
	b) Non controlling interest	209.12	190.37	245.99	399.49	412.09	784.26
	Total comprehensive income for the period/ year	5,131.35	4,515.14	4,069.94	9,646.49	7,784.80	16,987.56
	Attributable to						
	a) Owner of the company	65.44	-	-	65.44	-	439.49
	b) Non controlling interest	(3.43)	-	-	(3.43)	-	(7.45)
	Total comprehensive income for the period/ year	62.01	-	-	62.01	-	432.04
	Attributable to						
	a) Owner of the company	4,856.79	4,324.77	3,823.95	9,181.56	7,372.71	15,763.81
	b) Non controlling interest	212.55	190.37	245.99	402.92	412.09	791.71
	Total comprehensive income for the period/ year	5,069.34	4,515.14	4,069.94	9,584.48	7,784.80	16,555.52
X	Paid-up equity share capital	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21	5,563.21
XI	Other equity						121,231.15
	Face value of share (₹)	10.00	10.00	10.00	10.00	10.00	10.00
XII	Earning per share (of ₹ 10 each)*						
	Basic	8.85	7.77	6.87	16.62	13.26	29.13
	Diluted	8.85	7.77	6.87	16.62	13.26	29.13

* Not annualised except for the year ended 31 March 2025



Statement of Assets and Liabilities:		Amount in ₹ lacs	
S.No.	Particulars	Consolidated	
		As at 30 September 2025 (Unaudited)	As at 31 March 2025 (Audited)
A	ASSETS		
	1 NON-CURRENT ASSETS		
	(a) Property, plant and equipment	48,235.02	50,991.11
	(b) Capital work-in-progress	4,242.15	2,407.92
	(c) Right-of-use assets	481.90	577.59
	(d) Intangible assets	-	-
	(e) Financial assets		
	i) Investments	183.94	178.32
	ii) Other financial assets	2,111.14	2,088.99
	(f) Deferred tax assets (net)	928.38	664.45
	(g) Current tax assets (net)	1,217.75	1,234.76
	(h) Other non-current assets	1,968.07	1,691.84
	Total non-current assets	59,368.35	59,834.98
	2 CURRENT ASSETS		
	(a) Inventories	20,704.60	18,638.51
	(b) Financial assets		
	i) Trade receivables	36,768.49	33,361.01
	ii) Cash and cash equivalents	65,697.27	61,016.53
	iii) Other financial assets	1,051.10	1,225.81
	(c) Other current assets	1,589.01	2,059.68
	(d) Assets classified as held for sale	61.53	57.73
	Total current assets	125,872.00	116,359.27
	TOTAL ASSETS	185,240.35	176,194.25
B	EQUITY AND LIABILITIES		
	1 EQUITY		
	(a) Equity share capital	5,563.21	5,563.21
	(b) Other equity	130,412.71	121,231.15
	Equity attributable to owners of the Company	135,975.92	126,794.36
	Non controlling interest	7,658.27	7,769.85
	Total equity	143,634.19	134,564.21
	2 LIABILITIES		
	NON CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	27.48	103.35
	(b) Provisions	1,580.25	2,039.57
	(c) Deferred tax liabilities (net)	105.54	129.77
	Total non-current liabilities	1,713.27	2,272.69
	3 CURRENT LIABILITIES		
	(a) Financial liabilities		
	i) Lease liabilities	178.14	199.83
	ii) Trade payables		
	-total outstanding dues of micro enterprises and small enterprises	2,418.85	2,179.11
	-total outstanding dues of creditors other than micro enterprises and small enterprises	29,510.85	28,480.56
	iii) Other financial liabilities	4,271.58	3,765.07
	(b) Other current liabilities	2,027.86	1,874.92
	(c) Provisions	942.21	1,157.06
	(d) Current-tax liabilities (net)	543.40	1,700.80
	Total current liabilities	39,892.89	39,357.35
	TOTAL EQUITY AND LIABILITIES	185,240.35	176,194.25



Consolidated Statement of Cash Flows
(Indirect method)

Amount in ₹ lacs

	Half year ended 30 September 2025 (Unaudited)	Half year ended 30 September 2024 (Unaudited)
A. Cash flow from operating activities		
Profit before tax	13,101.98	10,825.86
Adjustments for:		
Depreciation and amortisation expense	4,442.27	4,339.59
Loss on sale/discard/impairment of property, plant and equipment and capital work-in-progress (net)	127.05	684.92
Allowance for expected credit loss (net)	153.87	2.57
Excess provision/liabilities no longer required written back	(323.67)	(36.52)
Bad debts/advances written off	12.42	52.34
Interest income	(1,592.23)	(1,620.49)
Finance costs	252.74	233.68
Unrealised foreign exchange loss/ (gain) (net)	(84.80)	(59.26)
Interest income on financial assets measured at amortised cost	(7.23)	(7.19)
Operating cash flows before working capital changes	16,082.40	14,415.50
Movements in working capital:		
(Increase) in trade receivables	(3,771.70)	(4,111.20)
(Increase)/ decrease in inventories	(2,066.09)	1,924.73
Decrease in other current and non-current financial assets	146.39	169.63
Decrease in other current and non-current assets	514.04	1,004.66
Increase/(decrease) in other current and non-current financial liabilities	163.18	(102.72)
Increase/(decrease) in other current and non-current liabilities	152.94	(20.16)
(Decrease) in current and non-current provisions	(464.05)	(332.78)
Increase in trade payables	1,608.18	5,065.51
Cash flow from operating activities post working capital changes	12,365.29	18,013.17
Income tax paid (net)	(4,863.17)	(2,728.01)
Net cash generated from operating activities	7,502.12	15,285.16
B. Cash flow from investing activities		
Payment towards acquisition of property, plant and equipment (including capital work-in-progress, capital creditors and capital advances)	(3,568.98)	(2,380.07)
Proceeds from sale of property, plant and equipment	5.84	22.45
Net movement in with banks (other than cash and cash equivalents)	(12.10)	(7.91)
Interest received	1,612.10	1,448.55
Net cash (used in) from investing activities	(1,963.14)	(916.98)
C. Cash flow from financing activities		
Repayment of principal component of lease liabilities	(97.56)	(75.17)
Finance costs paid (including interest on lease liabilities)	(246.19)	(219.38)
Payment of dividend by subsidiary	(514.50)	(426.30)
Net cash (used in) financing activities	(858.25)	(720.85)
Net increase in cash and cash equivalents (A + B + C)	4,680.73	13,647.33
Cash and cash equivalents at the beginning of the period	61,016.53	41,817.31
Cash and cash equivalents at the end of the period	65,697.26	55,464.64
Cash and cash equivalents as per above comprise of the following		
With banks - on current account	8,993.10	7,664.64
Deposits with maturity for less than three months	56,704.16	47,800.00
	65,697.26	55,464.64



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Notes:

(1) The consolidated unaudited financial results of Federal-Mogul Goetze India Limited (the "Company ") and its subsidiary (collectively, the "Group") for the quarter and half year ended 30 September 2025, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11 November 2025. The statutory auditors of the Group have expressed an unmodified review conclusion on these results.

(2) The above consolidated unaudited financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(3) The business activity of the Group predominantly fall within a single reportable business segment viz. manufacturing and sale of auto components. There are no separate reportable business segments. As part of reporting for geographical segments, the Group operates in two principal geographical areas of the world, i.e., within India and other countries (outside India). The aforesaid is in line with review of operating results by the chief operating decision maker.

For and on behalf of Board of directors



(Amit Mittal)

Managing Director and Chief Financial Officer

DIN: 02292626



Date: 11 November 2025

Place: Gurugram

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