

INDIA

Date: 27th Dec., 2019

Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai 400001

Listing Department
 National Stock Exchange of India Ltd.
 Exchange Plaza, 5th Floor
 Plot No. C/1, G Block,
 Bandra-Kurla Complex
 Bandra (East), Mumbai 400051

Dear Sir/Ma'am,

<u>Subject: Disclosure under regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

In terms of Regulation 30 and other applicable regulations of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the "Second Corrigendum to the Detailed Public Statement" ('DPS') dated October 09, 2018", has been issued today by the Manager to the Open Offer of Tenneco Inc., to the eligible shareholders of the Company. The said corrigendum to the DPS has been published in Business Standard (English National Daily), Business Standard (Hindi National Daily) and Jansatta (Regional Language Daily Hindi) newspapers dt. December 27, 2019, copy of same is enclosed.

This is for your information and record.

Regards

Yours truly,

For Federal-Mogul Goetze (India) Limited

Dr. Khalid Iqbal Khan
Whole-time Director & Company Secretary

Encl.: As above

CC: 1. National Securities Depository Limited Trade Word, 4th Floor Kamala Mills Compound Senapati Bapat Marg Lower Parel, Mumbai 400 013 Central Depository Services [India] Limited Marathon Futurex, A- Wing, 25th Floor, NM Joshi Marg, Lower Parel, Mumbai- 400 013

Federal-Mogul Goetze (India) Limited

Registered Office: DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase- I, New Delhi- 110020 Tel./ Fax: +91.11. 49057597

Corporate Identification Number: L74899DL1954PLC002452

Corporate Office: Paras Twin Towers, 10th Floor, Tower B, Sector 54, Golf Course Road, Gurgaon-122 002 Tel.: +91.124.4784530, Fax: +91.124.4292840

SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT DATED AND PUBLISHED ON OCTOBER 9, 2018. FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Registered Office: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase - I, New Delhi South Delhi 110020. Tel: +91 11 4905 7597 Fax: +91 12 4429 2840

Open offer ("Offer") for acquisition of up to 1,39,16,676 (One Crore Thirty Nine Lakhs Sixteen Thousand Six hundred and Seventy six) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully diluted basis, from the eligible equity shareholders ("Eligible Shareholders"), by Tenneco Inc. Acquirer") together with Icahn Enterprises LP ("IEP" or "PAC 1"), American Entertainment Properties Corp. ("AEP" or PAC 2") and IEH FMGI Holdings LLC ("IEH" or "PAC 3") (collectively known as "PACs")

This second corrigendum ("Corrigendum 2") to the Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer and PACs. This Corrigendum is in continuation of and should be read in conjunction with the offer public announcement $dated\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018,\,Draft\,April\,16,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,and\,dated\,October\,9,2018\,(\text{``PA''})\,in\,relation\,to\,this\,Offer\,filed\,by\,the\,Acquirer,\,DPS\,published\,an$ Letter of Offer dated October 16, 2018 ("DLoF") and Corrigendum 1 to the DPS ("Corrigendum 1") dated June 29, 2019. Capitalized terms not defined herein shall have the meaning assigned to them in the PA, the DPS, the DLoF and Corrigendum 1 as the case may be

The Offer is being made under Regulation 3(1), Regulation 4 read with Regulation 5(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), in light of the indirect acquisition of voting rights in and control by the Acquirer (a New York Stock Exchange listed entity) over the Target Company in terms of the definitive agreement dated April 10, 2018 between the Acquirer, IEP, AEP and Federal-Mogul LLC ("**Federal-Mogul**") to acquire the ownership of Federal

The Acquirer has come to an agreement with IEP and AEP on March 28, 2019, whereby IEP and AEP, through its wholly owned subsidiary IEH, will acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares will be undertaken directly through IEH, a wholly-owned subsidiary of AEP, as the person acting in concert with the

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER:

Sub-point 1 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26, 1996 under the name of New Tenneco Inc. On December 11, 1996 it changed its name to Tenneco Inc. The registered ce/headquarters of the Acquirer is located at 3411 Silverside Road, Tatnall Building #104, Wilmington DE 19810/500 North Field Drive, Lake Forest, IL 60045, United States of America. Its telephone number is +001 847 482 5000 and fax number is +001 847 482 5940.

Sub-point 2 of Point A1 of Point A of Point I of the DPS shall be read as follows:

Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Aftermarket. Ride Performance, Clean Air and Powertrain products and technology solutions for diversified markets ncluding light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2018 pro forma revenues of US\$ 17.8 billion and approximately 81,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket. 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. The Acquirer conducts operations in more than 100 facilities across 5 (five) Continents

Sub-point 4 of Point A 1 of Point A of Point I of the DPS shall be read as follows:

The top five shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2019, based or information provided by National Association of Securities Dealers Automated Quotations System ("NASDAQ") nership of the Acquirer's common stock, is given be

SI. No. Shareholder Number of shares held Percent				
1.	Icahn Associates Corporation	5,651,177	9.9%	
2.	The Vanguard Group, Inc.	4,839,841	8.5%	
3.	Fuller & Thaler Asset Management Inc.	3,875,500	6.8%	
4.	BlackRock Institutional Trust Company, N.A.	3,406,038	6.0%	
5.	Dimensional Fund Advisors, L.P.	2,598,892	4.5%	

Sub-point 6 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The Acquirer expects to separate its businesses to form two new, independent companies, an Aftermarket and Ride Performance company as well as a new Powertrain Technology company.

Sub-point 7 of Point A1 of Point A of Point I of the DPS shall be read as follows:

On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10, 2018 ("Underlying Agreement") with IEP, AEP and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction"). The Acquirer has come to an agreement with IEP and AEP on March 28, 2019, whereby IEP and AEP through its wholly owned subsidiary IEH will acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares, will be undertaken directly through IEH, a wholly-owned subsidiary of AEP, as the person acting in

Sub-point 13 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The key financial information of the Acquirer, as derived from its restated audited consolidated financial statements for the financial years ended December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor of the Acquirer and its unaudited consolidated financial statements for the 6-month period ended June 30, 2019 which have been subject to limited review by the independent auditor of the Acquirer is set out here below. The said financials have been prepared in accordance with US Generally Accepted Accounting Principles:

Particulars	For the 12-month period ending December 31					For 6-month Period		
	2016		2017		2018 Period end June 30, 2			
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	6,12,071	8,597	6,60,271	9,274	8,37,477	11,763	6,39,909	8,988
Net Income	29,546	415	18,867	265	7,903	111	(4,272)	(60)
Basic Earnings Per Share (EPS)	441.41	6.2	266.98	3.75	66.21	0.93	(80.45)	(1.13)
Net Worth/ Shareholder'								
Fund	40,795	573	48,556	682	1,36,411	1,916	1,31,285	1,844

- a. All US\$ amounts except EPS are in millions. All INR amounts except EPS are in millions.
- Since the financials of the Acquirer are presented in US\$, a translation (convenience translation) of such financials into INR has been adopted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 71.1959 as on December 24, 2019, (i.e. the last working day prior to the date of the Corrigendum 2 to the DPS) Source: www.fbil.org.in. Effective July 10, 2018 Financial Benchmarks India Private Limited (FBIL) has assumed the responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other major
- The financial information for the financial years ending December 31, 2018, 2017 and 2016 set forth has been accordance with US Generally Accepted Accounting Principles. These financial statements have been audited by PricewaterhouseCoopers LLP, the independent auditor of the Acquirer. Financial information presented above for the period ended June 30, 2019 is derived from the Acquirer's unaudited financial statements for the 6-month period ended June 30, 2019 included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 6, 2019.
- Total Revenue includes net sales and operating revenues
- Net Income is including income attributable to non-controlling interest.
- g. Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest excluding Treasury Shares.

Sub-point 5 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

Based on the information contained in PAC 1's Quarterly Report on Form 10-Q for June 30, 2019, filed with the United States Securities and Exchange Commission on August 6, 2019, the equity for limited partners is US\$ 6,498 mn and the depository units outstanding as on June 30, 2019 are 201,551,298. The Market Capitalisation of PAC 1 was US\$14.9 Billion as at August 6, 2019 based on a share price of \$76.05 on August 6, 2019.

Sub-point 6 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows

PAC 1 is a public company whose shares are traded on the NASDAQ. As such, shareholding of PAC 1 changes frequently. The top five shareholders forming part of the shareholding pattern of the PAC 1 as on June 30, 2019, based on the information contained in the filings made with the United States Securities and Exchange Commission as of August 6, 2019, regarding the ownership of the PAC 1's common stock, is given below:

SI. No.	Shareholder	Number of shares held	Percentage
1.	Carl Icahn and his Affiliates	185,333,620	92.0%
2.	Citigroup Inc	6,415,557	3.2%
3.	Horizon Kinetics LLC	2,836,180	1.4%
4.	Morgan Stanley	275,392	0.1%
5	Geode Capital Management	138 788	0.1%

Sub-point 7 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

PAC 1 has not entered into any related party transactions in the course of its business, with the Target Company, according to the unaudited financial statement of the Target Company for the period ended June 30, 2019.

Sub-point 12 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

The key financial information of PAC 1, as derived from its audited consolidated financial statements for the 12-month period ended December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor of the Acquirer and its consolidated financial statements for the 6-month period ended June 30, 2019 which have been subject to limited review by the independent auditor of the Acquirer is set out here below. The said financials have been

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Particulars	Fo	For the 12-month period ending December 31						For 6-month Period	
	2016	2016 2017 2018		2017		8	Period en June 30,		
	INR	US\$	INR	US\$	INR	US\$	INR	US\$	
Total Revenue	5,29,982	7,444	9,15,081	12,853	9,64,064	13,541	287	4,027	
Net Income	(1,58,055)	(2,220)	1,84,469	2,591	1,45,667	2,046	(89,778)	(1,261)	
Basic Earnings Per Share (EPS)	(574.55)	(8.07)	1053.70	14.80	815.91	11.46	(321.09)	(4.51)	
Net Worth/ Shareholder' Fund	5,70,778	8,017	8,09,355	11,368	9,18,783	12,905	8,14,908	11,446	
runu	3,70,776	0,017	0,09,333	11,300	9,10,703	12,905	0,14,900	11,440	

Notes:

- All US\$ amounts except EPS are in millions.
- All INR amounts except EPS are in millions.
- The above figures have been converted into INR using the exchange rate of US\$ 1 = INR 71.1959 as on December 24, 2019 one working day before the date of the Corrigendum 2 to DPS. (Source: www.fbil.org.in).
- The financial information for the financial years ending December 31, 2016, December 31, 2017 and December 31, 2018 set forth has been extracted from the audited consolidated financial statements of IEP as at and for the financial years ending December 31 2016, December 31, 2017 and December 31, 2018 and has been prepared in accordance with US Generally Accepted Accounting Principles and as at and for the 6-month period ending June 30, 2019 included as Part I of IEP Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 6, 2019.
- These financial statements have been audited by Grant Thornton, the independent auditor of Icahn Enterprises LF and are included as Part I of IEP's Report on Form 10-K filed with the United States Securities and Exchange Commission. Financial information presented above for the 6-month period ended June 30, 2019, is unaudited and has been reviewed by IEP's independent auditor.
- Total Revenue includes net sales, operating revenues and other income
- Net Income is including income attributable to non-controlling interest.
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated

deficit), premium on common stock, other capital surplus and non-controlling interests

Sub-point 4 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows: The total equity of PAC 2 as per the unaudited consolidated financials as at and for the 6-month period ended June 30, 2019 is US\$ 10,807 mn and as per the audited consolidated financials as at and for the year ended December 31, 2018

Sub-point 5 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows

PAC 2 owns 3,075,663 Class B shares of the Acquirer as of the date of Corrigendum 2 $Sub-point \ 7 \ of \ Point \ A \ of \ Point \ I \ of \ the \ Corrigen dum \ to \ the \ DPS \ shall \ be \ read \ as \ follows:$

PAC 2 has not entered into any related party transactions in the course of its business, with the Target Company, according to the unaudited financial statements of the Target Company for the period ended June 30, 2019

Sub-point 12 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows: The key financial information of PAC 2, as derived from its audited consolidated financial statements for the 12-month period ending December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor and the limited review financial statements for the Six month period ended June 30, 2019 reviewed by the independent auditor of PAC 2 is set out here below:

Particulars	For the 12-month period ending December 31					For 6-month Period		
	2016		2017		2018 Period end June 30, 2			
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	12,07,055	16,954	14,90,415	20,934	9,15,508	12,859	3,30,135	4,637
Net Income	(50,834)	(714)	1,94,721	2,735	1,60,832	2,259	(11,107)	(156)
Basic Earnings Per Share (EPS)	N.A	N.A.	N.A	N.A	N.A	N.A	N.A	N.A
Net Worth/ Shareholder'								
Fund	5,04,138	7,081	6,86,898	9,648	7,99,316	11,227	7,69,414	10,807

- All US\$ amounts except EPS are in millions.
- All INR amounts except EPS are in millions. The financial information for the financial years ending December 31, 2016, 2017 and 2018 set forth has been extracted from the audited consolidated financial statements of AEP as at and for the financial years ending December 31 2016, December 31, 2017 and December 31, 2018 which have been prepared in accordance with US Generally Accepted Accounting Principles and as at and for the Six month period ending June 30, 2019 is
- prepared as per US Generally Accepted Accounting Principles. These financial statements have been audited by Grant Thornton, the independent auditor of AEP. Financial information presented above for the period ended June 30, 2019, is unaudited and has been reviewed by AEP's
- The above figures have been converted into INR using the exchange rate of US\$ 1 = INR 71.1959 as on December
- 24, 2019 one working day before the date of dispatch of this Corrigendum 2 to the DPS. (Source: www.fbil.org.in). Total Revenue includes net sales, operating revenues and other income.
- Net Income is including income attributable to non-controlling interest.
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interests.

Sub-point 6 of Point C of Point I of DPS shall be read as follows:

There are no Related Party Transaction with PACs. The Acquirer has not entered into any related party transactions in the course of its business, with the Target Company, according to the 10 Q filing with the United States Securities and Exchange Commission by the Acquirer for the six month period ended June 30, 2019. Please note that the related party disclosures for the Target Company are prepared pursuant to Regulation 23(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR"). Please note this disclosure differs from the disclosure of related party transactions by the Acquirer because the Acquirer is subject to the requirements of the United States Securities and Exchange Commission. The United States Securities and Exchange Commission requires disclosure of related party transactions pursuant to Item 404 of Regulation S-K only if the amount of the transaction exceeds \$120,000

Sub-point 7 of Point C of Point I of DPS shall be read as follows:

Brief audited consolidated financial details of the Target Company for the last 3 (three) financial years (ending March 31) as derived are as set forth below. Also, audited consolidated financial statements as at and for the 12-month period ending March 31, 2017, March 31, 2018 and March 31, 2019 and limited review unaudited consolidated financial information for the 6-month period ended September 30, 2019 are prepared in accordance with Indian Accounting Standards are as follows

		(Amount INR In million, unless stated otherwise)					
Particulars	FY 2017	FY 2018	FY 2019	6-month ending September 30, 2019			
	INR	INR	INR				
Total Revenue	14,284.00	13,713.61	13,560.75	5,800.47			
Net Income	837.41	961.92	954.98	258.70			
Basic Earnings Per Share (EPS)	15.05	17.29	17.17	3.98			
Net Worth/ Shareholder' Fund	6,671.31	7,628.73	8,579.05	8,793.31			

Notes:

- a. All amounts are in INR in million, except per share data
- Audited consolidated financial statements for the 12-month period ending March 31, 2017, March 31, 2018, March 31, 2019 and as at and for the 6-month period ending September 30, 2019 are prepared as per Indian Accounting
- Total revenue includes revenue from operations and other income
- Net Income does not contain other comprehensive income
- Net worth includes share capital/equity share capital, reserves amd surplus/other equity and minority/

(Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2017, 2018 and 2019 and also limited review unaudited consolidated financial information for the period ending September 30, 2019) Sub-point 4 of Point D of Point I of DPS shall be read as follows:

This Offer is to acquire 13,916,676 (One Crore Thirty Nine Lakh Sixteen Thousand Six Hundred and Seventy Six) Equity Shares, representing 25.02% of the voting share capital of the Target Company at a price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) per Equity Share ("Enhanced Offer Price"), which includes an offer price of INR 608.46 (Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share ("Offer Price") and an enhancement of INR 30.51 (Indian Rupees Thirty and Paise Fifty One Only) per Equity Share i.e. a sum of 10% (ten percent) per annum on the Offer Price for the period between April 10, 2018 (i.e. the date of execution of the Underlying Agreement for the Primary Transaction) and the date of publication of the DPS in terms of Regulation 8(12) of the SEBI (SAST) Regulations. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the Honourable Securities Appellate Tribunal ("SAT") and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only), payable in cash, in accordance with Regulation 9(1)(a) of SEBI (SAST) Regulations and subject to the terms and conditions set out in the PA, DPS, DLoF and Corrigendum 1

e Corngenaum 2 to the DPS is being published in the following newspapers:					
Newspaper	Language	Edition			
Business Standard	English	All			
Business Standard	Hindi	All			
Jansatta	Hindi (Regional)	Regional			

The DPS was published in Business Standard English, Business Standard Hindi and Jansatta on October 09, 2018 (The Lucknow and Chandigarh editions of Business Standard English published the DPS on October 10, 2018, due to

The Corrigendum 1 to the DPS was published in Business Standard English, Business Standard Hindi and Jansatta on June 29, 2019

A copy of the PA, DPS and Corrigendum 1 to the DPS are also available on the SEBI website at www.sebi.gov.in Paragraph 3 of Sub-point 3 of Point II of DPS shall be read as follows:

Following the separation of Acquirer, Acquirer's board of directors has selected Brian J. Kesseler to serve as the Chairman and Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J. Wood to serve as Chairman and Chief Executive Officer of the Powertrain Technology company.

Sub-point 1 of Point III of DPS shall be read as follows:

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisitions are as follows:

Details	Acquirer and PACs		
	No. of Equity shares held	Percentage (%)	
Shareholding as on the date of PA	Nil	Nil	
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul worned Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target Company.	74.98%	
Post offer shareholding (On fully diluted basis, as on 10th working day after close of the tendering period) (assuming full acceptance under the offer)	Acquirer's indirect shareholding in the Target Company, will be 41,715,454 equity shares and PAC 3 will directly hold 13,916,676 Equity Shares. Accordingly, the aggregate of equity shares directly and indirectly owned by the Acquirer and PACs would be 55,632,130 equity shares.	100%	

Sub-point 3 of Point III of DPS shall be read as follows:

Assuming full acceptance under the Offer, PAC 3 shall (i) directly own 13,916,676 Equity Shares of the Target Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) Acquirer shall indirectly own 41,715,454 equity shares of the Target Company representing 74,98% of the equity share voting capital of the Target mpany through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60.05% and 14.93% of the equity voting share capital of the Target Company respectively. Therefore, assuming full acceptance of the Offer, the Acquirer and PACs together shall indirectly/directly own 55,632,130 equity shares representing 100% of the equity voting share capital of the Target Company

Sub-point 4 of Point IV of DPS shall be read as follows:

The Offer Price is justified, taking into account the following parameters, as set out under Regulation 8(3), Regulation 8(4) and Regulation 8(12) of the SEBI (SAST) Regulations:

	Highest negotiated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer	N.A.

		11.4
b)	The volume-weighted average price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
c)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
d)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA.	N.A.
e)	Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), as traded on the stock exchange where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided that such Equity Shares are frequently traded	N.A. (as Equity Shares of the Target Company are listed on BSE and NSE and are infrequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations)
f)	Fair price of the Equity Shares based on valuation parameters including book value, comparable trading companies and other such parameters as are customary for valuation of shares of such companies under Regulation 8(4) of the SEBI (SAST) Regulations* (Source: Valuation Report dated April 03, 2019 provided by Haribhakti & Co.	INR 608.46 (Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share
	LLP, Chartered Accountants.) Haribhakti & Co. LLP, Chartered Accountants, were appointed by SEBI as an independent valuer pursuant to Regulation 8(16) of the SEBI (SAST) Regulations	
g)	Price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) including interest in terms of Regulation 8(12) of the SEBI (SAST) Regulations and additional interest for delay in making Offer.	INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) Please refer Note [1] below.
h)	Per Equity Share value, as required under Regulation 8(5) of SEBI (SAST) Regulations.	N.A. Since - (a) the proportionate net asset value of the Target Company as a percentage of the consolidated net asset value of Federal-Mogul; or (b) the proportionate sales turnover of the Target Company as a percentage of the consolidated sales turnover of Federal-Mogul; or (c) the proportionate market capitalization of the Target Company as a percentage of the enterprise value for Federal-Mogul - is not in excess of fifteen per cent on the basis of the most recent audited annual financial statements, the Acquirer is not required to compute and disclose the per share value of the Target Company along with a detailed description of the methodology adopted for such computation.

[1] In accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domain, and the date of the detailed public statement, provided that such period is more than five working days.

For disclosure purposes, the Offer Price and Enhanced Offer Price have been rounded to two decimal places. The Underlying Agreement was executed on April 10, 2018 and the PA with respect to the Underlying Agreement was

made on April 16, 2018. The Primary Transaction contemplated in the Underlying Agreement was concluded on October 1, 2018. In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 608.46/-(Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share has been enhanced by INR 30.51/-(Indian Rupees Thirty and Paise Fifty One Only) per Equity Share, being the interest determined at the rate of 10 per cent per annum on the Offer Price for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e. April 10, 2018 and the date of publication of the DPS i.e. October 9, 2018. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the Honourable Securities Appellate Tribunal ("SAT") and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only). *HariBhakti & Co. LLP. Chartered Accountants, in their valuation report dated April 03, 2019 have mentioned that the

fair value for the Equity Shares of the Target Company is INR 608.46 (Indian Rupees Six hundred and Eight and Paise Forty Six Only) per Equity Share. They have considered the following valuation methods for arriving at this fair value and have given each of these methods equal weightage: (a) Comparable Companies' Multiples Method/Guideline Company method - EV/EBITDA multiples of comparable companies; and (b) Discounted Cash Flows (DCF) method c) Net Asset Value Method The Offer Price may be revised in the event of any corporate action such as bonus issue, rights issue, stock split, etc., if

the record date for effecting such corporate actions falls prior to three working days before the commencement of the Tendering Period of the Offer Sub-point 7 of Point IV of DPS shall be read as follows:

In the DPS, an offer price of INR 420.05 (Indian Rupees Four Hundred Twenty and Paise Five Only) per Equity Share was offered, consisting of a base price of INR 400 (Rupees Four Hundred Only) per Equity Share plus interest of INR 20.05 (Indian Rupees Twenty and Paise Five Only). However, SEBI's observation letters dated March 20, 2019 and July 04, 2019, directed revision of the base offer price upwards from INR 400 (Indian Rupees Four Hundred Only) to INR 608.46 (Indian Rupees Six Hundred Eight and Paise Forty Six Only) per Equity Share. Acquirer filed an appeal against the observation letters received from SEBI at the SAT on April 1, 2019 and July 15, 2019 respectively. SAT passed its orders dated May 16, 2019 and November 7, 2019 respectively. SAT order dated November 7, 2019 was in favour of SEBI. Acquirer along with PACs lodged an appeal with the Honourable Supreme Court on December 3, 2019. The Honourable Supreme Court disposed the appeal on December 16, 2019 and upheld the offer price of INR 608.46 $(Rupees\,Six\,Hundred\,and\,Eight\,and\,Paise\,Forty\,Six\,Only)\,per\,Equity\,Share.$

Point V of DPS Financial Arrangement shall be read as follows:

- Assuming full acceptance, the total fund requirement (including the Enhanced Offer Price) to meet the Offer is INR 928,93,81,230/- (Indian Rupees Nine Hundred and Twenty Eight Crore Ninety Three Lakh Eighty One Thousand Two Hundred and Thirty Only) ("Maximum Consideration"). The Acquirer has come to an agreement with PAC 1 and PAC 2 on March 28, 2019, whereby PAC 1 and PAC 2
- agreed to acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares will be undertaken directly through PAC 3, a wholly-owned subsidiary of PAC 2, as the person acting in concert with the Acquirer.
- PAC 3 has made firm financial arrangements to fulfil the payment obligations under this Offer, in terms of Regulation 25(1), 27(1) (a) and (b) of the SEBI (SAST) Regulations, and hence the Acquirer/ PACs are in a position to complete the Offe PAC 3 has confirmed that it has sufficient capital resources for the purpose of providing such commitment. PAC 3 $\,$
- vide its letter dated December 23, 2019 to the Manager to the Offer has confirmed that based on the aforementioned, it has sufficient means and capability for the purpose of fulfilling the obligations under the Offer and that it has firm arrangements for funds to fulfill the payment obligations under the Offer. After considering the aforementioned, MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai-400099, India; Telephone: +91 22 3332 1600; Fax number: +91 22 2439 3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated December 24, 2019, ("Firm Financing Certificate"), that the PAC 3 has adequate financial resources through verifiable means available for meeting its obligations under the SEBI (SAST) Regulations for a value up to the Maximum Consideration.
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the PAC 3 and the Manager to the Offer have entered into an escrow agreement with JPMorgan Chase Bank N.A, (acting through its office at Mumbai, the "Escrow Agent") on December 18, 2019 ("Escrow Agreement"), and by way of cash deposit for performance by the PAC 3 of its obligations under the SEBI (SAST) Regulations, the PAC 3 has created an escrow account named "IEH Escrow Account" ("Open Offer Escrow Account") with the Escrow Agent. The PAC 3 has made an aggregate cash deposit of INR 167.96.76.000.37 (Indian Rupees One hundred and Sixty Seven crores Ninety Six akhs Seventy Six thousand and Paise Thirty Seven Only) in the Open Offer Escrow Account ("Escrow Amount"), which is equal to the amount required to be deposited in cash computed basis the offer size in accordance with regulation 17(1) of the SEBI (SAST) Regulations.
- The PAC 3 has mutual fund balance and cash and bank balance as on December 20, 2019 and December 23. 2019 respectively which is more than 100% (one hundred percent) of the Maximum Consideration and to fulfil the payment obligations under the Offer. The balance in mutual fund denotes units/investments in USA Government . securities and the IEH confirms that no redemption shall be made of any units from the said balance in mutual fund
- The source of funds for the Offer shall be a combination of PAC 3's mutual fund balances together with cash and bank balances. MSKA & Associates, Chartered Accountants, by its letter dated December 24, 2019, has confirmed that the mutual fund balances and cash and bank balances available with PAC 3 as of such date that were, in the aggregate, substantially in excess of the Maximum Consideration.
- The amount deposited in the Open Offer Escrow Account meets the requirement for total sum of (i) 25% of INR 5,00,00,00,000/- (Indian Rupees Five Hundred Crore Only) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST) Regulations. In case of any upward revision in the Offer Price, the Acquirer/ PACs shall make further deposit into the Open Offer
- Escrow Account, prior to effecting such revision, to ensure compliance with regulation 17(2) of the SEBI (SAST) 10. The Acquirer as well as PACs are aware of, and will comply with their obligations under the SEBI (SAST) Regulations. PAC 3 has adequate financial resources to meet the Offer obligations under the SEBI (SAST)
- 11. On the basis of the aforesaid financial arrangements, the undertaking by the PAC 3 and MSKA & Associates, Chartered Accountants' Firm Financing Certificate, the Manager to the Offer is satisfied that firm arrangements for funds for payment through verifiable means are in place to implement this Offer
- Sub-point 6 of Point D of Point I and Sub point 1 of Point VI of the DPS and Point 5 of the Corrigendum 1 to the DPS shall be read as follows:

continued on next page

The team behind FM's Budget 2020

inance Minister Nirmala Sitharaman will present her second Budget a little more than a month from now. With growth at its lowest in more than six years and $a long-lasting \, slowdown \, affecting \, demand \, and \, consumption \,$ across sectors, Sitharaman and her team are looking to announce measures to boost growth and activity. Also, after a number of rollbacks following the last Budget the political leadership is looking to seize back initiative as the government is being criticised by stakeholders for not being able to manage the slowdown, with multiple agencies, including the RBI, slashing growth forecasts for the year.

Like any other FM, Sitharaman will depend on her team of bureaucrats and advisors to frame and present the budget. Arup Roychoudhury compiles brief profiles:

RAJIV KUMAR

(Finance and financial services secretary)

A ccording to the norm, being the senior-most of the five secretaries in the Finance Ministry, Financial Services Secretary Rajiv Kumar also holds the designation of finance secretary. A 1984 batch officer from the Jharkhand cadre, Kumar is known as the driving force behind the spate of mergers of state-owned banks. The ambitious ₹2.1-trillion bank

recapitalisation programme was also announced during his time. The biggest challenge that Kumar has had to deal with during his stint is the level of toxic assets

in the banking system and the liquidity crisis in non-banking financial companies (NBFCs). The upcoming Union Budget 2020-21 will be his last, as he is expected to retire from the service at the end of February. Even if the financial services secretary gets an extension, it is likely to be for a few more months, till the Finance Bill is passed.

AJAY BHUSHAN PANDEY

(Revenue secretary)

Replacing Hasmukh Adhia was never meant to be easy. And it hasn't been for Pandey, who is also the chairman of the Goods and Service Tax

Network and, till recently, was heading the Unique Identification Authority of India as well. Pandey has come in for heavy criticism for giving unrealistic tax revenue targets for the year. With growth faltering, all the direct and indirect tax projections are now coming undone, and the Centre is unlikely to meet the fiscal deficit target of 3.3 per cent of gross domestic product for 2019-20. It remains to be seen what sort of a positive impact the recent corporate tax cuts have on investment levels by the private sector. Pandey is a 1984 batch Maharashtra cadre officer and is tipped to be the Finance Secretary after Kumar's retirement. His biggest challenge now is ensuring that states get their due GST compensation before the issue snowballs further.

ATANU CHAKRABORTY

(Economic affairs secretary) A 1985 batch Gujarat cadre officer, Atanu Chakraborty was brought in from the Department of Investment and Public Asset

Management to repair relationships with regulatory bodies like the Reserve Bank Exchange Board of India, and with other

of India and the Securities and government departments. These relations had been slightly damaged during the time of his predecessor Subhash Garg for a number of reasons. Chakraborty till recently held the charge of both economic affairs and expenditure. His biggest challenge right now is to ensure that the fiscal slippage remains at acceptable levels, as mandated by the Fiscal Responsibility and Budget Management Act, at not more than 0.5 per cent. Chakraborty is also expected to write most of the Budget speech.

TUHIN KANTA PANDEY

(Dipam secretary)

Known as a young, smart, and diligent official, Pandey perhaps faces the greatest test of his career, in form of a steep ₹1.05 trillion disinvestment target, which is the biggest Department of Investment and Public Asset Management (Dipam) has ever been given. Before the year ends, Pandey has

to ensure privatisation Air India, Bharat Petroleum, Shipping Corp, Shipping Corp, and the sale of the Centre's entire stake in THDC and NEEPCO to NTPC.

He also has to carry out sales of further tranches of the two CPSE equity exchange traded funds and the initial public offerings and offer-forsales, which are a par for the course. It is imperative that Dipam has to exceed its target for the third consecutive year to make up part of a shortfall in tax revenues. Pandey is a 1987 batch Odisha cadre officer.

T V SOMANATHAN (Expenditure

secretary) $m B^{etween\,2015}_{and\,2017,}$ Somanathan was in the Prime Minister's Office to look after

the implementation of economic policies. Thus, he has the trust of the top political leadership. A 1987 batch, Tamil Nadu cadre officer, his appointment to the post of expenditure secretary was announced late last week. As the Centre grapples with the need to revive the economy, his role in the Union Budget

will be closely watched.

KRISHNAMURTHY SUBRAMANIAN

(Chiefeconomic advisor) Ttis said that

■ Subramanian has been brainstorming with economists and experts in the public and private sector for some big ideas and themes that could find way in the Budget. A proponent of behavioral economics, Subramanian has a

deep understanding of the financial sector and is expected to further drive banking and financial sector reforms. An alumni of Indian Institute of Management Kolkata and University of Chicago Booth School of Business. Subramanian counts Raghuram Rajan as one of his mentors

SANJEEV SANYAL (Principal

economic advisor) Sanyal wears many hats: Author, historian, and economist. As the

principal economic advisor, he has been part of negotiations with the Reserve Bank of India and the financial sector on a number of issues, including sector-specific non-performing assets, and has also been part of a panel on commerce and trade reforms. Sanyal is likely to contribute heavily to the

Budget as well as the economic survey.

Operation Twist 2.0 on Monday

RBI to conduct another special OMO

ANUP ROY Mumbai, 26 December

The Reserve Bank of India (RBI) will conduct one more simultaneous bond purchase and sale in the secondary markets, which has come to be known as India's version of Operation Twist.

The RBI, in a notification, said it will purchase 10-year bonds worth ₹10,000 crore, while simultaneously selling four bonds maturing in 2020 for up to the same amount.

It conducted such an operation on earlier this week on Monday, the next such open market operation (OMO) will happen on Monday. In that auction, the RBI bought its full quota of 10-year bonds, but sold just ₹6,825 crore, in aggregate, of short-term bonds maturing in the next year.

the first OMO last week, the vields on the 10-year bonds had fallen more than 15 basis points. On Monday, the cut off yield had come at 6.546 per cent. On Thursday, the 10-year bond yield closed at 6.58 per

bring down the longer-term OMOs, otherwise, the 10-year



bond yields will climb back to 6.75 per cent level, even as the short-term bond yields don't climb up much. Through such OMOs, the RBI is trying to address the spread between one year and 10-year bonds that had climbed up to more than 160 basis points.

Softening of long term yields help the government borrow extra at a cheaper rate, given that the fiscal deficit is likely to widen. Besides, the After the announcement of borrowing costs for states and corporates also come down marginally if the 10-year bond vields soften.

At the same time, since most banks have pegged their retail lending rates to repo, the rise in short-term yields may not make loans costlier by an Bond dealers said that to equal margin since the repo is unlikely to rise from here for a yields, the central bank will long time. In fact, analysts have to continue doing such expect the central bank to cut repo even further.

FM to hold review meeting with PSB chiefs tomorrow

Finance Minister Nirmala Sitharaman is set to hold a review meeting with chief executive officers (CEOs) of public sector banks (PSBs) on Saturday.

The FM is set to follow up on the Union Budget announcement made in July, in which she had said customers or merchants won't be charged merchant discount rates (MDRs) as the Reserve Bank of India and banks will absorb the costs. Sitharaman will also discuss with PSBs the prospects of launching RuPay credit cards, a move that was recently announced by SBI Card.

Further, overdraft facility to beneficiaries of the Pradhan Mantri Jan Dhan Yojana through RuPay card will be taken up in the meeting which is scheduled to be held over a duration of BS REPORTER

In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011, the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the

Further, in view of an application jointly made by the PACs before the CCI under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 and the CCI vide its order dated September 23, 2019, approved the proposed

Point VII of DPS shall be read as follows:

SCHEDULE OF MAJOR ACTIVITIES RELATING TO THE OFFER					
Activity	Day a	and Date			
	Original	Revised			
PA Date	Monday, 16 April 2018	Monday, 16 April 2018			
Date of publication of the DPS	Tuesday, October 9, 2018	Tuesday, October 9, 2018			
Date by which DLoF is to be filed with the SEBI	Tuesday, October 16, 2018	Tuesday, October 16, 2018			
Last date for a competing offer (within 15 (fifteen) Working Days of the DPS)	Wednesday, October 31, 2018	Wednesday, October 31, 2018			
Last date for SEBI observations on the DLoF (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018	Wednesday, March 20, 2019			
Appeal 1 filed by Acquirer with Securities Appellate Tribunal (SAT)	-	Monday, April 01, 2019			
SAT Order/Decision for the Appeal 1	-	Thursday, May 16, 2019			
SEBI Observations on the DLoF –upholding the revised offer price	-	Thursday, July 04, 2019			
Appeal 2 filed by Acquirer with Securities Appellate Tribunal (SAT)	-	Monday, July 15, 2019			
SAT Order/Decision for the Appeal 2	-	Thursday, November 07, 2019			
Appeal 3 filed by the Acquirer with the Supreme Court	-	Tuesday, December 03, 2019			
Supreme Court Order	-	Monday, December 16, 2019			
Identified Date*	Tuesday, November 13, 2018	Friday, December 20, 2019			
Last date by which Letter of Offer ("LoF") will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018	Monday, December 30, 2019			
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation (up to 2 (two) working days prior to the commencement of the Tendering Period)	Monday, November 26, 2018	Wednesday, January 1, 2020			

**Last date for the revision of the Offer Price/number of Equity Shares (Prior to the commencement of last 1 (one) Working Day before the commencement of the Tendering Period)	Thursday, November 22, 2018	Thursday, January 2, 2020
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory and other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published	Wednesday, November 28, 2018	Thursday, January 2, 2020
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, November 29, 2018	Monday, January 6, 2020
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday, December 12, 2018	Friday, January 17, 2020
Last date of communicating the acceptance/ rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares under the Offer to the Eligible Shareholders	Thursday, December 27, 2018	Friday, January 31, 2020
Last date for publication of post-offer public announcement in the newspapers in which the DPS had been published	Thursday, January 3, 2019	Friday, February 7, 2020
*Date falling on the 10th Working Day prior to the commencement	of the Tendering Period	The Identified Date is only

*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom this Letter of Offer would be sent. All the Eligible Shareholders (registered or unregistered) of the Equity Shares of the Target Company are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

**change in SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018, w.e.f. 11-09-2018, prior to this, it was "three working days".

Point VIII Procedure for tendering the Shares in case of Non Receipt of LoF shall be replaced:

- $a. \ \ Persons \ who \ have \ acquired \ Equity \ Shares \ but \ whose \ names \ do \ not \ appear \ in \ the \ register \ of \ members \ of \ the \ Target$ Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may also participate in this Offer
- b. Eligible Shareholders may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LoF or in the relevant Form of Acceptance-cum-Acknowledgment.
- c. In case of non-receipt of the LoF, such Eligible Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares.
- d. Alternatively, in case of non-receipt of the LoF, the Eligible Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client identification number. DP name, DP identification number, number of shares tendered and other relevant documents. Such Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by the Designated Stock Exchange before the Closure of the Tendering

$Procedure \ to \ be \ followed \ by \ the \ Eligible \ Shareholders \ holding \ Equity \ Shares \ in \ physical \ form:$

- a. As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 03, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019.
- b. Accordingly, the Eligible Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialised. Such Eligible

Shareholders are advised to approach any depository participant to have their Equity Shares dematerialised Sub-point 7 of Point VIII of DPS shall be read as follows:

The Acquirer along with PACs has appointed Pravin Ratilal Share And Stock Brokers Limited ("Buying Broker") as

their broker for the Offer through whom the purchase and settlement of the Equity Shares tendered in the Offer will be made. The contact details of the Buying Broker are as mentioned below:

Name of Broker	Pravin Katilai Snare And Stock Brokers Limited
Address of Broker	"Sakar-1", 5th floor, opp. Gandhigram Railway Station, Navrangpura,
	Ahmedabad – 380 009
Telephone No.	+91-79-26553700/792
Fax No.	+91-79-26582331
Email of Broker	info@prssb.com
CIN	U67120GJ1994PLC022117
Contact Person	Dhwani S. Jarmarwala
SEBI Registration Details	INZ000206732

Financial Services Private Limited

If the Eligible Shareholders have any queries, they should consult the Manager to the Offer (details appearing below). A copy of this Corrigendum 2 is expected to be available on the SEBI website at http://www.sebi.gov.in.

MANAGER TO THE OFFER



CKP Financial Services Private Limited
Delsol, 1st floor, CTS No. C/597 & C/598, D'Monte Park Road, Near Bandra Gymkhana, Bandra (West), Mumbai-400050, India Tel: +91-9322997964. E-mail: fmgi.openoffer@ckpfinancialservices.com Contact Person: Mr. Brijesh Parekh

Issued for and on behalf of the Acquirer and PACs

Acquirer	PAC 1	PAC 2	PAC 3
Tenneco Inc. 3411 Silverside Road, Tatnall Building #104, Wilmington, DE 19810/ 500 North Field Drive, Lake Forest, IL 60045, United States of America	Icahn Enterprises LP 767 5th Avenue, New York, NY 10153, United States of America.	American Entertainment Properties Corp. 767 5th Avenue, New York, NY 10153, United States of America.	IEH FMGI Holdings LLC 767 5th Avenue, New York, NY 10153, United States of America.

Place: Mumbai Date: December 26, 2019

PUBLIC NOTICE

FICICI BANK LIMITED
CHALLESTONG, 11994PLC021012 Registered Office: ICICI Bank Tower, Near Chakli Circle. Old Padra Road. Corporate Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400 051, Ph: 022-26538900, Fax: 022-26531228, Email: investor@icicibank.com, Website: www.icicibank.com

NOTICE is hereby given that, in terms of Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Board of Directors of the Bank will, inter alia, consider the approval of the unaudited financial results for the guarter and nine months ending December 31, 2019 at its Meeting to be held on Saturday, January 25, 2020, in Mumbai.

The financial results will be available on the Bank's website at www.icicibank.com after the approval of the Board.

In accordance with Regulations 46(2) and 47(2) of the Listing Regulations, Notice of the said meeting for the above purpose has been hosted on the website of the Bank at www.icicibank.com and that of the Stock Exchanges

at www.nseindia.com and www.bseindia.com For ICICI Bank Limited Rakesh Jha Date: December 26, 2019 **Group Chief Financial Offic**

PUBLIC NOTICE FOR AUCTION CUM SALE (APPENDIX - IV A) (Rule 8(6)) Pursuant to taking possession of the secured asset mentioned hereunder by the Authorized Officer of IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Ltd.) (IIFL HFL) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 for rs are invited by the undersigned in sealed covers for purchase of immovable property, as describreunder, which is in the possession, on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS" BASIS particulars of which are given below: Description of theImmovable property | Date of Possession

Description of theirmnovable property
Date of Possession

Reserve Price
Date and Amount
All that part and parcel of the properties
bearing Flat No.304, 3RD Floor, D-Wing,
Rs.22,66,967/- (Rupees
bearing Flat No.304, 3RD Floor, D-Wing,
Chandresh Kailash ABCDEFG CHS,
Shift Road, S. No.133, Hissa No.1-1 &S
Thousand Nine Hundred
Sixty Seven Only)

Date for Submission of
Offers (EMD Last Date

Carear-450 sq ft Built up Area)

Carear-450 sq ft Built up Area)

Carear-450 sq ft Built up Area

Carear-450 sq ft Built up Area)

Carear-450 sq ft Built up Area

Carear-450 sq ft Bui amkhilwan Kori s. Keshrani Anil Kori Earnest Money Deposit (EMD rospect No.765325 (Rupees One Lakh Ten Thousand Only) Date of Inspection 15-Jan-2020 till 5 pm Concerned Branch :- IIIFL Home Finance Ltd., Shop No. 5, Ground Floor, Lily Apartment, Para Agiary Lane, Tembhi Naka, Charai, Thane West, Thane, Maharashtra 400601 (Authorize officer: Mr. Sanjay Jha @ 8657474302) 100 hrs - 1400 hrs

Date of inspection of the immovable property is 10-Jan-2020 between 1100 hrs - 1400 hrs.

Last date of submission of sealed offers in the prescribed tender forms along with EMD is 15-Jan-2020 till 5 pm at the branch office address Date of opening of the offers for the Property is 17-Jan-2020 at the above mentioned branch office address at 1100 hrs - 1300 hrs the tender will be open in the presence of the Authorised Officer.

The compount of the Authorised Officer.

Further interest will be charged as applicable, as per the Loan Agreement on the amount outstanding in the notice and incidental expenses, costs, etc., The notice is hereby given to the Borrower and Guarantor, to remain present personally at the time of sale and they can bring the intending

byers/purchasers for purchasing the immovable property as described herein above, as per the particulars of Terms and Conditions of Sale.

The Borrower(s)/Guarantor(s) are hereby given 15 DAYS SALE NOTICE UNDER THE SARFAESIACT, 2002 to pay the sum mentioned as above before the date of Auction failing which the immovable property will be auctioned and balance, if any, will be recovered with interest and costs. If the Borrower pays the amount due to IIFL Home Finance Limited in full before the date of sale, auction is liable to be stopped.

The EMD shall be payable through DD in favour of "IIFL Home Finance Limited" payable at GURGAON and shall be submitted at the concerned beach (Concerned Concerned Concerne

The detail terms and conditions of the auction sale are incorporated in the prescribed tender form. Tender forms are available at the above branch office The immovable property will be sold to the highest tenderer. However, the undersigned reserves the absolute discretion to allow inter se bidding, if deem

Tenders that are not filled up or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD.

Company is not responsible for any liabilities upon the property which is not in the knowledge of the company

or further details, contact Mr. Sanjay Jha @ 8657474302, Email:-sanjay.jha@iifl.com, Corporate Office : Plot No. 98, Phase-IV, Udyog Vihar, Gurgao aryana-122015. Place: Thane Date : 27-Dec-2019 Sd/-Authorised Officer, IIFL Home Finance Limite

PUBLIC NOTICE FOR AUCTION CUM SALE (APPENDIX – IV A) (Rule 8(6)) Pursuant to taking possession of the secured asset mentioned hereunder by the Authorized Officer India Infoline Finance Limited (IIFL) under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 for the recovery of amount due from

prower/s, expression of interest/offer has been received from an intended purchaser at the amount mentioned as reserve price and therefore further offers are invited by the undersigned in sealed covers for purchase of immovable property, as described hereunder, which is in the session, on "AS IS WHERE IS", "AS IS WHAT IS" and "WHATEVER THERE IS" BASIS particulars of which are given below Description of the Immovable property

Date and Amount

Description of the Immovable property Borrower(s)/Guarantor(s) Balaji Cars (I)LLP, 2.Balaji Cars 30-Sept-2019 All that part and parcel of the properties bearing Flat

Pvt. Ltd., 3.Ms. Yogita 18-Oct-2016 Shyamsunder Jangid, 4.Ms. Hemani Shyam Sunder Jangid, 5.Mr. Shyam Sunder Bhagwanram Jangid, 6.Mrs. Kanchan Shyamsunder Jangid, 7.M/s Balaji Sixty Eight Properties, 8.M/s Balaji Auto

(Prospect No.744177)

Pate of Inspection of

Seventy Seven Lakh Twenty Six only)

Hundred and Eighty

18-Oct-2016
Rs.8,77,68,526/
Total Outstanding as on 0n 20-Dec-2019
(Rupees Eight Crore Rs. 9,37,45,985/Seventy Seven Lakh ("Rupes Nil" (Company No. 1,2, 3 and 4, Ground Floor & 1st Floor, Wing A & Road, Village- Kolshet, Thane (W), Maharashtra-(Rupees Nine Core
Thirty Seven Lakh Forty
Five Thousand Nine

400607.(Total Built Up Area:-3300 Sq.ft)
Reserve Price(Rs.)
Rs.3,35,00,000/- (Rupees Rs.33,50,000/- (Rupees Thirty Three Crore Thirty Five Lakh Only) Three Lakh Fifty Thousand Only

| EMD Last Date | Date/ Time of Auction | 17-Jan-2020 | till 5 pm. | Date/ Time of Auction | 17-Jan-2020 | Date/ Time of Auction | 17-Jan-2020 | Date/ Time of Auction | Concerned Branch:- India Infoline Finance Limited, Tiara Chambers | 6th & 7th Floor, Maharashtra Lane, Off L.T Road, Borivali (West), Mumbai-400092 (Authorized officer: Sanjay Jha @8657474302) roperty 10-Jan-2020 1100 hrs-1400 hrs

1. Date of inspection of the immovable property is 10-Jan-2020 between 1100 hrs - 1400 hrs.
2. Last date of submission of sealed offers in the prescribed tender forms along with EMD is 15-Jan-2020 till 5 pm at the branch office address.
3. Date of opening of the offers for the Property is 17-Jan-2020 at the above mentioned branch office address at 1100 hrs - 1300 hrs the tender will be

Further interest will be charged as applicable, as per the Loan Agreement on the amount outstanding in the notice and incidental expenses, costs, etc., i due and payable till its realization The notice is hereby given to the Borrower and Guarantor, to remain present personally at the time of sale and they can bring the intending buyers/ urchasers for purchasing the immovable property as described herein above, as per the particulars of Terms and Conditions of Sale.

6. The Borrower(s)/Guarantor(s) are hereby given 15 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002 to pay the sum mentioned as above before the date of Auction failing which the immovable property will be auctioned and balance, if any, will be recovered with interest and costs. If the Borrower pays the amount due to India Infoline Finance Limited in full before the date of sale, auction is liable to be stopped.

7.The EMD shall be payable through DD in favour of "India Infoline Finance Limited" payable at GURGAON and shall be submitted at the concerned brackground to the submitted of the payable and the submitted at the concerned brackground to the submitted at the submitte The detail terms and conditions of the auction sale are incorporated in the prescribed tender form. Tender forms are available at the above branch office

0. Tenders that are not filled up or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest

shall be paid on the MID.

II. The immovable property will be sold to the highest bidder, if any, otherwise shall be sold to the offer for an amount of Rs.3,35,00,000/- (Rupees Three Crore Thirty Five Lakh only). However, the undersigned reserves the absolute discretion to allow inter se bidding, if deemed necessary.

12. Company is not responsible for any liabilities upon the property which is not in the knowledge of the company.

For further details, contact Mr. Sanjay Jha @ 8657474302, Email:-sanjay.jha@iifl.com,Corporate Office: Plot No. 98, Phase-IV, Udyog Vihar, Gurgaon, Haryana-122015.

Place: Thane Date: 27-12-2019

Sd/- Authorised Officer For India Infoline Finance Limited (IIFL)

SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT DATED AND PUBLISHED ON OCTOBER 9, 2018. FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Registered Office: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase - I, New Delhi South Delhi 110020. Tel: +91 11 4905 7597 Fax: +91 12 4429 2840

Open offer ("Offer") for acquisition of up to 1,39,16,676 (One Crore Thirty Nine Lakhs Sixteen Thousand Six hundred and Seventy six) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully diluted basis, from the eligible equity shareholders ("Eligible Shareholders"), by Tenneco Inc ("Acquirer") together with Icahn Enterprises LP ("IEP" or "PAC 1"), American Entertainment Properties Corp. ("AEP" or PAC 2") and IEH FMGI Holdings LLC ("IEH" or "PAC 3") (collectively known as "PACs").

This second corrigendum ("Corrigendum 2") to the Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer and PACs. This Corrigendum is in continuation of and should be read in conjunction with the offer public announcement dated April 16, 2018 ("PA") in relation to this Offer filed by the Acquirer, DPS published and dated October 9, 2018, Draft Letter of Offer dated October 16, 2018 ("DLoF") and Corrigendum 1 to the DPS ("Corrigendum 1") dated June 29, 2019. Capitalized terms not defined herein shall have the meaning assigned to them in the PA, the DPS, the DLoF and

The Offer is being made under Regulation 3(1), Regulation 4 read with Regulation 5(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), in light of the indirect acquisition of voting rights in and control by the Acquirer (a New York Stock Exchange listed entity) over the Target Company in terms of the definitive agreement dated April 10, 2018 between the Acquirer, IEP, AEP and Federal-Mogul LLC ("**Federal-Mogul**") to acquire the ownership of Federal-

The Acquirer has come to an agreement with IEP and AEP on March 28, 2019, whereby IEP and AEP, through its wholly owned subsidiary IEH, will acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares will be undertaken directly through IEH, a wholly-owned subsidiary of AEP, as the person acting in concert with the

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER

Sub-point 1 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26, 1996 under the name of New Tenneco Inc. On December 11, 1996 it changed its name to Tenneco Inc. The registered office/headquarters of the Acquirer is located at 3411 Silverside Road, Tatnall Building #104, Wilmington, DE 19810/500 North Field Drive, Lake Forest, IL 60045, United States of America. Its telephone number is +001 847 482 5000 and fax number is +001 847 482 5940.

Sub-point 2 of Point A1 of Point A of Point I of the DPS shall be read as follows:

Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Aftermarket, Ride Performance, Clean Air and Powertrain products and technology solutions for diversified markets, including light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2018 pro forma revenues of US\$ 17.8 billion and approximately 81,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket. 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. The Acquirer conducts operations in more than 100 facilities across 5 (five) Continents.

Sub-point 4 of Point A of Point A of Point I of the DPS shall be read as follows:

The top five shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2019, based or information provided by National Association of Securities Dealers Automated Quotations System ("NASDAQ") regarding the ownership of the Acquirer's common stock, is given below-

SI. No.	Shareholder	Number of shares held	Percentage
1.	Icahn Associates Corporation	5,651,177	9.9%
2.	The Vanguard Group, Inc.	4,839,841	8.5%
3.	Fuller & Thaler Asset Management Inc.	3,875,500	6.8%
4.	BlackRock Institutional Trust Company, N.A.	3,406,038	6.0%
5.	Dimensional Fund Advisors, L.P.	2,598,892	4.5%

Sub-point 6 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The Acquirer expects to separate its businesses to form two new, independent companies, an Aftermarket and Ride Performance company as well as a new Powertrain Technology company

Sub-point 7 of Point A1 of Point A of Point I of the DPS shall be read as follows:

On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10, 2018 ("Underlying Agreement") with IEP, AEP and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction"). The Acquirer has come to an agreement with IEP and AEP on March 28, 2019, whereby IEP and AEP through its wholly owned subsidiary IEH will acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares, will be undertaken directly through IEH, a wholly-owned subsidiary of AEP, as the person acting in

$Sub-point\,13\,of\,Point\,A\,1\,of\,Point\,A\,of\,Point\,I\,of\,the\,DPS\,shall\,be\,read\,as\,follows:$

The key financial information of the Acquirer, as derived from its restated audited consolidated financial statements for the financial years ended December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor of the Acquirer and its unaudited consolidated financial statements for the 6-month period ended June 30, 2019 which have been subject to limited review by the independent auditor of the Acquirer is set out here $below. \, The \, said \, financials \, have \, been \, prepared \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, with \, US \, Generally \, Accepted \, Accounting \, Principles: \, in \, accordance \, in \,$

Particulars	For	the 12-m	onth period e	nding De	ecember 31		For 6-month Period	
	2016				2018		Period en June 30,	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	6,12,071	8,597	6,60,271	9,274	8,37,477	11,763	6,39,909	8,988
Net Income	29,546	415	18,867	265	7,903	111	(4,272)	(60)
Basic Earnings Per Share (EPS)	441.41	6.2	266.98	3.75	66.21	0.93	(80.45)	(1.13)
Net Worth/ Shareholder'								
Fund	40,795	573	48,556	682	1,36,411	1,916	1,31,285	1,844
Matan	•							

- a. All US\$ amounts except EPS are in millions. b. All INR amounts except EPS are in millions.
- Since the financials of the Acquirer are presented in US\$, a translation (convenience translation) of such financials into INR has been adopted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 71.1959 as on December 24, 2019, (i.e. the last working day prior to the date of the Corrigendum 2 to the DPS) (Source: www.fbil.org.in. Effective.luly 10, 2018 Financial Benchmarks India Private Limited (FBIL) has assumed the responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other major currencies from RBI)
- The financial information for the financial years ending December 31, 2018, 2017 and 2016 set forth has been accordance with US Generally Accepted Accounting Principles. These financial statements have been audited by PricewaterhouseCoopers LLP, the independent auditor of the Acquirer. Financial information presented above for the period ended June 30, 2019 is derived from the Acquirer's unaudited financial statements for the 6-month period ended June 30, 2019 included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 6, 2019.
- Total Revenue includes net sales and operating revenues.
- Net Income is including income attributable to non-controlling interest.
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest excluding Treasury Shares.

Sub-point 5 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows: Based on the information contained in PAC 1's Quarterly Report on Form 10-Q for June 30, 2019, filed with the United States Securities and Exchange Commission on August 6, 2019, the equity for limited partners is US\$ 6,498 mn and the depository units outstanding as on June 30, 2019 are 201,551,298. The Market Capitalisation of PAC 1 was

US\$14.9 Billion as at August 6, 2019 based on a share price of \$76.05 on August 6, 2019. Sub-point 6 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

PAC 1 is a public company whose shares are traded on the NASDAQ. As such, shareholding of PAC 1 changes frequently. The top five shareholders forming part of the shareholding pattern of the PAC 1 as on June 30, 2019, based on the information contained in the filings made with the United States Securities and Exchange Commission as of August 6, 2019, regarding the ownership of the PAC 1's common stock, is given below:

SI. No.	Shareholder	Number of shares held	Percentage
1.	Carl Icahn and his Affiliates	185,333,620	92.0%
2.	Citigroup Inc	6,415,557	3.2%
3.	Horizon Kinetics LLC	2,836,180	1.4%
4.	Morgan Stanley	275,392	0.1%
5.	Geode Capital Management	138,788	0.1%

Sub-point 7 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows

PAC 1 has not entered into any related party transactions in the course of its business, with the Target Company, according to the unaudited financial statement of the Target Company for the period ended June 30, 2019

Sub-point 12 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows

The key financial information of PAC 1, as derived from its audited consolidated financial statements for the 12-month period ended December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor of the Acquirer and its consolidated financial statements for the 6-month period ended June 30, 2019 which have been subject to limited review by the independent auditor of the Acquirer is set out here below. The said financials have been ed in accordance with US Generally Accepted Ac

Particulars	Fo	For the 12-month period ending December 31					For 6-month Period		
	2016		2017 2018		2017 201		Period en June 30,		
	INR	US\$	INR	US\$	INR	US\$	INR	US\$	
Total Revenue	5,29,982	7,444	9,15,081	12,853	9,64,064	13,541	287	4,027	
Net Income	(1,58,055)	(2,220)	1,84,469	2,591	1,45,667	2,046	(89,778)	(1,261)	
Basic Earnings Per Share (EPS)	(574.55)	(8.07)	1053.70	14.80	815.91	11.46	(321.09)	(4.51)	
Net Worth/ Shareholder'									
Fund	5,70,778	8,017	8,09,355	11,368	9,18,783	12,905	8,14,908	11,446	

- a. All US\$ amounts except EPS are in millions.
- b. All INR amounts except EPS are in millions.
- The above figures have been converted into INR using the exchange rate of US\$ 1 = INR 71.1959 as on December 24, 2019 one working day before the date of the Corrigendum 2 to DPS. (Source: www.fbil.org.in).
- The financial information for the financial years ending December 31, 2016, December 31, 2017 and December 31, 2018 set forth has been extracted from the audited consolidated financial statements of IEP as at and for the financial years ending December 31 2016, December 31, 2017 and December 31, 2018 and has been prepared in accordance with US Generally Accepted Accounting Principles and as at and for the 6-month period ending June 30, 2019 included as Part I of IEP Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 6, 2019.
- These financial statements have been audited by Grant Thornton, the independent auditor of Icahn Enterprises LP and are included as Part I of IEP's Report on Form 10-K filed with the United States Securities and Exchange Commission. Financial information presented above for the 6-month period ended June 30, 2019, is unaudited and has been reviewed by IEP's independent auditor
- Total Revenue includes net sales, operating revenues and other income
- q. Net Income is including income attributable to non-controlling interest
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated

deficit), premium on common stock, other capital surplus and non-controlling interests.

Sub-point 4 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows: The total equity of PAC 2 as per the unaudited consolidated financials as at and for the 6-month period ended June 30 2019 is US\$ 10,807 mn and as per the audited consolidated financials as at and for the year ended December 31, 2018

Sub-point 5 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

PAC 2 owns 3.075.663 Class B shares of the Acquirer as of the date of Corrigendum 2. Sub-point 7 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows

PAC 2 has not entered into any related party transactions in the course of its business, with the Target Company, according to the unaudited financial statements of the Target Company for the period ended June 30, 2019 Sub-point 12 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows

The key financial information of PAC 2, as derived from its audited consolidated financial statements for the 12-month period ending December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor and the limited review financial statements for the Six month period ended June 30, 2019 reviewed by the independent auditor of PAC 2 is set out here below:

For the 12-month period ending December 31			For 6-month Period				
2016		2017 2018 Period en June 30, 2		2018			
INR	US\$	INR	US\$	INR	US\$	INR	US\$
12,07,055	16,954	14,90,415	20,934	9,15,508	12,859	3,30,135	4,637
(50,834)	(714)	1,94,721	2,735	1,60,832	2,259	(11,107)	(156)
N.A	N.A.	N.A	N.A	N.A	N.A	N.A	N.A
5,04,138	7,081	6,86,898	9,648	7,99,316	11,227	7,69,414	10,807
	2016 INR 12,07,055 (50,834) N.A	2016 INR US\$ 12,07,055 16,954 (50,834) (714) N.A N.A.	2016 2017 INR US\$ INR 12,07,055 16,954 14,90,415 (50,834) (714) 1,94,721 N.A N.A. N.A.	2016 2017 INR US\$ INR US\$ 12,07,055 16,954 14,90,415 20,934 (50,834) (714) 1,94,721 2,735 N.A N.A N.A N.A	2016 2017 2018	2016 2017 2018	2016 2017 2018 Period en June 30, 1 INR US\$ INR US\$ INR 12,07,055 16,954 14,90,415 20,934 9,15,508 12,859 3,30,135 (50,834) (714) 1,94,721 2,735 1,60,832 2,259 (11,107) N.A N.A N.A N.A N.A N.A N.A

- All US\$ amounts except EPS are in millions.
- b. All INR amounts except EPS are in millions.
- The financial information for the financial years ending December 31, 2016, 2017 and 2018 set forth has been extracted from the audited consolidated financial statements of AEP as at and for the financial years ending December 31 2016, December 31, 2017 and December 31, 2018 which have been prepared in accordance with US Generally Accepted Accounting Principles and as at and for the Six month period ending June 30, 2019 is prepared as per US Generally Accepted Accounting Principles.
- These financial statements have been audited by Grant Thornton, the independent auditor of AEP. Financial information presented above for the period ended June 30, 2019, is unaudited and has been reviewed by AEP's
- independent auditor.
- The above figures have been converted into INR using the exchange rate of US\$ 1 = INR 71.1959 as on December 24, 2019 one working day before the date of dispatch of this Corrigendum 2 to the DPS. (Source: www.fbil.org.in).
- Total Revenue includes net sales, operating revenues and other income
- Net Income is including income attributable to non-controlling interest. Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated
- deficit), premium on common stock, other capital surplus and non-controlling interests.

Sub-point 6 of Point C of Point I of DPS shall be read as follows:

There are no Related Party Transaction with PACs. The Acquirer has not entered into any related party transactions in the course of its business, with the Target Company, according to the 10 Q filing with the United States Securities and Exchange Commission by the Acquirer for the six month period ended June 30, 2019. Please note that the related party disclosures for the Target Company are prepared pursuant to Regulation 23(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR"). Please note this disclosure differs from the disclosure of related party transactions by the Acquirer because the Acquirer is subject to the requirements of the United States Securities and Exchange Commission. The United States Securities and Exchange Commission requires disclosure of related party transactions pursuant to Item 404 of Regulation S-K only if the amount of the transaction exceeds \$120,000

Sub-point 7 of Point C of Point I of DPS shall be read as follows:

Brief audited consolidated financial details of the Target Company for the last 3 (three) financial years (ending March 31) as derived are as set forth below. Also, audited consolidated financial statements as at and for the 12-month period ending March 31, 2017, March 31, 2018 and March 31, 2019 and limited review unaudited consolidated financial information for the 6-month period ended September 30, 2019 are prepared in accordance with Indian Accounting Standards are as follows

(Amount INR In million, unless stated otherwise

Particulars	FY 2017	FY 2018	FY 2019	6-month ending September 30, 2019
	INR	INR	INR	
Total Revenue	14,284.00	13,713.61	13,560.75	5,800.47
Net Income	837.41	961.92	954.98	258.70
Basic Earnings Per Share (EPS)	15.05	17.29	17.17	3.98
Net Worth/ Shareholder' Fund	6,671.31	7,628.73	8,579.05	8,793.31

- a. All amounts are in INR in million, except per share data.
- Audited consolidated financial statements for the 12-month period ending March 31, 2017, March 31, 2018, March 31, 2019 and as at and for the 6-month period ending September 30, 2019 are prepared as per Indian Accounting
- c. Total revenue includes revenue from operations and other income.
- Net Income does not contain other comprehensive income
- Net worth includes share capital/equity share capital, reserves amd surplus/other equity and minority/

(Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2017, 2018 and 2019 and also limited review unaudited consolidated financial information for the period ending September 30, 2019).

Sub-point 4 of Point D of Point L of DPS shall be read as follows:

This Offer is to acquire 13,916,676 (One Crore Thirty Nine Lakh Sixteen Thousand Six Hundred and Seventy Six) Equity Shares, representing 25.02% of the voting share capital of the Target Company at a price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) per Equity Share ("Enhanced Offer Price"), which includes an offer price of INR 608.46 (Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share ("Offer Price") and an enhancement of INR 30.51 (Indian Rupees Thirty and Paise Fifty One Only) per Equity Share i.e. a sum of 10% (ten percent) per annum on the Offer Price for the period between April 10, 2018 (i.e. the date of execution of the Underlying Agreement for the Primary Transaction) and the date of publication of the DPS in terms of Regulation 8(12) of the SEBI (SAST) Regulations. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the Honourable Securities Appellate Tribunal ("SAT") and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only), payable in cash, in accordance with Regulation 9(1)(a) of SEBI (SAST) Regulations and subject to the terms and conditions set out in the PA, DPS, DLoF

The Corrigendum 2 to the DPS is being published in the following newspapers:

ggg						
Newspaper	Language	Edition				
Business Standard	English	All				
Business Standard	Hindi	All				
Jansatta	Hindi (Regional)	Regional				

The DPS was published in Business Standard English, Business Standard Hindi and Jansatta on October 09, 2018 (The Lucknow and Chandigarh editions of Business Standard English published the DPS on October 10, 2018, due to The Corrigendum 1 to the DPS was published in Business Standard English. Business Standard Hindi and Jansatta on

A copy of the PA DPS and Corrigendum 1 to the DPS are also available on the SERI website at www.sebi.gov.in

Paragraph 3 of Sub-point 3 of Point II of DPS shall be read as follows

Following the separation of Acquirer, Acquirer's board of directors has selected Brian J. Kesseler to serve as the Chairman and Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J. Wood to serve as Chairman and Chief Executive Officer of the Powertrain Technology company.

Sub-point 1 of Point III of DPS shall be read as follows:

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisitions are as follows:

Details	Acquirer and PACs			
	No. of Equity shares held	Percentage (%)		
Shareholding as on the date of PA	Nil	Nil		
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul owned Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company.	74.98%		
	Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target Company.			
Post offer shareholding (On fully diluted basis, as on 10th working day after close of the tendering period) (assuming full acceptance under the offer)	Acquirer's indirect shareholding in the Target Company, will be 41,715,454 equity shares and PAC 3 will directly hold 13,916,676 Equity Shares. Accordingly, the aggregate of equity shares directly and indirectly owned by the Acquirer and PACs would be 55,632,130 equity shares.	100%		

Assuming full acceptance under the Offer PAC 3 shall (i) directly own 13 916 676 Equity Shares of the Target Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) Acquirer shall indirectly own 41,715,454 equity shares of the Target Company representing 74.98% of the equity share voting capital of the Target Company through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60.05% and 14.93% of the equity voting share capital of the Target Company respectively. Therefore, assuming full acceptance of the Offer the Acquirer and PACs together shall indirectly/directly own 55,632,130 equity shares representing 100% of the equity voting share capital of the Target Company

Sub-point 4 of Point IV of DPS shall be read as follows:

The Offer Price is justified, taking into account the following parameters, as set out under Regulation 8(3), Regulation 8(4) and Pagulation 8(42) of the SERI/CAST/Pagulations:

0(+)	and regulation of 12/or the OEDI (OAOT) regulations.	
	Highest negotiated price per Equity Share of the Target Company for any	N.A.
	acquisition under an agreement attracting the obligation to make the PA of the	
	Offer	

The volume-weighted average price paid or payable for any acquisition, whether N.A. by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA /olume-weighted average market price of the Equity Shares for a period of 60 N.A. (as Equity Shares of (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the Target the date on which the Primary Transaction is contracted, and the date on which Company are listed on the intention or the decision to enter into the Primary Transaction is announced BSE and NSE and are infrequently traded within in the public domain), as traded on the stock exchange where the maximum the meaning of Regulation volume of trading in the Equity Shares of the Target Company are recorded 2(1)(j) of the SEBI (SAST) during such period, provided that such Equity Shares are frequently traded Regulations) INR 608.46 (Indian Rupee Fair price of the Equity Shares based on valuation parameters including book value, comparable trading companies and other such parameters as are Six Hundred and Eight customary for valuation of shares of such companies under Regulation 8(4) or and Paise Forty Six Only) the SEBI (SAST) Regulations* per Equity Share (Source: Valuation Report dated April 03, 2019 provided by Haribhakti & Co. LLP, Chartered Accountants.) Haribhakti & Co. LLP, Chartered Accountants, were appointed by SEBI as an independent valuer pursuant to Regulation 8(16) of the SEBI (SAST) Regulations Price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise INR 667.50/- (Indian Fifty Only) including interest in terms of Regulation 8(12) of the SEBI (SAST) Rupees Six Hundred and Regulations and additional interest for delay in making Offer Sixty Seven and Paise Fifty Only) Please refer Note [1] below. h) Per Equity Share value, as required under Regulation 8(5) of SEBI (SAST) N.A. (a) the proportionate net asset value of the Target Company as a percentage of the consolidated net asse value of Federal-Mogul; or (b) the proportionate sales turnover of the Target Company as a percentage of the consolidated sales turnover of Federal-Mogul; or (c) the proportionate market capitalization of the Target Company as a percentage of the enterprise value for Federal-Mogul is not in excess of fifteer per cent on the basis of the most recent audited annual financial statements, the Acquirer i not required to compute and disclose the per share value of the Target Company along with a detailed description of the methodology adopted for

[1] In accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domain, and the date of the detailed public statement, provided that such

such computation.

For disclosure purposes, the Offer Price and Enhanced Offer Price have been rounded to two decimal places.

The Underlying Agreement was executed on April 10, 2018 and the PA with respect to the Underlying Agreement was made on April 16, 2018. The Primary Transaction contemplated in the Underlying Agreement was concluded on October 1, 2018. In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 608.46/-(Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share has been enhanced by INR 30.51/-(Indian Rupees Thirty and Paise Fifty One Only) per Equity Share, being the interest determined at the rate of 10 per cent per annum on the Offer Price for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e. April 10, 2018 and the date of publication of the DPS i.e. October 9, 2018. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the Honourable Securities Appellate Tribunal ("SAT") and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only).

*HariBhakti & Co. LLP, Chartered Accountants, in their valuation report dated April 03, 2019 have mentioned that the fair value for the Equity Shares of the Target Company is INR 608.46 (Indian Rupees Six hundred and Eight and Paise Forty Six Only) per Equity Share. They have considered the following valuation methods for arriving at this fair value and have given each of these methods equal weightage: (a) Comparable Companies' Multiples Method/Guideline Company method - EV/EBITDA multiples of comparable companies; and (b) Discounted Cash Flows (DCF) method

The Offer Price may be revised in the event of any corporate action such as bonus issue, rights issue, stock split, etc., if the record date for effecting such corporate actions falls prior to three working days before the commencement of the Tendering Period of the Offer

Sub-point 7 of Point IV of DPS shall be read as follows: In the DPS, an offer price of INR 420.05 (Indian Rupees Four Hundred Twenty and Paise Five Only) per Equity Share

was offered, consisting of a base price of INR 400 (Rupees Four Hundred Only) per Equity Share plus interest of INR 20.05 (Indian Rupees Twenty and Paise Five Only). However, SEBI's observation letters dated March 20, 2019 and July 04, 2019, directed revision of the base offer price upwards from INR 400 (Indian Rupees Four Hundred Only) to INR 608.46 (Indian Rupees Six Hundred Eight and Paise Forty Six Only) per Equity Share. Acquirer filed an appeal against the observation letters received from SEBI at the SAT on April 1, 2019 and July 15, 2019 respectively. SAT passed its orders dated May 16, 2019 and November 7, 2019 respectively. SAT order dated November 7, 2019 was in favour of SEBI. Acquirer along with PACs lodged an appeal with the Honourable Supreme Court on December 3, 2019. The Honourable Supreme Court disposed the appeal on December 16, 2019 and upheld the offer price of INR 608.46 (Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share.

Point V of DPS Financial Arrangement shall be read as follows:

- Assuming full acceptance, the total fund requirement (including the Enhanced Offer Price) to meet the Offer is INR 928,93,81,230/- (Indian Rupees Nine Hundred and Twenty Eight Crore Ninety Three Lakh Eighty One Thousand Two Hundred and Thirty Only) ("Maximum Consideration")
- The Acquirer has come to an agreement with PAC 1 and PAC 2 on March 28, 2019, whereby PAC 1 and PAC 2 agreed to acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares will be undertaken directly through PAC 3, a wholly-owned subsidiary of PAC 2, as the person acting in concert with the
- PAC 3 has made firm financial arrangements to fulfil the payment obligations under this Offer, in terms of Regulation 25(1), 27(1) (a) and (b) of the SEBI (SAST) Regulations, and hence the Acquirer/ PACs are in a position to complete the Offer
- PAC 3 has confirmed that it has sufficient capital resources for the purpose of providing such commitment. PAC 3 vide its letter dated December 23, 2019 to the Manager to the Offer has confirmed that, based on the aforementioned, it has sufficient means and capability for the purpose of fulfilling the obligations under the Offer and that it has firm arrangements for funds to fulfil the payment obligations under the Offer. After considering the aforementioned, MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai-400099, India: Telephone: +91 22 3332 1600; Fax number: +91 22 2439 3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated December 24, 2019, ("Firm Financing Certificate"), that the PAC 3 has adequate financial resources through verifiable means available for meeting its obligations under the SEBI (SAST) Regulations for a value up to the Maximum Consideration.
- 5. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the PAC 3 and the Manager to the Offer have entered into an escrow agreement with JPMorgan Chase Bank N.A, (acting through its office at Mumbai, the "Escrow Agent") on December 18, 2019 ("Escrow Agreement"), and by way of cash deposit for performance by the PAC 3 of its obligations under the SEBI (SAST) Regulations, the PAC 3 has created an escrow account named "IEH Escrow Account" ("Open Offer Escrow Account") with the Escrow Agent. The PAC 3 has made an aggregate cash deposit of INR 167,96,76,000.37 (Indian Rupees One hundred and Sixty Seven crores Ninety Six lakhs Seventy Six thousand and Paise Thirty Seven Only) in the Open Offer Escrow Account ("Escrow Amount"). which is equal to the amount required to be deposited in cash computed basis the offer size in accordance with regulation 17(1) of the SEBI (SAST) Regulations.
- The PAC 3 has mutual fund balance and cash and bank balance as on December 20, 2019 and December 23, 2019 respectively which is more than 100% (one hundred percent) of the Maximum Consideration and to fulfil the payment obligations under the Offer. The balance in mutual fund denotes units/investments in USA Government securities and the IEH confirms that no redemption shall be made of any units from the said balance in mutual fund till the completion of Offer.
- The source of funds for the Offer shall be a combination of PAC 3's mutual fund balances together with cash and bank balances. MSKA & Associates, Chartered Accountants, by its letter dated December 24, 2019, has confirmed that the mutual fund balances and cash and bank balances available with PAC 3 as of such date that were, in the aggregate, substantially in excess of the Maximum Consideration.
- The amount deposited in the Open Offer Escrow Account meets the requirement for total sum of (i) 25% of INR 5,00,00,00,000/- (Indian Rupees Five Hundred Crore Only) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST) Regulations. In case of any upward revision in the Offer Price, the Acquirer/ PACs shall make further deposit into the Open Offer
- Escrow Account, prior to effecting such revision, to ensure compliance with regulation 17(2) of the SEBI (SAST) Regulations. 10. The Acquirer as well as PACs are aware of, and will comply with their obligations under the SEBI (SAST) Regulations. PAC 3 has adequate financial resources to meet the Offer obligations under the SEBI (SAST)

Regulations

11. On the basis of the aforesaid financial arrangements, the undertaking by the PAC 3 and MSKA & Associates, Chartered Accountants' Firm Financing Certificate, the Manager to the Offer is satisfied that firm arrangements for funds for payment through verifiable means are in place to implement this Offer.

Sub-point 6 of Point D of Point I and Sub-point 1 of Point VI of the DPS and Point 5 of the Corrigendum 1 to the

continued on next page.

जिंस कारोबार 11

नवंबर में चीन का सोयाबीन आयात बढ़ा

अमेरिका के साथ अंतरिम व्यापार करार की आयात बढ़ा है। सीमा शुल्क विभाग के

सोयाबीन आयात 53.7 प्रतिशत बढकर 54 लाख टन रहा। चीन का अमेरिकी सोयाबीन

उत्तराखंड ने ऑस्ट्रेलिया से भेड़ आयात किया

आयात अक्टूबर की तुलना में नवंबर में दोगुना **उत्तराखंड** सरकार ने राज्य में भेड़ की नस्ल को बढ़ाने के लिए राष्ट्रीय पशुधन मिशन के तहत घोषणा के बाद नवंबर में चीन का सोयाबीन आंकड़ों के अनुसार नवंबर में चीन का होकर 26 लीख टन पर पहुंच गया। *भाषा*ं उन्नत बनाने तथा गुणवत्ता वाले ऊन का उत्पादन ऑस्ट्रेलिया से 240 मेरिनो भेड़ का आयात किया टन से बढ़ाकर 1,000 टन से अधिक करना है। *भाषा*

है। उत्तराखंड के मुख्यमंत्री त्रिवेंद्र सिंह रावत ने कहा कि सरकार का लक्ष्य प्रौद्योगिकी के माध्यम से उच्च गणवत्ता वाले ऊन की उत्पादकता को मौजदा 558

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0.03

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अंतरराष्ट्रीय और घरेलू भाव									
As on Dec 26	Interna Price	ational %Chg#	<u>Dom</u> Price	estic %Chg					
METALS (\$/tonne)									
Aluminium	1,790.5	3.9	1,920.9	-3.					
Copper	6,184.5	7.4	6,463.8	5.					
Nickel	14,290.0	-17.7	15,143.0	-15.					
Lead	1,905.0	-9.7	2,201.3	5.					
Tin	17,250.0	3.3	18,017.4	0.					
Zinc	2,277.0	-2.6	2,551.9	-1.					
Gold (\$/ounce)	1,506.3*	0.1	1,684.9	2.					
Silver (\$/ounce)	18.0*	0.8	20.3	1.					
ENERGY									
Crude Oil (\$/bbl)	67.0*	7.9	67.3	5.					
Natural Gas (\$/mmBtu)	2.2*	-8.2	2.2	-8.					
AGRI COMMODITIES (\$/tonno	e)								
Wheat	190.1	13.0	306.2	4.					
Maize	180.2*	1.1	332.0	9.					
Sugar	359.1*	5.7	481.9	-1.					
Palm oil	722.5	38.9	1,128.7	33.					
Rubber	1,596.9*	5.1	1,836.8	3.					
Coffee Robusta	1,325.0*	0.8	1,864.8	-5.					
Cotton	1,514.6	16.0	1,577.0	-3.					

1) International metals, Indian basket crude, Malaysia Palm oil, Wheat LIFFE and Coffee Karnataka robusta pertains to previous $days \ price.\ 2)\ International\ metal\ are\ LME\ Spot\ prices\ and\ domestic\ metal\ are\ Mumbai\ local\ spot\ prices\ except\ for\ Steel.$ 3) International Crude oil is Brent crude and Domestic Crude oil is Indian basket. 4) International Natural gas is Nymex near month future & domestic natural gas is MCX near month futures. 5) International Wheat, White sugar & Coffee Robusta are LIFF E future prices of near month contract. 6) International Maize is MATIF near month future, Rubber is Tokyo-TOCOM near month future and Palm oil is Malaysia FOB spot price. 7) Domestic Wheat & Maize are NCDEX future prices of near month contract, Palm oil & Rubber are NCDEX spot prices. 8) Domestic Coffee is Karnataka robusta and Sugar is M30 Mumbai local spot price. 9) International cotton is Cotton no.2-NYBOT near month future & domestic cotton is MCX Future prices near month tures

Trds

Qty

एम	सीएक्स		एनस	ीडीईएक	स	एमसीएवस	क्स बढ़ा/घटा		एनसीडीईएक्स बढ़ा⁄घटा		एमसीएक्स बढ़त∕छूट			एनसीडीईएक्स बढ़त⁄छूट			
Name Agri commodity	Tovr (₹ Cr)	OI(000)	Name Agri commodity	Tovr (₹ Cr)	OI(000)	Name (Maturity) Gainers (* % Change)	Close	Day*	Name (Maturity) Gainers (* % Change)	Close	Day*	Name (Maturity) Premium over spot price (In %)	Futures	Prem/Dis	Name (Maturity) Premium over spot price (In %)	Futures	Prem/Dis
Cotton	61.0	13458	Cotton	254.5	114609	Crude Palm Oil (Dec 31)	774.5	3.5	Turmeric Nizamabad (Mar 20)	6348.0	3.8	Cotton-Rajkot (Dec 31)	19120.0	1.6	Turmeric Nizamabad (Mar 20)	6348.0	5.8
: Oil and Oilseeds	427.7	80761				Silver (Mar 05)	46506.0	1.9	CottonSeed Oil-Akola (Jan 20)	2237.0	3.1	Cardamom Vandanmedu (Jan 15)	3418.5	0.2	Maize-Sangli (Jan 20)	2128.0	1.5
Colons	0.7	15	Grains	297.2	101205	Silver Micro (Feb 28)	46524.0	1.8	GuarGum 5T-Jodhpur (Jan 20)	7707.0	2.2	Silver Micro-Ahemd (Feb 28)	46524.0	0.1	Guar Gum 5 MT-Jodhpu (Jan 20)	7707.0	1.1
Spices	0.7	15				Silver Mini (Feb 28)	46525.0	1.8	Coriander-Kota (Jan 20)	6449.0	2.1	Silver Ahm (Mar 05)	46506.0	0.1	29 mm Cotton-Rajkot (Jan 20)	18950.0	0.9
Metal(Dec 24)			Oil and Oilseeds	1506.2	545130	Gold Mini (Jan 03)	38624.0	1.0	Ref Soy Oil-IDR-2016 (Jan 20)	930.8	1.9	Discount over spot price (In %)	4200.4	0.0	Barley Jaipur (Jan 20)	2141.5	0.6
: Metal- non ferrous	5158.3	49194	on and onseeds	150012	515150	Gold (Feb 05)	38639.0	1.0	Guar Seed 10 (Jan 20)	4234.0	1.8	Menthol Oil Chandaus (Dec 31)	1289.1	-9.0 -4.4	Jeera Unjha (Jan 20)	16485.0	0.5
:			Other	227.2	71100	Losers (* % Change) Zinc (Dec 31)	176.3	-2.5	Shankar Kapas-Rajkot (Apr 30) Jeera Uniha (Jan 20)	1129.0 16485.0	0.8	Lead Mum (Dec 31) Lead Min Mumbai (Dec 31)	149.3 149.8	-4.4 -4.1	Discount over spot price (In %)		
Metal- precious	9989.0	428	Others	227.2	/1100	Lead (Dec 31)	149.3	-2.5	Soyabean Indore (Jan 20)	4454.0	0.6	Aluminium Mum (Dec 31)	134.8	-4.1	Coriander-Kota (Jan 20)	6449.0	-5.1
Oil and gas(Dec 24)						Zinc Mini (Dec 31)	176.3	-2.3	Mustard Seed Rape Oil (Jan 20)	4640.0	0.6	Zinc Mumbai (Dec 31)	176.3	-3.4	Crude Palm Oil Kandl (Dec 31)	756.9	-5.0
Gas	2454.4	48783	Pulses	110.7	45190	Lead Mini (Dec 31)	149.8	-1.9	Losers (* % Change)			Zinc Mini Mumbai (Dec 31)	176.3	-3.4	Soy Bean Indore (Jan 20)	4454.0	-1.9
. 003						Natural Gas (Dec 26)	156.1	-1.6	CastorSeed New-Disa (Jan 20)	4208.0	-1.6	Copper Mum (Dec 31)	439.3	-3.3	Moong-Merta City (Jan 20)	6998.0	-1.3
: Oil	7646.3	2750	Spices	72.9	28977	Cardamom (Jan 15)	3418.5	-1.4	Chana-Bikaner (Jan 20)	4554.0	-0.2	Alumini-Mumbai (Dec 31)	135.2	-3.3	Bajra-Jaipur (Jan 20)	2045.0	-0.1

						क	न का	हाजिर भाव											
औद्योगिक		Groundnut oil /10kg	1140(1135) 910(900)	सर्राफा				Chana Delhi (N)	1 Q	4650.00	4661.10	Kapas-Rajkot (N)	Χ	1063.55	1060.20	Soy Bean Kota (N)	1 Q	4359.15	4359.15
आधार्गक		Linseed oil /10kg Karanji /10kg	780(780)	सराका				Chana-Akola (N)	Х	4525.00	4500.00	Lead Mum (M)	1 K	155.50	156.20	Soy Bean Nagpur (N)	1 Q	4444.00	4545.00
Metals	Mumbai	Palm oil /10kg	817(800)	Gold			Mumbai	Coriander-Gondal (N)	X	6481.00	6525.00	Maize Kharif-Nizamab (N)	X	2048.15	2048.15	Soy Bean-Akola (N)	X	4414.00	4500.00
Aluminium utensil scrap /kg	104(104)	Sunflower exp ref /10kg	900(888)	Standard (99.50 Purity) /10 g		38636	(38291)	Coriander-Jaipur (N)	X	6700.00	6733.35	Maize Rabi-Gulabbagh (N)	1	2417.35	2434.20	Soymeal Indore (N)	11	36378.00	37050.00
Aluminium ingots /kg	137(138)	Sunflower oil exp /10kg	865(860)	Pure (99.90 Purity) /10 gms		38791 46520	(38445)	Coriander-Kota (N)	10	6792.45	6792.45 2246.45	Maize-Erode (N)	X	2082.80 2250.00	2085.00	Soyoil-Indore (I)	10 K	901.40 29590.00	914.50 29620.00
Brass sheet cutting /kg	325(323)	Soyabean ref / 10kg	890(880)	Silver.999/ kg Source:India Bullion & Jewell			(45030)	Cotton Seed Oilck Ak (N) Cotton Seed Oilck Ka (N)	1 Q	2200.15 2203.35	2246.45	Maize-Feed/Ind-Delhi (N)	ı Q	2118.75	2255.00 2096.25	Steel Long-Ghaziabad (I) Steel Long-MGG (I)	1.1	30440.00	30580.00
Brass utensil scraps/kg Copper heavy scrap /kg	307(306) 428(425)	Source:Bombay Commodity Exchange	je	Source.iiiuia buiiioii & Jeweii	ers Assuc	iativii		Cotton-Kadi (N)	1 Q	18692.35	18683.40	Maize-Sangli (N) Moong-Merta City (N)	1.0	6968.75	7088.90	Steel Long-Raipur (I)	1 T	28250.00	28440.00
: Copper utensil scraps/kg	405(400)	सॉफ्ट						CPO-Kandla (M)	10 K	742.80	773.10	Mustardseed Alwar (N)	20 K	4784.65	4797.50	Sugar M Delhi (N)	10	3270.00	3245.00
Copper wire bar /kg	461(457)	सायट		COOT DDICE/A	ICV I	ICDEV 0	ICEV\	Crude Palm Oil Kandl (N)	10 K	756.00	796.70	Nickel Mumbai (M)	1 K	1049.40	1060.70	Sugar M Grade-Kanpur (N)	10	3416.65	3383.65
Lead ingots /kg	157(158)	Sugar	Mumbai	@SPOT PRICE(N	ICA, I	ICDEX &	ICEX)	Diamond 0.3 - Surat (I)	1 CT	895.50	900.50	Paddy-Basmati-Karnal (N)	X	3200.00	3200.00	Sugar M Grade-Kolhap (N)	10	3263.75	3270.65
Nickel Cathodes /kg	1080(1070)		82-3592(3282-3602)				Price (₹.)	Diamond 0.5-Surat (I)	1 CT	1546.75	1548.35	Paddy-Basmati-Karnal (I)	10	3198.00	3217.00	Sugar M Kolkatta (N)	10	3514.30	3519.05
Tin slabs /kg	1285(1280)	Source:Bombay Sugar Merchants As	sociation	Commodity	Unit	PClose	Close	Diamond 1-Surat (I)	1 CT	3450.95	3454.55	Pepper-Ernakulam (I)	1 K	350.00	350.00	Sugar M Muzaff (N)	1 Q	3350.00	3350.00
Zinc slabs /kg	182(183)	ऊ र्जा						Gold Ahm (M)	10 G	38297.00	38641.00	Pepper-Kochi (N)	1 Q	35640.00	35316.65	Sugar S-Kolhapur (N)	1 Q	3130.85	3118.75
Source:Bombay Metal Exchange				29 mm Cotton-Rajkot (N)	1 B	18865.00	18773.60	Gold Guinea-Ahmedaba (M)	8 G	30761.00	31037.00	Rape mustards-Patan (I)	20 K	829.00	831.00	Turmeric Nizamabad (N)	1 Q	6000.00	6000.00
: Cotton	Mumbai 10404(10629)	Crude Brent-\$/Barrel	(1.27 /(1.11)	Alumini-Mumbai (M)	1 K	138.30	139.75	Gold Petal-Mumbai (M)	1 G	3844.00	3876.00	Rapeseed Must.Seed (N)	Χ	2062.50	2075.00	Wheat Delhi (N)	1 Q	2292.50	2325.85
Bengal Deshi /Qtl DCH - 32 /Qtl	10404(10629) 11248(11304)	NYSE Crude Brent Crude (UK)	61.27(61.11) 67.09(66.94)	Bajra-Delhi (N)	1 Q	2040.00	2040.00	Guar Gum 5 MT-Jodhpu (N)	Χ	7586.45	7625.00	RBD Palm Olein Kakin (N)	10 K	805.00	805.00	Wheat Kota (N)	1 Q	2175.00	2175.00
: Jaydhar /Qtl	10095(10095)	Brent Crude (WTI)	61.06(61.06)	Bajra-Jaipur (N)	1 Q	2048.25 2132.50	2046.25 2128.75	Guar Seed 10 MT-Jodh (N)	1 Q	4083.20	4111.55	Ref Soya Oil Indore (N)	10 K	902.60	922.85	Wheat New Indore (N)	1 Q	2250.00	2250.00
: Shankar- 6 /Qtl	11023(11079)	NYSE Natural Gas-\$/Mmbtu	2.24(2.17)	Barley Jaipur (N) Brass-Jamnagar (M)	1 Q 1 K	2132.30	320.90	Guarseed-Jodhpur (I)	1 Q	4075.00	4075.00	Ref Soya Oil Mum (N)	10 K	883.75	901.35	Wheat New Kanpur (N)	1 Q	2110.00	2131.25
Source:Cotton Association of India	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Furnace/ 180 Cst &/bbl	267.14(273.47)	Cardamom-Vand. (I)	1 1/	3500.00	3467.00	Gur Muzaffar Nagar (N)	40 K	1187.45	1207.05	Ref Soya Oil Nagpur (N)	10 K	913.50	930.00	Wheat New-Rajkot (N)	1 Q	2220.00	2230.00
: Oil	Mumbai	Naptha spot /Rs/MT	45170(45170)	Castor Seed Disa (N)	1.0	4400.00	4320.60	Isabgulseed-Unjha (I)	1 K	94.45	95.85	Rubber-Kochi (N)	1 Q	13100.00	13100.00	Yellow Peas Mum (N)	1 Q	4937.25	4937.25
: Castor FSG /10kg	898(915)	LSHS spot/ M.T.	36150(36150)	Castor Seed-Kadi (N)	X	4275.00	4250.00	Jeera Jodhpur-Jodhpu (N)	X	16850.00	16950.00	Rubber-Kochi/Ernak. (I)	1 Q	13100.00	13125.00	Zinc Mumbai (M)	1 K	182.00	182.45
Castor Comm /10kg	888(905)	Furnace Oil spot/ K.L.	33950(33950)	Chana Bikaner (N)	10	4450.00	4462.30	Jeera Unjha (N)	1 Q	16354.55	16411.10	Silver M-Ahemdabad (M)	1 K	45582.00 4441.00	46458.00 4540.00	* as on Dec 25, 19			
: Ricebran oil/10kg	820(800)	Source:Petroleum Bazaar.com			. 4			Kapas Kadi-Kadi (N)	Χ	1046.05	1053.35	Soy Bean Indore (N)	1 Q	4441.00	4540.00		(N), MCX (M)	NCDEX & (I) ICE	EX Spot prices

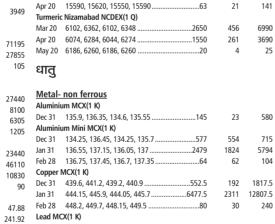
बुलियन की कीमतों में उतार-चढ़ाव के सामने प्रबंधन और सुरक्षा। एमसीएक्स पर हेज करें। MCX

DAY SESSION दिवस सत्र (गुरुवार)

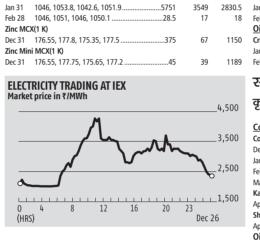
Maturity Open, High Low Close

कृषि	जिंस		
Cottor	!		
Cotton	MCX(1 B)		
Dec 31	18990, 19190, 18990, 19120867	121	1433
Jan 31	19220, 19460, 19220, 194204073	596	9881
Feb 28	19500, 19670, 19500, 19660255	34	1173
CottonS	eed Oil-Akola NCDEX(1 Q)		
Jan 20	2184, 2244, 2172, 223766520	4243	64050
Feb 20	2202, 2261, 2194, 225227110	2021	40590
Mar 20	2222, 2283, 2222, 22723410	332	5680
Apr 20	2251, 2298, 2250, 2294810	73	340
Kapas N	ЛСХ(20 K)		
Apr 30	1115, 1129, 1115, 1128348	56	928
Shanka	Kapas-Rajkot NCDEX(20 Kg)		
Apr 30	1116, 1130, 1113, 11291660	938	3949
<u>Grains</u>			
Guar Se	ed 10 NCDEX(1 Qtl)		
Jan 20	4174, 4250, 4146, 423449370	5634	71195
Feb 20	4216, 4290, 4190, 427421010	2504	27855
Mar 20	4262, 4330, 4250, 4272120	22	105
Oil and	d Oilseeds		
CastorS	eed New-Disa NCDEX(1 Qtl)		
Jan 20	4286, 4286, 4152, 42087730	856	27440
Feb 20	4282, 4294, 4180, 42282505	383	8100
Mar 20	4234, 4236, 4184, 4202840	92	6305
Apr 20	4224, 4250, 4172, 4210220	38	1205
Crude P	alm Oil MCX(10 K)		
Dec 31	753.3, 777.5, 753, 774.512770	814	23440
Jan 31	759.2, 784.7, 759.2, 782.536100	2108	46110
Feb 28	764.6, 786.3, 764.5, 783.92810	246	10830

Name Exc	change (Units)				Name Exchange (U	nits)
Maturity	Open, High Low Close	Qty	Trds	OI	Maturity Open, Hi	gh Low Close
Mustard	Seed Rape Oil NCDEX(1 Q)				Lead Mini MCX(1	К
Jan 20	4618, 4668, 4608, 4640	15520	1130	21680		151.1, 149.9, 150.6
Feb 20	4585, 4605, 4566, 4594		117	3250	Jan 31 152.1, 1	53.2, 152.1, 153.05
Apr 20	4521, 4544, 4505, 4526	2520	196	9560	Feb 28 152.6, 1	53.5, 152.6, 153.35
May 20	4525, 4535, 4521, 4521	100	7	520	Nickel MCX(1 K)	
Ref Soy	Oil-IDR-2016 NCDEX(10 Kg)				Dec 31 1046.3,	1067, 1046.3, 1066
Jan 20	918, 934.4, 916.4, 930.8	33665	3232	44485	Jan 31 1046, 10	053.8, 1042.6, 1051.9
Feb 20	919.4, 935, 916, 929.8	24190	2511	48250	Feb 28 1046, 10	051, 1046, 1050.1
Mar 20	910.6, 925, 909.4, 920.8	15100	1077	17410	Zinc MCX(1 K)	
Apr 20	905.4, 906, 902.6, 904	985	107	895	Dec 31 176.55,	177.8, 175.35, 177.5 .
Soyabea	n Indore NCDEX(1 Q)				Zinc Mini MCX(1	K)
Jan 20	4438, 4498, 4430, 4454	68140	6559	130985	Dec 31 176.55,	177.75, 175.65, 177.2
Feb 20	4488, 4522, 4456, 4478	52090	5191	152500		
Mar 20	4490, 4540, 4476, 4494	30370	2618	64560	ELECTRICITY	TRADING AT IE
Apr 20	4546, 4578, 4514, 4532	2250	273	7685	Market price in	n ₹/MWh
May 20	4560, 4560, 4560, 4560	50	5	300		
Others						M
GuarGur	n 5T-Jodhpur NCDEX(1 Qtl)					/\
Jan 20	7590, 7748, 7517, 7707	17820	2067	45535		<u> </u>
Feb 20	7651, 7844, 7621, 7803	11805	1087	25440		/ \
<u>Pulses</u>						\wedge
Chana-B	ikaner NCDEX(1 Qtl)					
Jan 20	4578, 4593, 4542, 4554	20000	1525	36090	~	1
Mar 20	4496, 4513, 4480, 4487	4250	325	8640		
Apr 20	4494, 4494, 4460, 4460	70	7	400	0 4	8 12
<u>Spices</u>					(HRS)	
Cardamo	om MCX(1 K)					
Jan 15	3400, 3459.8, 3400, 3418.5	0.7	7	8.5	1 24 470 400	
Feb 14	3321, 3348, 3300, 3320.7	1.5	15	6.1		0.5, 177.9, 180.2
Coriande	er-Kota NCDEX(1 Q)					181.65, 178.7, 181.4.
Jan 20	6348, 6474, 6306, 6449		177	9700	Metal- preciou	<u>15</u>
Apr 20	6798, 6948, 6755, 6928	1510	132	5860	Gold MCX(10 G) Feb 05 38635,	00700 20625 20771
Jeera Un	jha NCDEX(1 Q)					38799, 38635, 38771 .
Jan 20	16310, 16500, 16290, 16485		276	1905	Apr 03 38750, 3	38876, 38748, 38862 . (18.6)
Mar 20	15880, 15930, 15830, 15905		104	666		31289, 30601, 31048.
Apr 20	15590, 15620, 15550, 15590	63	21	141		30999, 30834, 30990.



0.72 Dec 31 150.15, 151.6, 149.65, 150.8



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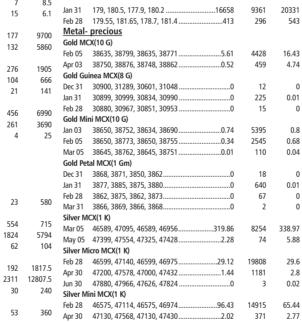
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Dec 26 158, 159,8, 157,6, Jan 28 158.8, 162.3, 158. Feb 25 156.9, 159, 156.9 Crude Oil MCX(1 BL) Jan 17 4370, 4380, 4367 Feb 19 4365, 4381, 4365 सायं सत्र (मंगल कृषि जिंस Cotton Cotton MCX(1 B) Dec 31 19120, 19190, 18 Jan 31 19390, 19460, 19 Feb 28 19610, 19640, 19 Mar 31 19870, 19880, 19 Kapas MCX(20 K)

Maturity Open, High Low Clo

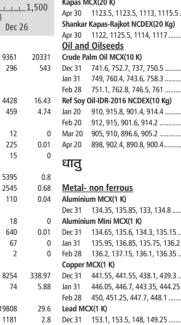
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Natural Gas MCX(1 MB)

33

42 <u>Gas</u>

4974



Lead Mini MCX(1 K)

			Nickel N	ICX(1 K)
			Dec 31	1043, 1059.2, 1043, 1050.35008.5
			Jan 31	1044.7, 1050.9, 1040.9, 1045.117878.5
			Feb 28	1046.7, 1047.8, 1039, 1043.863
			Zinc MC	X(1 K)
5, 159.43004	1mb 14178	12138mb	Dec 31	181.15, 181.5, 176, 176.2513375
3.8, 1622458	4mb 11943	32490mb	Zinc Mir	ni MCX(1 K)
9, 158.9218	4mb 1167	7361mb	Dec 31	180.6, 181.1, 175.1, 176.35626
			Jan 31	180.2, 180.55, 178.75, 178.9533080
			Feb 28	180.2, 182, 179.7, 180.1525
7, 437645				precious
5, 4378	.88bl 720	103bl		CX(10 G)
ावार)			Feb 05	
1412)				38330, 38667, 38292, 3863910.75
			Apr 03	38400, 38700, 38365, 38688
			Gold Gu	inea MCX(8 G)
			Dec 31	30404, 30684, 30404, 305470
			Jan 31	30650, 30890, 30646, 308740.01
			Feb 28	30700, 30910, 30637, 308570
3900, 18950	5565 837	2134	Mar 31	30899, 30900, 30899, 308990
9220, 19260	7032 1120	9196	Gold Mi	ni MCX(10 G)
9470, 19500	761 135	1093	Jan 03	38240, 38644, 38240, 386241.39
9710, 19820	17 4	26	Feb 05	38280, 38638, 38280, 38618
			Mar 05	38260, 38600, 38260, 385950.02
1113 1115 5	468 92	936		

Gold Petal MCX(1 Gm)

Dec 31 3812, 3850, 3763, 3813,

Jan 31 3856, 3875, 3847, 3872 ..

Feb 28 3852, 3872, 3844, 3864.

Mar 31 3845, 3859, 3845, 3856.

Name Exchange (Units)

Maturity Open, High Low Close

749. 760.4. 743.6. 758.326440	1843	48960	Silver M	CX(1 K)		
		9930	Mar 05	45786, 46570, 45786, 46506730.86	19853	319.95
		3330	May 05	46333, 46990, 46317, 468882.43	77	5.31
910, 915.8, 901.4, 914.435145	3746	49815	Silver M	icro MCX(1 K)		
912, 915, 901.6, 914.223215	2337	47190	Feb 28	45735, 46564, 45698, 4652478.44	51243	25.73
905, 910, 896.6, 905.24155	387	9160	Apr 30	46249, 47030, 46249, 469734.35	3147	2.62
898, 902.4, 890.8, 900.460	12	235	Jun 30	46880, 47320, 46221, 468710.01	10	0.02
			Aug 31	47880, 47900, 47880, 478900	2	0.01
			Silver M	ini MCX(1 K)		
			Feb 28	45775, 46570, 45775, 46525254.09	38142	50.39
			Apr 30	46359, 47031, 46315, 46987	628	2.68
				>		
134.35, 135.85, 133, 134.86005	978	985	तेल १	रवं गैस		
ım Mini MCX(1 K)						
134.65, 135.6, 134.3, 135.151804	1246	929	Gas			
135.95, 136.85, 135.75, 136.29706	5115	5434				
136.2, 137.15, 136.1, 136.3584	44	68		· ·		
MCX(1 K)			Dec 26	158.2, 158.2, 154.2, 156.1116173mb	56444	13696mb
441.55, 441.55, 438.1, 439.39190	2783	2407.5	Jan 28	159.5, 160, 156.4, 157.937256mb	20948	28268mb
446.05, 446.7, 443.35, 444.2519170	6303	11115	Feb 25	157.2, 158.2, 154.2, 155.73349mb	2021	6819mb
450, 451.25, 447.7, 448.1217.5	86	195	<u>Oil</u>			
CX(1 K)			Crude O	il MCX(1 BL)		
	912, 915, 901.6, 914.2	751.1, 762.8, 746.5, 761	751.1, 762.8, 746.5, 761	751.1, 762.8, 746.5, 761	751.1, 762.8, 746.5, 761	751.1, 762.8, 746.5, 761

...9140 1615 Feb 19 4319, 4363, 4315, 4357 Dec 31 152 7 153 3 148 9 149 8 ...2152 1708 g-grams, k-kilograms, q-quintals, t-tonnes, b-bales,bl-barels,mb-mmBTU,m-Mnd; Quantity & Open Interest in tonnes except for crude oil and natural gas; For Gas is '000 mmBTU & for crudeoil in '000 barrel; Market price in $\mathfrak T$. Jan 31 152.35, 152.65, 152, 152.28775 5174 4193 Feb 28 152.55, 153, 152.2, 152.693

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May 29 1287 9 1287 9 1287 9 1287 9

1296.2. 1308. 1295.1. 1304.4..

Mar 31 768.8, 779.7, 768.8, 775.5

Dec 31 1289.9, 1300, 1284, 1289.1.

Mentha Oil MCX(1 K)

In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act. 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011, the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the

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Further, in view of an application jointly made by the PACs before the CCI under section 6(2) of the Competition Act. 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 and the CCI vide its order dated September 23, 2019, approved the proposed

SCHEDULE OF MAJOR ACTIVITIES RELATING TO THE OFFER								
Activity	Day a	and Date						
	Original	Revised						
PA Date	Monday, 16 April 2018	Monday, 16 April 2018						
Date of publication of the DPS	Tuesday, October 9, 2018	Tuesday, October 9, 2018						
Date by which DLoF is to be filed with the SEBI	Tuesday, October 16, 2018	Tuesday, October 16, 2018						
Last date for a competing offer (within 15 (fifteen) Working Days of the DPS)	Wednesday, October 31, 2018	Wednesday, October 31, 2018						
Last date for SEBI observations on the DLoF (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018	Wednesday, March 20, 2019						
Appeal 1 filed by Acquirer with Securities Appellate Tribunal (SAT)	-	Monday, April 01, 2019						
SAT Order/Decision for the Appeal 1	-	Thursday, May 16, 2019						
SEBI Observations on the DLoF –upholding the revised offer price	-	Thursday, July 04, 2019						
Appeal 2 filed by Acquirer with Securities Appellate Tribunal (SAT)	-	Monday, July 15, 2019						
SAT Order/Decision for the Appeal 2	-	Thursday, November 07, 2019						
Appeal 3 filed by the Acquirer with the Supreme Court	-	Tuesday, December 03, 2019						
Supreme Court Order	-	Monday, December 16, 2019						
Identified Date*	Tuesday, November 13, 2018	Friday, December 20, 2019						
Last date by which Letter of Offer (" LoF ") will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018	Monday, December 30, 2019						
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation (up to 2 (two) working days prior to the commencement of the Tendering Period)	Monday, November 26, 2018	Wednesday, January 1, 2020						

*Last date for the revision of the Offer Price/number of Equity Shares (Prior to the commencement of last 1 (one) Working Day before the commencement of the Tendering Period)	Thursday, November 22, 2018	Thursday, January 2, 2020
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory and other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published	Wednesday, November 28, 2018	Thursday, January 2, 2020
Date of commencement of Tendering Period (Offer Opening Date)	Thursday, November 29, 2018	Monday, January 6, 2020
Date of expiry of Tendering Period (Offer Closing Date)	Wednesday, December 12, 2018	Friday, January 17, 2020
Last date of communicating the acceptance/ rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares under the Offer to the Eligible Shareholders	Thursday, December 27, 2018	Friday, January 31, 2020
Last date for publication of post-offer public announcement in the newspapers in which the DPS had been published	Thursday, January 3, 2019	Friday, February 7, 2020
Date falling on the 10th Working Day prior to the commencement	of the Tendering Period	The Identified Date is onl

*Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom this Letter of Offer would be sent. All the Eligible Shareholders (registered or unregistered) of the Equity Shares of the Target Company are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

**change in SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018, w.e.f. 11-09-2018, prior to this, it was "three working days".

$Point \, VIII \, Procedure \, for \, tendering \, the \, Shares \, in \, case \, of \, Non \, Receipt \, of \, LoF \, shall \, be \, replaced: \, Compared to the experiment of the experimen$

- a. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may also participate in this Offer.
- b. Eligible Shareholders may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LoF or in the relevant Form of Acceptance-cum-
- c. In case of non-receipt of the LoF, such Eligible Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares.
- $d. \quad \text{Alternatively, in case of non-receipt of the LoF, the Eligible Shareholders holding the Equity Shares may participate} \\$ in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name. address, number of shares held, client identification number, DP name, DP identification number, number of shares tendered and other relevant documents. Such Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by the Designated Stock Exchange before the Closure of the Tendering

Procedure to be followed by the Eligible Shareholders holding Equity Shares in physical form:

- a. As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 03, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019.
- b. Accordingly, the Eligible Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialised. Such Eligible

Shareholders are advised to approach any depository participant to have their Equity Shares dematerialised Sub-point 7 of Point VIII of DPS shall be read as follows:

The Acquirer along with PACs has appointed Pravin Ratilal Share And Stock Brokers Limited ("Buying Broker") as their broker for the Offer through whom the purchase and settlement of the Equity Shares tendered in the Offer will be

made. The contact details of the Buying Broker are as mentioned below: Name of Broker Prayin Ratilal Share And Stock Brokers Limited

Fravili Natilal Share And Stock Brokers Limited
"Sakar-1", 5th floor, opp. Gandhigram Railway Station, Navrangpura, Ahmedabad – 380 009
+91-79-26553700/792
+91-79-26582331
info@prssb.com
U67120GJ1994PLC022117
Dhwani S. Jarmarwala
INZ000206732

This Corrigendum 2 to the DPS is being issued on behalf of the Acquirer and PACs, by the Manager to the Offer i.e. CKP

If the Eligible Shareholders have any queries, they should consult the Manager to the Offer (details appearing below). A copy of this Corrigendum 2 is expected to be available on the SEBI website at http://www.sebi.gov.in.



CKP Financial Services Private Limited Delsol, 1st floor, CTS No. C/597 & C/598, D'Monte Park Road, Near Bandra Gymkhana, Bandra (West), Mumbai-400050, India Tel: +91-9322997964. E-mail: fmgi.openoffer@ckpfinancialservices.com Contact Person: Mr. Brijesh Parekh

Issued for and on behalf of the Acquirer and PACs

Acquirer	PAC 1	PAC 2	PAC 3
Tenneco Inc.	Icahn Enterprises LP	American Entertainment	IEH FMGI Holdings LLC
3411 Silverside Road,	767 5th Avenue, New York,	Properties Corp.	767 5th Avenue,
Tatnall Building #104,	NY 10153, United States	767 5th Avenue,	New York, NY 10153,
Wilmington, DE 19810/	of America.	New York, NY 10153,	United States of America.
500 North Field Drive,		United States of America.	
Lake Forest, IL 60045,			
United States of America			

Place: Mumbai Date: December 26, 2019 SECOND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT DATED AND PUBLISHED ON OCTOBER 9, 2018. FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

Registered Office: DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase - I, New Delhi South Delhi 110020. Tel: +91 11 4905 7597 Fax: +91 12 4429 2840

Open offer ("Offer") for acquisition of up to 1,39,16,676 (One Crore Thirty Nine Lakhs Sixteen Thousand Six hundred and Seventy six) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"). representing up to 25.02% of the total equity share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully diluted basis, from the eligible equity shareholders ("Eligible Shareholders"), by Tenneco Inc. ("Acquirer") together with Icahn Enterprises LP ("IEP" or "PAC 1"), American Entertainment Properties Corp. ("AEP" or "PAC 2") and IEH FMGI Holdings LLC ("IEH" or "PAC 3") (collectively known as "PACs").

This second corrigendum ("Corrigendum 2") to the Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer and PACs. This Corrigendum is in continuation of and should be read in conjunction with the offer public announcement dated April 16, 2018 ("PA") in relation to this Offer filed by the Acquirer, DPS published and dated October 9, 2018, Draft Letter of Offer dated October 16, 2018 ("DLoF") and Corrigendum 1 to the DPS ("Corrigendum 1") dated June 29. 2019. Capitalized terms not defined herein shall have the meaning assigned to them in the PA, the DPS, the DLoF and Corrigendum 1, as the case may be.

The Offer is being made under Regulation 3(1), Regulation 4 read with Regulation 5(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), in light of the indirect acquisition of voting rights in and control by the Acquirer (a New York Stock Exchange listed entity) over the Target Company in terms of the definitive agreement dated April 10. 2018 between the Acquirer, IEP, AEP and Federal-Mogul LLC ("Federal-Mogul") to acquire the ownership of Federal-

The Acquirer has come to an agreement with IEP and AEP on March 28, 2019, whereby IEP and AEP, through its wholly owned subsidiary IEH, will acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares will be undertaken directly through IEH, a wholly-owned subsidiary of AEP, as the person acting in concert with the

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER:

Sub-point 1 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26, 1996 under the name of New Tenneco Inc. On December 11, 1996 it changed its name to Tenneco Inc. The registered office/headquarters of the Acquirer is located at 3411 Silverside Road, Tatnall Building #104, Wilmington, DE 19810/500 North Field Drive, Lake Forest, IL 60045, United States of America. Its telephone number is +001 847 482 5000 and fax number is +001 847 482 5940

Sub-point 2 of Point A1 of Point A of Point I of the DPS shall be read as follows:

Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Aftermarket, Ride Performance, Clean Air and Powertrain products and technology solutions for diversified markets, including light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2018 pro forma revenues of US\$ 17.8 billion and approximately 81,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket. 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. The Acquirer conducts operations in more than 100 facilities across 5 (five) Continents.

Sub-point 4 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The top five shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2019, based on information provided by National Association of Securities Dealers Automated Quotations System ("NASDAQ") regarding the ownership of the Acquirer's common stock, is given below-

SI. No.	Shareholder	Number of shares held	Percentage
1.	Icahn Associates Corporation	5,651,177	9.9%
2.	The Vanguard Group, Inc.	4,839,841	8.5%
3.	Fuller & Thaler Asset Management Inc.	3,875,500	6.8%
4.	BlackRock Institutional Trust Company, N.A.	3,406,038	6.0%
5.	Dimensional Fund Advisors, L.P.	2,598,892	4.5%

Sub-point 6 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The Acquirer expects to separate its businesses to form two new, independent companies, an Aftermarket and Ride Performance company as well as a new Powertrain Technology company.

Sub-point 7 of Point A1 of Point A of Point I of the DPS shall be read as follows:

On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10, 2018 ("Underlying Agreement") with IEP, AEP and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction"). The Acquirer has come to an agreement with IEP and AEP on March 28, 2019, whereby IEP and AEP through its wholly owned subsidiary IEH will acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares, will be undertaken directly through IEH, a wholly-owned subsidiary of AEP, as the person acting in concert with the Acquirer.

Sub-point 13 of Point A1 of Point A of Point I of the DPS shall be read as follows:

The key financial information of the Acquirer, as derived from its restated audited consolidated financial statements for the financial years ended December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor of the Acquirer and its unaudited consolidated financial statements for the 6-month period ended June 30, 2019 which have been subject to limited review by the independent auditor of the Acquirer is set out here below. The said financials have been prepared in accordance with US Generally Accepted Accounting Principles:

For the 12-month period ending December 31

For 6-month Period

E 2011 41 0 201 001 00	The state of the s							
	2016		2017		201	8	Period er June 30,	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	6,12,071	8,597	6,60,271	9,274	8,37,477	11,763	6,39,909	8,988
Net Income	29,546	415	18,867	265	7,903	111	(4,272)	(60)
Basic Earnings Per Share (EPS)	441.41	6.2	266.98	3.75	66.21	0.93	(80.45)	(1.13)
Net Worth/ Shareholder' Fund	40,795	573	48,556	682	1,36,411	1,916	1,31,285	1,844

Particulars

- a. All US\$ amounts except EPS are in millions. b. All INR amounts except EPS are in millions.
- Since the financials of the Acquirer are presented in US\$, a translation (convenience translation) of such financials into INR has been adopted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 71.1959 as on December 24, 2019, (i.e. the last working day prior to the date of the Corrigendum 2 to the DPS) (Source: www.fbil.org.in. Effective July 10, 2018 Financial Benchmarks India Private Limited (FBIL) has assumed the responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other major currencies from RBI)
- d. The financial information for the financial years ending December 31, 2018, 2017 and 2016 set forth has been extracted from the audited consolidated financial statements of the Acquirer which have been prepared in accordance with US Generally Accepted Accounting Principles. These financial statements have been audited by PricewaterhouseCoopers LLP, the independent auditor of the Acquirer. Financial information presented above for the period ended June 30, 2019 is derived from the Acquirer's unaudited financial statements for the 6-month period ended June 30, 2019 included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 6, 2019.
- Total Revenue includes net sales and operating revenues.
- Net Income is including income attributable to non-controlling interest.
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest excluding Treasury Shares.

Sub-point 5 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

Based on the information contained in PAC 1's Quarterly Report on Form 10-Q for June 30, 2019, filed with the United States Securities and Exchange Commission on August 6, 2019, the equity for limited partners is US\$ 6,498 mn and the depository units outstanding as on June 30, 2019 are 201,551,298. The Market Capitalisation of PAC 1 was US\$14.9 Billion as at August 6, 2019 based on a share price of \$76.05 on August 6, 2019.

Sub-point 6 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

PAC 1 is a public company whose shares are traded on the NASDAQ. As such, shareholding of PAC 1 changes frequently. The top five shareholders forming part of the shareholding pattern of the PAC 1 as on June 30, 2019, based on the information contained in the filings made with the United States Securities and Exchange Commission as of

SI. No.	Shareholder	Number of shares held	Percentage
1.	Carl Icahn and his Affiliates	185,333,620	92.0%
2.	Citigroup Inc	6,415,557	3.2%
3.	Horizon Kinetics LLC	2,836,180	1.4%
4.	Morgan Stanley	275,392	0.1%
5.	Geode Capital Management	138,788	0.1%

Sub-point 7 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

PAC 1 has not entered into any related party transactions in the course of its business, with the Target Company, according to the unaudited financial statement of the Target Company for the period ended June 30, 2019.

Sub-point 12 of Point A2 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

The key financial information of PAC 1, as derived from its audited consolidated financial statements for the 12-month period ended December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor of the Acquirer and its consolidated financial statements for the 6-month period ended June 30, 2019 which have been subject to limited review by the independent auditor of the Acquirer is set out here below. The said financials have been d in accordance with LIS Congrally Accorded Accounting Principles

Particulars	F	or the 12-n	nonth period	l ending D	ecember 31		For 6-month	Period
	2016		2017		2018		Period ending June 30, 2019	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	5,29,982	7,444	9,15,081	12,853	9,64,064	13,541	287	4,027
Net Income	(1,58,055)	(2,220)	1,84,469	2,591	1,45,667	2,046	(89,778)	(1,261)
Basic Earnings Per Share (EPS)	(574.55)	(8.07)	1053.70	14.80	815.91	11.46	(321.09)	(4.51)
Net Worth/ Shareholder' Fund	5,70,778	8,017	8,09,355	11,368	9,18,783	12,905	8,14,908	11,446

- a. All US\$ amounts except EPS are in millions. All INR amounts except EPS are in millions.
- c. The above figures have been converted into INR using the exchange rate of US\$ 1 = INR 71.1959 as on December. 24, 2019 one working day before the date of the Corrigendum 2 to DPS. (Source: www.fbil.org.in).
- d. The financial information for the financial years ending December 31, 2016, December 31, 2017 and December 31, 2018 set forth has been extracted from the audited consolidated financial statements of IEP as at and for the financial years ending December 31 2016, December 31, 2017 and December 31, 2018 and has been prepared in accordance with US Generally Accepted Accounting Principles and as at and for the 6-month period ending June 30, 2019 included as Part I of IEP Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 6, 2019.
- These financial statements have been audited by Grant Thornton, the independent auditor of Icahn Enterprises LP and are included as Part I of IEP's Report on Form 10-K filed with the United States Securities and Exchange Commission. Financial information presented above for the 6-month period ended June 30, 2019, is unaudited and has been reviewed by IEP's independent auditor.
- Total Revenue includes net sales, operating revenues and other income
- Net Income is including income attributable to non-controlling interest.
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated

deficit), premium on common stock, other capital surplus and non-controlling interests.

Sub-point 4 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

The total equity of PAC 2 as per the unaudited consolidated financials as at and for the 6-month period ended June 30. 2019 is US\$ 10,807 mn and as per the audited consolidated financials as at and for the year ended December 31, 2018 is US\$ 11,227 mn.

Sub-point 5 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows: PAC 2 owns 3,075,663 Class B shares of the Acquirer as of the date of Corrigendum 2.

Sub-point 7 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

PAC 2 has not entered into any related party transactions in the course of its business, with the Target Company according to the unaudited financial statements of the Target Company for the period ended June 30, 2019

Sub-point 12 of Point A3 of Point A of Point I of the Corrigendum to the DPS shall be read as follows:

The key financial information of PAC 2, as derived from its audited consolidated financial statements for the 12-month period ending December 31, 2016, December 31, 2017 and December 31, 2018 audited by the independent auditor and the limited review financial statements for the Six month period ended June 30, 2019 reviewed by the independent auditor of PAC 2 is set out here below

Particulars	rs For the 12-month period ending December				cember 31		For 6-month	Period
	2016	1	2017		2017 2018		Period ending June 30, 2019	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	12,07,055	16,954	14,90,415	20,934	9,15,508	12,859	3,30,135	4,637
Net Income	(50,834)	(714)	1,94,721	2,735	1,60,832	2,259	(11,107)	(156)
Basic Earnings Per Share (EPS)	N.A	N.A.	A.N	N.A	N.A	N.A	N.A	A_N
Net Worth/ Shareholder' Fund	5,04,138	7,081	6,86,898	9,648	7,99,316	11,227	7,69,414	10,807

- a. All US\$ amounts except EPS are in millions.
- All INR amounts except EPS are in millions.
- c. The financial information for the financial years ending December 31, 2016, 2017 and 2018 set forth has been extracted from the audited consolidated financial statements of AEP as at and for the financial years ending December 31 2016, December 31, 2017 and December 31, 2018 which have been prepared in accordance with US Generally Accepted Accounting Principles and as at and for the Six month period ending June 30, 2019 is prepared as per US Generally Accepted Accounting Principles.
- These financial statements have been audited by Grant Thornton, the independent auditor of AEP. Financial information presented above for the period ended June 30, 2019, is unaudited and has been reviewed by AEP's
- independent auditor. The above figures have been converted into INR using the exchange rate of US\$ 1 = INR 71.1959 as on December

24, 2019 one working day before the date of dispatch of this Corrigendum 2 to the DPS. (Source: www.fbil.org.in).

Total Revenue includes net sales, operating revenues and other income.

Net Income is including income attributable to non-controlling interest.

 Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated) deficit), premium on common stock, other capital surplus and non-controlling interests.

Sub-point 6 of Point C of Point I of DPS shall be read as follows:

There are no Related Party Transaction with PACs. The Acquirer has not entered into any related party transactions in the course of its business, with the Target Company, according to the 10 Q filing with the United States Securities and Exchange Commission by the Acquirer for the six month period ended June 30, 2019. Please note that the related party disclosures for the Target Company are prepared pursuant to Regulation 23(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR'). Please note this disclosure differs from the disclosure of related party transactions by the Acquirer because the Acquirer is subject to the requirements of the United States Securities and Exchange Commission. The United States Securities and Exchange Commission requires disclosure of related party transactions pursuant to Item 404 of Regulation S-K only if the amount of the transaction exceeds \$120,000.

Sub-point 7 of Point C of Point I of DPS shall be read as follows:

Brief audited consolidated financial details of the Target Company for the last 3 (three) financial years (ending March 31) as derived are as set forth below. Also, audited consolidated financial statements as at and for the 12-month period ending March 31, 2017, March 31, 2018 and March 31, 2019 and limited review unaudited consolidated financial information for the 6-month period ended September 30, 2019 are prepared in accordance with Indian Accounting Standards are as follows:

(Amount INR In million, unless stated otherwise)

FY 2017	FY 2018	FY 2019	6-month ending September 30, 2019
INR	INR	INR	
14,284.00	13,713.61	13,560.75	5,800.47
837.41	961.92	954.98	258.70
15.05	17.29	17.17	3.98
6,671.31	7,628.73	8,579.05	8,793.31
	INR 14,284.00 837.41 15.05	INR INR 14,284.00 13,713.61 837.41 961.92 15.05 17.29	INR INR INR 14,284.00 13,713.61 13,560.75 837.41 961.92 954.98 15.05 17.29 17.17

- a. All amounts are in INR in million, except per share data.
- Audited consolidated financial statements for the 12-month period ending March 31, 2017, March 31, 2018, March 31, 2019 and as at and for the 6-month period ending September 30, 2019 are prepared as per Indian Accounting
- Total revenue includes revenue from operations and other income.
- Net Income does not contain other comprehensive income.
- e. Net worth includes share capital/equity share capital, reserves amd surplus/other equity and minority/

(Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2017, 2018 and 2019 and also limited review unaudited consolidated financial information for the period ending September 30, 2019). Sub-point 4 of Point D of Point I of DPS shall be read as follows:

This Offer is to acquire 13,916,676 (One Crore Thirty Nine Lakh Sixteen Thousand Six Hundred and Seventy Six) Equity Shares, representing 25.02% of the voting share capital of the Target Company at a price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) per Equity Share ("Enhanced Offer Price"), which includes an offer price of INR 608.46 (Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share ("Offer Price") and an enhancement of INR 30.51 (Indian Rupees Thirty and Paise Fifty One Only) per Equity Share i.e. a sum of 10% (ten percent) per annum on the Offer Price for the period between April 10, 2018 (i.e. the date of execution of the Underlying Agreement for the Primary Transaction) and the date of publication of the DPS in terms of Regulation 8(12) of the SEBI (SAST) Regulations. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the Honourable Securities Appellate Tribunal ("SAT") and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only), payable in cash, in accordance with Regulation 9(1)(a) of SEBI (SAST) Regulations and subject to the terms and conditions set out in the PA, DPS, DLoF

The Corrigendum 2 to the DPS is being published in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	All
Business Standard	Hindi	All
Jansatta	Hindi (Regional)	Regional

The DPS was published in Business Standard English, Business Standard Hindi and Jansatta on October 09, 2018 (The Lucknow and Chandigarh editions of Business Standard English published the DPS on October 10, 2018, due to

The Corrigendum 1 to the DPS was published in Business Standard English, Business Standard Hindi and Jansatta on

A copy of the PA, DPS and Corrigendum 1 to the DPS are also available on the SEBI website at www.sebi.gov.in

Paragraph 3 of Sub-point 3 of Point II of DPS shall be read as follows: Following the separation of Acquirer, Acquirer's board of directors has selected Brian J. Kesseler to serve as the

Chairman and Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J. Wood to serve as Chairman and Chief Executive Officer of the Powertrain Technology company.

Sub-point 1 of Point III of DPS shall be read as follows:

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisitions are as follows:

Details	Acquirer and PACs				
	No. of Equity shares held	Percentage (%)			
Shareholding as on the date of PA	Nil	Nil			
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul owned Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target	74.98%			
Post offer shareholding (On fully diluted basis, as on 10th working day after close of the tendering period) (assuming full acceptance under the offer)	Company. Acquirer's indirect shareholding in the Target Company, will be 41,715,454 equity shares and PAC 3 will directly hold 13,916,676 Equity Shares. Accordingly, the aggregate of equity shares directly and indirectly owned by the Acquirer and PACs would be 55,632,130 equity shares.				

Assuming full acceptance under the Offer, PAC 3 shall (i) directly own 13,916,676 Equity Shares of the Target Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) Acquirer shall indirectly own 41,715,454 equity shares of the Target Company representing 74.98% of the equity share voting capital of the Target Company through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60.05% and 14.93% of the equity voting share capital of the Target Company respectively. Therefore, assuming full acceptance of the Offer, the Acquirer and PACs together shall indirectly/directly own 55,632,130 equity shares representing 100% of the equity voting share capital of the Target Company.

Sub-point 4 of Point IV of DPS shall be read as follows: The Offer Price is justified, taking into account the following parameters, as set out under Regulation 8(3), Regulation

8(4) and Regulation 8(12) of the SEBI (SAST) Regulations:

Highest negotiated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer	N.A.
 Oilei	

The volume-weighted average price paid or payable for any acquisition, whether N.A. by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain) Highest price paid or payable for any acquisition, whether by the Acquirer or by N.A. any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks

immediately preceding April 10, 2018 (being the earlier of, the date on which the

date on which the intention or the decision to enter into the Primary Transaction

- Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the
- is announced in the public domain), and the date of the PA. Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), as traded on the stock exchange where the maximum volume of trading in the Equity Shares of the Target Company are recorded
- Fair price of the Equity Shares based on valuation parameters including book value, comparable trading companies and other such parameters as are customary for valuation of shares of such companies under Regulation 8(4) of

during such period, provided that such Equity Shares are frequently traded

- the SEBI (SAST) Regulations* (Source: Valuation Report dated April 03, 2019 provided by Haribhakti & Co. LLP. Chartered Accountants.) Haribhakti & Co. LLP, Chartered Accountants, were appointed by SEBI as an
- independent valuer pursuant to Regulation 8(16) of the SEBI (SAST) Price of INR 667.50/- (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only) including interest in terms of Regulation 8(12) of the SEBI (SAST)
- Per Equity Share value, as required under Regulation 8(5) of SEBI (SAST) Regulations.

Regulations and additional interest for delay in making Offer.

below. N.A. Since -(a) the proportionate net asset value of the Target Company as a percentage of the consolidated net asset

N.A. (as Equity Shares of

Company are listed on

BSE and NSE and are

infrequently traded within

the meaning of Regulation

2(1)(j) of the SEBI (SAST)

INR 608.46 (Indian Rupees

and Paise Forty Six Only)

Six Hundred and Eight

per Equity Share

INR 667.50/- (Indian

Rupees Six Hundred and

Sixty Seven and Paise

Please refer Note [1]

Fifty Only)

the Target

Regulations)

Mogul; or (b) the proportionate sales turnover of the Target Company as a percentage of the consolidated sales turnover of Federal-Mogul; or (c) the proportionate

market capitalization of

the Target Company as

value of Federal-

a percentage of the enterprise value for Federal-Mogul is not in excess of fifteen per cent on the basis of the most recent audited annual financial statements, the Acquirer is not required to compute and disclose the per share value of the Target Company along with a detailed description of the methodology adopted for

such computation.

[1] In accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domain, and the date of the detailed public statement, provided that such

period is more than five working days. For disclosure purposes, the Offer Price and Enhanced Offer Price have been rounded to two decimal places.

The Underlying Agreement was executed on April 10, 2018 and the PA with respect to the Underlying Agreement was made on April 16, 2018. The Primary Transaction contemplated in the Underlying Agreement was concluded on October 1, 2018. In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 608.46/-(Indian Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share has been enhanced by INR 30.51/-(Indian Rupees Thirty and Paise Fifty One Only) per Equity Share, being the interest determined at the rate of 10 per cent per annum on the Offer Price for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e. April 10, 2018 and the date of publication of the DPS i.e. October 9, 2018. Further, as per the final SEBI observation letter dated July 4, 2019, the applicable tendering period would have been from July 22, 2019 to August 2, 2019 with the last date for payment of consideration being August 20, 2019. Subsequent to the SEBI observation letter dated July 4, 2019, legal remedies were pursued at the Honourable Securities Appellate Tribunal ("SAT") and the Honourable Supreme Court, and the final order was pronounced by the Honourable Supreme Court on December 16, 2019, leading to a revision in the tendering period to January 6, 2020 to January 17, 2020 with last date for payment of consideration being January 31, 2020. Accordingly, the additional interest for the period between August 21, 2019 to January 30, 2020 is INR 28.53 (Indian Rupees Twenty Eight and Paise Fifty Three Only) per Equity Share. Thus the Enhanced Offer Price is INR 667.50 (Indian Rupees Six Hundred and Sixty Seven and Paise Fifty Only).

*HariBhakti & Co. LLP, Chartered Accountants, in their valuation report dated April 03, 2019 have mentioned that the fair value for the Equity Shares of the Target Company is INR 608.46 (Indian Rupees Six hundred and Eight and Paise Forty Six Only) per Equity Share. They have considered the following valuation methods for arriving at this fair value and have given each of these methods equal weightage: (a) Comparable Companies' Multiples Method/Guideline Company method - EV/EBITDA multiples of comparable companies; and (b) Discounted Cash Flows (DCF) method (c) Net Asset Value Method

The Offer Price may be revised in the event of any corporate action such as bonus issue, rights issue, stock split, etc., if the record date for effecting such corporate actions falls prior to three working days before the commencement of the Tendering Period of the Offer.

Sub-point 7 of Point IV of DPS shall be read as follows:

In the DPS, an offer price of INR 420.05 (Indian Rupees Four Hundred Twenty and Paise Five Only) per Equity Share was offered, consisting of a base price of INR 400 (Rupees Four Hundred Only) per Equity Share plus interest of INR 20.05 (Indian Rupees Twenty and Paise Five Only). However, SEBI's observation letters dated March 20, 2019 and July 04, 2019, directed revision of the base offer price upwards from INR 400 (Indian Rupees Four Hundred Only) to INR 608.46 (Indian Rupees Six Hundred Eight and Paise Forty Six Only) per Equity Share. Acquirer filed an appeal against the observation letters received from SEBI at the SAT on April 1, 2019 and July 15, 2019 respectively. SAT passed its orders dated May 16, 2019 and November 7, 2019 respectively. SAT order dated November 7, 2019 was in favour of SEBI. Acquirer along with PACs lodged an appeal with the Honourable Supreme Court on December 3, 2019. The Honourable Supreme Court disposed the appeal on December 16, 2019 and upheld the offer price of INR 608.46 (Rupees Six Hundred and Eight and Paise Forty Six Only) per Equity Share.

Point V of DPS Financial Arrangement shall be read as follows:

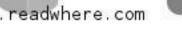
- Assuming full acceptance, the total fund requirement (including the Enhanced Offer Price) to meet the Offer is INR 928,93,81,230/- (Indian Rupees Nine Hundred and Twenty Eight Crore Ninety Three Lakh Eighty One Thousand Two Hundred and Thirty Only) ("Maximum Consideration").
- 2. The Acquirer has come to an agreement with PAC 1 and PAC 2 on March 28, 2019, whereby PAC 1 and PAC 2 agreed to acquire the shares of the Target Company tendered in the Offer. Such acquisition of shares will be undertaken directly through PAC 3, a wholly-owned subsidiary of PAC 2, as the person acting in concert with the
- PAC 3 has made firm financial arrangements to fulfil the payment obligations under this Offer, in terms of Regulation 25(1), 27(1) (a) and (b) of the SEBI (SAST) Regulations, and hence the Acquirer/ PACs are in a position to complete the Offer
- PAC 3 has confirmed that it has sufficient capital resources for the purpose of providing such commitment. PAC 3. vide its letter dated December 23, 2019 to the Manager to the Offer has confirmed that, based on the aforementioned, it has sufficient means and capability for the purpose of fulfilling the obligations under the Offer and that it has firm arrangements for funds to fulfil the payment obligations under the Offer. After considering the aforementioned, MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai-400099, India; Telephone: +91 22 3332 1600; Fax number: +91 22 2439 3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated December 24, 2019, ("Firm Financing Certificate"), that the PAC 3 has adequate financial resources through verifiable means available for meeting its obligations under the SEBI (SAST) Regulations for a value up to the Maximum
- In accordance with Regulation 17 of the SEBI (SAST) Regulations, the PAC 3 and the Manager to the Offer have entered into an escrow agreement with JPMorgan Chase Bank N.A, (acting through its office at Mumbai, the "Escrow Agent") on December 18, 2019 ("Escrow Agreement"), and by way of cash deposit for performance by the PAC 3 of its obligations under the SEBI (SAST) Regulations, the PAC 3 has created an escrow account named "IEH Escrow Account" ("Open Offer Escrow Account") with the Escrow Agent. The PAC 3 has made an aggregate cash deposit of INR 167,96,76,000.37 (Indian Rupees One hundred and Sixty Seven crores Ninety Six lakhs Seventy Six thousand and Paise Thirty Seven Only) in the Open Offer Escrow Account ("Escrow Amount"), which is equal to the amount required to be deposited in cash computed basis the offer size in accordance with regulation 17(1) of the SEBI (SAST) Regulations.
- The PAC 3 has mutual fund balance and cash and bank balance as on December 20, 2019 and December 23, 2019 respectively which is more than 100% (one hundred percent) of the Maximum Consideration and to fulfil the payment obligations under the Offer. The balance in mutual fund denotes units/investments in USA Government securities and the IEH confirms that no redemption shall be made of any units from the said balance in mutual fund till the completion of Offer.
- The source of funds for the Offer shall be a combination of PAC 3's mutual fund balances together with cash and bank balances. MSKA & Associates, Chartered Accountants, by its letter dated December 24, 2019, has confirmed that the mutual fund balances and cash and bank balances available with PAC 3 as of such date that were, in the aggregate, substantially in excess of the Maximum Consideration.
- The amount deposited in the Open Offer Escrow Account meets the requirement for total sum of (i) 25% of INR 5,00,00,00,000/- (Indian Rupees Five Hundred Crore Only) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST) Regulations.

In case of any upward revision in the Offer Price, the Acquirer/ PACs shall make further deposit into the Open Offer

- Escrow Account, prior to effecting such revision, to ensure compliance with regulation 17(2) of the SEBI (SAST) The Acquirer as well as PACs are aware of, and will comply with their obligations under the SEBI (SAST) Regulations. PAC 3 has adequate financial resources to meet the Offer obligations under the SEBI (SAST)
- 11. On the basis of the aforesaid financial arrangements, the undertaking by the PAC 3 and MSKA & Associates, Chartered Accountants' Firm Financing Certificate, the Manager to the Offer is satisfied that firm arrangements for funds for payment through verifiable means are in place to implement this Offer.

Sub-point 6 of Point D of Point I and Sub-point 1 of Point VI of the DPS and Point 5 of the Corrigendum 1 to the DPS shall be read as follows:

continued on next page...



www.readwhere.com

नई दिल्ली, 26 दिसंबर (भाषा)।

रेलवे बोर्ड के अध्यक्ष वीके यादव ने गरुवार को बताया कि रेलवे में अब से सभी नई भर्तियां यपीएससी सिविल सेवा परीक्षा के माध्यम से पांच विशेषज्ञताओं के तहत होंगी। बताते चलें कि कैबिनेट ने इसी सप्ताह आठ सेवाओं का विलय कर उन्हें भारतीय रेलवे प्रबंधन सेवा (आइआरएमएस) बना दिया है।

संघ लोक सेवा आयोग (यूपीएससी) के अन्य अभ्यर्थियों की तरह ही रेलवे में नौकरी के इच्छुक अभ्यर्थियों को पहले प्राथमिक परीक्षा देनी होगी। परीक्षा के बाद वे पांच विशेषज्ञताओं के तहत आइआरएमएस को चुन सकते हैं। इन पांच विशेषज्ञताओं में से 'तकनीकी' के तहत चार इंजीनियरिंग सिविल, मैकेनिकल, टेलीकॉम और इलेक्ट्रिकल के व एक गैर-तकनीकी होगा। गैर-

प्रधानमंत्री नरेंद्र मोदी पर झुठ बोलने का आरोप लगाने के लिए भाजपा

भाजपा प्रवक्ता संबित पात्रा ने आरोप लगाया कि रफाल मुद्दे पर सुप्रीम

ने कांग्रेस नेता राहुल गांधी पर गुरुवार को पलटवार करते हुए उन्हें झुठों

का सरदार कहा। भाजपा ने कहा कि असम में निरोध केंद्र (डिटेंशन सेंटर)

कोर्ट से माफी मांगने के बाद राहल गांधी अब निरोध केंद्रों के मुद्दे पर झुठ

फैला रहे हैं। उन्होंने कहा कि प्रधानमंत्री मोदी ने केवल यह कहा कि ऐसा

कोई निरोध केंद्र नहीं है जहां भारत के मुसलिमों को एनआरसी के बाद

रखा जाएगा। पात्रा ने कहा कि 2011 में तत्कालीन कांग्रेस नीत यपीए

सरकार की ओर से जारी आधिकारिक बयान और 2012 में पार्टी नीत

सरकार द्वारा विदेशियों के मुद्दे पर जारी श्वेतपत्र दिखाया और दावा किया

विश्वविद्यालयों में शोध

डिग्री या नौकरी के लिए

नहीं होने चाहिए: निशंक

भारतीय प्रौद्योगिकी संस्थान, राष्ट्रीय प्रौद्योगिकी संस्थान,

भारतीय प्रबंध संस्थान और अन्य विश्वविद्यालयों में हर साल बडी

संख्या में शोध हो रहे हैं लेकिन हमें यह देखना चाहिए कि इनका

उपयोग कहां हो रहा है। शोध सिर्फ डिग्री या नौकरी प्राप्त करने

के लिए नहीं होने चाहिए बल्कि इसका समाज पर सकारात्मक

प्रभाव पडना चाहिए। यह बातें केंद्रीय मानव संसाधन विकास

(एचआरडी) मंत्री रमेश पोखरियाल निशंक ने विश्वविद्यालय

अनुदान आयोग (यूजीसी) की पांच पहलों (दिशानिर्देशों व

रूपरेखाओं) के उद्घाटन के मौके पर गुरुवार को कही। कार्यक्रम

में यजीसी के अध्यक्ष डॉक्टर डीपी सिंह, उपाध्यक्ष डॉक्टर भूषण

पटवर्धन, अखिल भारतीय तकनीकी शिक्षा परिषद के अध्यक्ष

प्रोफेसर अनिल सहस्रबद्धे सहित विभिन्न विश्वविद्यालयों के

मंत्री ने कहा कि कुछ दिनों पहले मैंने हर विश्वविद्यालय

में हो रहे शोधों की सची मंगाई और जाना की वहां क्या और

किस तरह के शोध हो रहे हैं। साथ ही मैंने यह भी जांच की

इन शोधों का उपयोग कहां हुआ। इससे मुझे पता चला कि

हम देश का कितना समय और पैसा खराब कर रहे हैं। जब

एक विषय पर शोध हो चुका है तो दूसरा व्यक्ति उसी पर

शोध कर अपनी ऊर्जा क्यों बर्बाद कर रहा है। मंत्री ने यजीसी

से कहा कि यह आपकी जिम्मेदारी है कि वह सभी

विश्वविद्यालयों को यह सूची जारी करे कि किन-किन विषयों

पर शोध हो चुके हैं। मंत्री ने कहा कि इस तरह से तो हम

शिक्षकों में नेतृत्व क्षमताएं विकसित कर रहे हैं। उन्होंने कहा

कि परिसर की समस्याओं का सामना करने के लिए भी नेतृत्व

मंत्री ने कहा कि हम 'लीड' कार्यक्रम के तहत अपने

कुलपति, विभिन्न कॉलेजों के प्राचार्य आदि उपास्थित थे।

तब बने थे जब केंद्र और राज्य दोनों ही जगह कांग्रेस सत्ता में थी।

जनसत्ता ब्यूरो

जनसत्ता ब्यूरो

नई दिल्ली, 26 दिसंबर।

नई दिल्ली, 26 दिसंबर।

तकनीकी में लेखा. कार्मिक और यातायात क्षेत्र की नियुक्तियां होंगी। यादव ने कहा कि इसकी विस्तृत रुपरेखा तैयार की जाएगी, लेकिन फिलहाल ऐसा है कि अभ्यर्थी प्राथमिक परीक्षा देंगे और फिर अपनी पसंद चुनेंगे। उन्हें आइआरएमएस परीक्षा में शामिल होने का भी विकल्प दिया जाएगा। यादव ने कहा कि हम पांच विशेषज्ञताओं के तहत हमारी भर्ती को स्पष्ट करते हुए उसका मांगपत्र भेजने वाले हैं। इनमें चार इंजीनियरिंग के हैं और एक गैर इंजीनियरिंग। गैर इंजीनियरिंग वाले में कला संकाय के लोग नियक्ति पा सकते हैं। इसमें लेखा, यातायात और कार्मिक सेवाएं शामिल होंगी। सभी को एक ही वक्त में पदोन्नति दी जाएगी। उन्होंने यह भी स्पष्ट किया कि रेलवे बोर्ड का अध्यक्ष, जो कि रेलवे का नया सीईओ भी होगा. सिर्फ और सिर्फ भारतीय रेलवे सेवा का अधिकारी होगा. वह किसी अन्य सेवा से नहीं आएगा।

राहुल झूठों के सरदार: भाजपा

कांग्रेस नेता द्वारा पीएम मोदी पर की गई टिप्पणी पर भाजपा का पलटवार

'यात्री किराया, माल भाड़ा दरों को तर्कसंगत बनाएंगे' नई दिल्ली, 26 दिसंबर (भाषा)।

रेलवे बोर्ड के चेयरमैन वीके यादव ने गुरुवार को कहा कि रेलवे यात्री और माल भाड़ा दरों को तर्कसंगत बनाने की प्रकिया में है। हालांकि, इस प्रक्रिया के तहत क्या किराया बढ़ाया जाएगा इस बारे में बताने से उन्होंने इनकार किया।

उन्होंने कहा कि भारतीय रेल ने घटते राजस्व से निपटने के लिए कई कदम उठाए हैं। किराया बढाना एक संवेदनशील मुद्दा है और अंतिम फैसला लेने से पहले इस पर लंबी चर्चा की जरूरत होगी।

कि इन दस्तावेजों के अनुसार राज्य में निरोध केंद्र स्थापित किये

गए। उन्होंने कहा-राहुल गांधी झूठों के सरदार हैं। असम

में तीन निरोध केंद्र तब बने थे जब उनकी पार्टी केंद्र और

राज्य दोनों ही जगह सत्ता में थी। इससे पहले दिन में

कांग्रेस नेता राहल गांधी ने एक ट्वीट करके आरोप लगाया

था कि प्रधानमंत्री नरेंद्र मोदी असम में निरोध केंद्र के मद्दे

पर देश से झुठ बोल रहे हैं। असम में डिटेंशन सेंटर से

जुड़ी एक खबर शेयर करते हुए गांधी ने ट्वीट किया-

आरएसएस के प्रधानमंत्री भारत माता से झुठ बोलते हैं।

पिछले दिनों प्रधानमंत्री मोदी ने दिल्ली के रामलीला मैदान

में आयोजित भाजपा की एक रैली में कहा था कि देश में

निरोध केंद्र को लेकर फैलाई जा रही अफवाहें सरासर झूठ

हैं। इसके जवाब में कांग्रेस नेता ने जो खबर शेयर की है

डाबर इंडिया लिमिटेड

पंजीक्रत कार्यालयः 8/3, आसफ अली रोड, नई दिल्ली-110 002

भारतीय स्टेट बैंक

एससीओ-98, 1ला एवं दूसरा तल, सेक्टर-16 मार्केट, फरीदाबाद,

फोन: 0129-2289222, फैक्स: 0129-2290222

कृते डाबर इंडिया लिमिटेड

(ए.के. जैन)

कार्यकारी उपाध्यक्ष (वित्त) एवं कंपनी सचिव

उसके मृताबिक असम में हिरासत केंद्र मौजूद हैं।

Tel. No. - 011-23253488, Fax No. - 011-23222051

Website - www.dabur.com; e-mail:investors@mail.dabur

सूचना

सेबी के सूचीयन विनियम के विनियम 47(1)(A) के तहत एतदहारा सूचना दी जाती है वि

कंपनी के निदेशक मण्डल की बैठक गुरुवार, 30 जनवरी, 2020 को नई दिल्ली में आयोजित

की गई है जिसमें 31 दिसम्बर, 2019 को समाप्त हो रहे कंपनी के तिमाही / नी माह के

निवेशक हमारी वेबसाइट www.dabur.com एवं स्टॉक एक्सचेंजों की वेबसाइट

जैसा कि, वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्त्तन अधिनियम, 200

के अंतर्गत भारतीय स्टेट बैंक, आरएसीपीसी-कम-एसएआरसी फरीदाबाद के प्राधिकृत अधिकारी के रूप में तथा

प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के (नियम 3) के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त

शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सचना तिथि 7.10.2019 जारी कर ऋणधारक, श्री आफता

हसैन, पुत्र श्री अदुलिश, एच.नं. 4238, भू तल, आईपी एक्स्टें, सैनिक कॉलोनी, सेक्टर-49, फरीदाबाद-12100

तथा गारन्टरों: 1) श्री ताहिर हसैन, पुत्र श्री अभृलिश हसैन, एच.नं. 425, टैगोर गार्डन एक्स्टें., चीनृ चाट वे

निकट, नई दिल्ली-110027 2) श्री आफताब हुसैन एवं ताहिर हुसैन, सी/ओ जेनपत इंडिया प्रा.लि., प्लॉट न

22 सेक्टर-8, उद्योग नगर, गुड़गाँव-122025 3) श्री ताहिर हुसैन, पुत्र श्री अभूलिश हुसैन, एच.नं. 1278, भूतल

सैनिक कॉलोनी, सेक्टर-49, फरीदाबाद-121001 को सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचन

में वर्णित राशि रु. 43,00,324.00 (रुपये तैंतालिस लाख तीन सौ चौबीस मात्र)+7.10.2019 से अनुबंधित

ऋणधारक/गारन्टर्स इस राशि को वापस लौटाने में विफल रहे, अतः एतदद्वारा ऋणधारक तथा आम जनता व

सूचित किया जाता है कि आज, 24 दिसम्बर, 2019 को अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ

पठित अधिनियम की धारा 13 (4) के अंतर्गत उन्हें प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने यह

विशेष रूप से ऋणधारकों तथा आम जनता को एतदद्वारा सतर्क किया जाता है कि वे यहां नीचे वर्णित सम्पत्ति

का व्यवसाय न करें तथा इन सम्पत्तियों का किसी भी तरह का व्यवसाय रु. 43,00,324,00 (रुपये तैंतालिर

लाख तीन सौ चौबीस मात्र)+7.10.2019 से अनुबंधित दर पर ब्याज, अनुषांगिक खर्चे, लागत, चार्जेज

अचल सम्पत्ति का विवरण

सम्पत्ति सं. प्लॉट सं. 4238. भतल, आईपी एक्स्टें., सैनिक कॉलोनी, सेक्टर-49, फरीदाबाद का सभी भाग

दर पर ब्याज, अनुषांगिक खर्चे, लागत, चार्जेज आदि वापस लौटाने का निर्देश दिया था।

नीचे वर्णित सम्पत्ति का सांकेतिक कब्जा कर लिया है।

आदि के लिये भारतीय स्टेट बैंक के चार्ज के अधीन होगा

तिथि: 27.12.2019

स्थानः फरीदाबाद

अनंकेक्षित वित्तीय परिणामों पर विचार किया जायेगा।

नई दिल्ली

26 दिसम्बर, 2020

www.nseindia.com, और www.bseindia.com भी देख सकते हैं।

मानवाधिकार आयोग ने स्वास्थ्य मंत्रालय से मांगी रिपोर्ट

मजबूर हो जाते हैं।

जनसत्ता ब्यूरो नई दिल्ली, 26 दिसंबर।

राष्ट्रीय मानवाधिकार आयोग ने उस शिकायत को लेकर स्वास्थ्य मंत्रालय से रिपोर्ट मांगी है जिसमें कहा गया है कि जानलेवा बीमारियों से ग्रस्त उन गरीब मरीजों का राष्ट्रीय आरोग्य निधि (आरएएन) के तहत इलाज नहीं हो पा रहा है, जो आयुष्मान भारत के लाभार्थी हैं। आयोग को

इस बाबत शिकायत मिली है जिसमें कहा गया है कि बीपीएल कार्डधारक रोगियों को उस स्थिति में आरएएन का लाभ नहीं मिल पा रहा है, यदि उन्होंने आयुष्मान भारत- प्रधानमंत्री जन आरोग्य योजना (एबी-पीएमजेएवाई) का

हरे शंकर इन्वेस्टमेन्ट एंड ट्रेडिंग क. प्राईवेट लिमिटेड 302, प्रैस कॉम्प्लैक्स, ई-13, जवाहर पार्क,

लक्ष्मी नगर दिल्ली-110092 CIN No: U65923DL1993PTC052494 ई-मेल आईडी:

hareshanker1993@gmail.com

रतदुद्वारा सूचित किया जाता है कि कम्पनी के निदेशव मंडल की एक बैठक सोमवार, 23 दिसम्बर, 201 को 10.30 बजे पूर्वा. में 10 अक्टूबर, 2019 प्रभावी सार्वजनिक से प्राईवेट कम्पनी में रुपांतरण व उपरांत कम्पनी रजिस्ट्रार दिल्ली एवं हरियाणा द्वा जारी की गई निगमन के नये प्रमाण पत्र की सुचन प्रकाशित करने के लिये उसके पंजीकृत कार्यालय आयोजित की गई थी।

भागवत प्रसाद बंसल तिथि: 27.12.2019

उ०प्र० पावर ट्रांसमिशन कारपोरेशन लि0 **ई-निविदा तिथि विस्तार सूचना** निविदा सूचना सं0 ETC/MU/T-203/2019-20 के सम्बन्ध में सूचित करना है किसी भी निविदादाता द्वारा निविदा में प्रतिभाग न किये जाने के फलस्वरूप निविदा को दिनांक 06.01.2020 तक विस्तारित किया है । www.etender.up.nic.in पर विस्तार से |सभी सचना, विवरण/डाउनलोड तथा किसी भी प्रकार संशोधन / विस्तार हेतु निविदा खुलने की

तिथि तक लॉग ऑन करे। शेष अन्य नियम व शर्ते यथावत ''राष्ट्रहित में ऊर्जा बचायें'' No./2623/वि.पा.म. (ETC)/मु. नगर (MZN)/ दिनांक/ DATED 26.12.2019

कार्यालय अधिशासी अभियन्ता विद्युत परीक्षण एवं परिचालन खण्ड उ.प्र. UP पावर ट्रान्सिमशन कारपोरेशन लिमिटेड 132 के.वी. उपकेन्द्र पुवायां रोड, शाहजहांपुर (उ.प्र.)-242001

निविदा सूचना संख्या 07/2019-2020 सहायक अभियन्ता विद्युत परीक्षण एवं परिचालन खण्ड शाहजहाँपुर के प्रयोगार्थ एक नग डीजल चालित हल्क वाहन वर्ष 2018 या उसके बाद का माडल (चालक सिंहत) नौ माह के लिए मासिक किराये पर रखने हेत सीलबन्द निविदायें निर्धारित निविदा प्रपत्र पर दो भागे में अनुभवी एजेन्सी/फर्मों द्वारा आमंत्रित की जाती हैं भाग एक में धरोहर धनराशि रुपये 3000/- जं एफ.डी./बी.डी./बैंकर्स चैक के रूप में अधिशार्स अभियन्ता विद्युत पारेषण खण्ड शाहजहांपुर के पक्ष में संलग्न करना अनिवार्य है। भाग दो में दर नियम एवं अन्य शर्तें होनी चाहिए। निविदा दिनांक 30.01.2020 को 12.00 बजे तक स्वीकार की जायेगी एवं उसी दिन 15.00 बजे निविदा दाताओं या उससे अधिकृत प्रतिनिधि के समक्ष खोली जायेंगी। निविदा प्रपत्र संख्या 07/2019-2020 का मूल्य रुपये 224/- (जी.एस.टी सहित) मात्र होगा जो इस कार्यालय से प्राप्त होगा निविदा प्रपत्र www.upptcl.org पर भी उपलब्ध है निविदा का क्रय करना अनिवार्य है। अधोहस्ताक्षरकर्त कि पास बिना कारण बताये किसी भी निविदा को अस्वीकार करने का अधिकार सुरक्षित है तथा अवकाश की स्थिति में निविदा अगले कार्य दिवस में खोर्ल जायेगी। हस्ता/-अधिशासी अभियन्ता विद्युत परीक्षण एवं परिचालन खण्ड उ.प्र.पा.ट्रॉ. का. लि. 132 के.वी. उपकेन्द्र पोवायॉ रोड शाहजहांपुर ''राष्ट्र हित में बिजली बचायें।'' पत्रांक 167√वि.परी.एवं परि.खं.(शा) निविदा सख्या 07/2019-20

फार्म नं. आईएनसी-26 किम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में

केन्द्रीय सरकार, क्षेत्रीय निवेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष यथा संशोधित कम्पनी अधिनियम, 2013 की बारा13(4) और कम्पनी (निगमन) नियम, 2014 के नियम 30(5) (ए) के मामले

एनआरएसएस एक्सएक्सएक्सआई (बी) ट्रांसमिशन लिमिटेड (CIN: U40106DL2013PLC256049) जिसका पंजीकृत कार्यालय : एस्सेल हाउस, बी -10, लॉरेस रोड, नई दिल्ली -110035

में हैं, के मामले में

....आवेदक कंपनी / याचिकाकर्ता

एतदुद्वारा जनसामान्य को सुचित किया जाता है कि कम्पनी ने कम्पनी अधिनियम, 2013 की धारा 13 के तहत कम्पनी के मेमोरेंडम ऑफ एसोसिएजन में परिवर्तन लाने हेत पुष्टिकरण के लिए केंद्र सरकार को आवेदन प्रस्तृत करने का प्रस्ताव किया है, यह विश्लेष प्रस्ताव एक असाधारण आम बैठक में कम्पनी के पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "मडाराष्ट्र राज्य" में बदलने हेत् मंगलवार, 13 अगस्त, 2019 को पारित किया गया। यदि किसी व्यक्ति का हित कंपनी में इस पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित हो तो वह व्यक्ति या तो

निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज करें अथवा एक शपथ पत्र जिसमें उनके हित / विपक्ष के आधार हों. कारण देते हुए, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 बिंग, दूसरा तल, पर्यावरण भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 को पंजीकत डाक द्वारा प्रेषित करें तथा इसकी एक कॉपी आवेदक कम्पनी को इसके पंजीकृत कार्यालय **एस्सेल हाउस, बी -10, लॉरेस रोड, नई** दिल्ली -110035 पर इस सूचना के छपने के 14 (चौदह) दिनों के भीतर भेज दे।

क्ते एनआरएसएस एक्सएक्सएक्सआई (बी) ट्रांसमिशन लिमिटेड विजयानंद बिशम्बर सैमलट्टी

(निदेशक) विनांकः 26 विसम्बर 2019 डीआईएन: 08414988

सार्वजनिक सुचना

प्रपत्र सं. आईएनसी-26 (कम्पनी (नियमन) नियमावली, 2014 के नियम 30 के अनुपालन में } क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कम्पनी मामलों का मंत्रालय, बी-2 विंग, दुसरी मंजिल, पर्यावरण भवन,सीजीओ कॉम्पलेक्स, नई दिल्ली-110003

कम्पनी अधिनियम, 2013 धारा 13 की उप धारा (4) और कम्पनी (निगमन) नियमावली-2014 के नियम 30 के उपनियम (5)के खण्ड (क)के मामले में ।

रैपिड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड

आम जनता को यह सचित किया जाता है वि यह कम्पनी केन्द्रीय सरकार के समक्ष कम्पनी अधिनियम 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कम्पनी के पंजीकत कार्यालय को राष्ट्रीय राजधानी क्षेत्र से हटाकर गुजरात राज्य मे स्थानांतरित करने के लिये 19 नवम्बर 2019 को आयोजित असाधारण समान्य बैठक मे पारित विशेष संकल्प के संदर्भ में कम्पनी के संगम ज्ञापन के खंड-2 में संशोधन की पुष्टि की

10138, ईस्ट पार्क रोड, नियर फिल्मिस्तान सिनेमा. दिल्ली-110005

दिनांक: 24.12.2019 स्थान: नई दिल्ली

भारत के नियंत्रक एवं महालेखापरीक्षक का कार्यालय

लाभ उठाया है और भले ही वे जानलेवा बीमारियों से ग्रस्त हों।

आयोग ने मंत्रालय को उचित कदम उठाने और की गई कार्रवाई की

रिपोर्ट छह हफ्ते के भीतर भेजने को कहा है। आयोग ने कहा-शिकायकर्ता का कहना है कि इस तरह की विसंगतियों के कारण समाज

के सबसे अधिक हाशिए पर रहने वाले लोग अपने घर व जमीन बेचने

और इलाज का खर्च उठाने के लिए ऊंची ब्याज दरों पर ऋण लेने को

9, दीनदयाल उपाध्याय मार्ग, नई दिल्ली-110002 वर्ष 2020-2021 के लिए चार्टर्ड अकाउंटेट फर्मों /एल.एल.पी को सूचीबद्ध करने हेतु

कंपनी अधिनियम 2013 की धारा 139(5) तथा 139(7) के अंतर्गत कंपनियों के तथा साँविधिक निगमों/स्वायत्त निकायों के उनके संबंधित अधिनियम के प्रावधान के अनुसार लेखापरीक्षकों की नियुक्ति हेतु वर्ष 2020-2021 के लिए भारत के नियंत्रक एवं महालेखापरीक्षक कार्यालय में सूचीबद्ध होने हेतु इच्छुक चार्टर्ड एकाउंटटेन्ट फर्म/एल.एल.पी. से ऑनलाइन आवेदन आमंत्रित किया जाता है। ऑनलाइन आवेदन पत्र तथा विस्तृत निर्देश हमारी वेबसाइट www.cag.gov.in पर जनवरी 2020 से 14 फरवरी 2020 तक उपलब्ध होंगे फर्म/एल.एल.पी. अपनी 1 जनवरी 2020 की स्थिति दर्शाते हुए आवेदन डाटा भर/अपडेट कर सकते हैं। डाटा भरने/अपडेट करने के पश्चात् उन्हें इस वर्ष के लिए ऑनलाइन पावती पत्र जनरेट करना है। यदि फर्म/एलएलपी ऑनलाइन पावती जनरेट नहीं करते हैं तो सूचीबद्धता के लिए उनका आवेदन नहीं माना जाएगा। फर्म/एलएलपी को ऑनलाइन पावती पत्र की प्रतिलिपि के साथ अपने ऑनलाइन आवेदन पत्र से संबंधित दस्तावेज भी संलग्न कर दिनांक 28 फरवरी 2020 तक जम करवाने होंगे।

Form G

RELEVANT PARTICULARS

Eligibility for resolution applicants under The Interim Resolution Professional by email at:

21.01.2020

. Manner of obtaining request for resolution The Interim Resolution Professional by email at:

Manner of submitting resolution plans to Sealed envelope by post/ by hand to Interim

Corporate identity number / limited liability U25203DL2005PTC135194

principal office (if any) of corporate debtor Kailash-II. New Delhi-110019

हस्ता./-वरिष्ठ प्रशासनिक अधिकारी लेखापरीक्षा-पंचम

PROACTIVE PLAST PRIVATE LIMITED

A)Regd Off: W-66, Ground Floor, Right Side, Greater

B) Principal Office: Plot No. 274-275,280-281,

The Interim Resolution Professional by email at:

Ecotech -1 Extension, Greater Noida, U. P. 14.10.2019 (Order received on 31.10.2019)

rakeshjainca@rediffmail.com

rakeshjainca@rediffmail.com

iprakeshJ1@gmail.com

iprakeshJ1@gmail.com

rakeshjainca@rediffmail.com

Resolution Professional at the correspondence

address. It should also be submitted in electronic

davp 51101/11/0014/1920

incorporated / registered

corporate debtor

provisional list

resolution applicants

resolution professional

identification number of corporate debtor

Address of the registered office and

Insolvency commencement date of the

Norms of ineligibility applicable under

section 29A are available at:

. Date of issue of provisional list of

prospective resolution applicants

Date of invitation of expression of interest 27.12.2019

Last date for receipt of expression of interest 12.01.2020

2. Last date for submission of objections to | 26.01.2020

Date of issue of final list of prospective | 05.02.2020

Date of issue of information memorandum, 26.01.202

3. Last date for submission of resolution plans 26.02.2020

evaluation matrix and request for resolution

plans to prospective resolution applicants

plan, evaluation matrix, information

memorandum and further information

section 25(2)(h) of the Code is available at: |iprakeshJ1@gmail.com

INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 FOR THE ATTENTION OF THE CREDITORS OF M/S ANNIES APPAREL PRIVATE LIMITED Name of the corporate debtor Date of incorporation of corporate debtor |21/04/2005 के समक्ष । Authority under which corporate debtor is Registrar of Companies- Delhi

CIN: U52609DL2012PTC231979 जिसका पंजीकत कार्यालय:10138. ईस्ट पार्क रोड, नियर फिल्मिस्तान सिनेमा, दिल्ली-110005, में है, के मामले में 1

मांग की गई है।

कम्पनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण से यर्दि किसी व्यक्ति का हित प्रभावित होता हो तो वह व्यक्ति या तो निवेशक शिकायत प्रपत्र फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लेखित हो, के साथ अपनी आपत्ति इस सचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, एमसीए बी-2 विंग, पर्यावरण भवन, सीजीओ कॉम्पलेक्स, नई दिल्ली-110003 पते पर पंजीकत डाक द्वारा भेज सकते हैं या सुपूर्व कर सकते हैं और इसकी प्रति आवेदक कम्पनी को उसके निम्नलिखित पंजीकृत कार्यालय के पते पर भी भेजें:

आवेदक की ओर से और उसके लिये रैपिड डिस्ट्रीब्यूशन प्राइवेट लिमिटेड विजय गप्ता निदेशक DIN: 05237347

mode in a password protected pen drive. 8. Estimated date for submission of resolution 14.03.2020 plan to the Adjudicating Authority for approval 19. Name and registration number of the Rakesh Kumar Jain Read No: IBBI/ IPA-001/IP-P01297/2018-19/12068 resolution professional O. Name, Address and e-email of the resolution | 1203/81, 1st Floor, Shanti Nagar, Tri-Nagar, New professional, as registered with the Board | Delhi- 110035 rakeshiainca@rediffmail.com 1670/120, Shanti Nagar, Tri-Nagar, Delhi- 110035 . Address and email to be used for correspondence with the resolution iprakeshJ1@gmail.com professional 22. Further Details are available at or with The Interim Resolution Professional by email as mentioned in column No.9. 23. Date of publication of Form G 27.12.2019 RAKESH KUMAR JAIN Interim Resolution Professional PROACTIVE PLAST PRIVATE LIMITED

Regd No:IBBI/ IPA-001/IP-P01297/2018-19/12068 Regd Address: 1203/81, 1st Floor, Shanti Nagar Tri-Nagar, New Delhi- 110035 Date and Place:27/12/2019 and New Delhi

...continued from previous page

विश्व को नेतृत्व नहीं दे पाएंगे।

क्षमता जरूरी है।

In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011, the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the

Further, in view of an application jointly made by the PACs before the CCI under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 and the CCI vide its order dated September 23, 2019, approved the proposed

SCHEDULE OF MAJOR ACTIVITIES RI	ELATING TO THE OFFE	R	
Activity	Day and Date		
	Original	Revised	
PA Date	Monday, 16 April 2018	Monday, 16 April 2018	
Date of publication of the DPS	Tuesday, October 9, 2018	Tuesday, October 9, 2018	
Date by which DLoF is to be filed with the SEBI	Tuesday, October 16, 2018	Tuesday, October 16, 2018	
Last date for a competing offer (within 15 (fifteen) Working Days of the DPS)	Wednesday, October 31, 2018	Wednesday, October 31, 2018	
Last date for SEBI observations on the DLoF (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018	Wednesday, March 20, 2019	
Appeal 1 filed by Acquirer with Securities Appellate Tribunal (SAT)		Monday, April 01, 2019	
SAT Order/Decision for the Appeal 1	. 8	Thursday, May 16, 2019	
SEBI Observations on the DLoF –upholding the revised offer price	•	Thursday, July 04, 2019	
Appeal 2 filed by Acquirer with Securities Appellate Tribunal (SAT)	*	Monday, July 15, 2019	
SAT Order/Decision for the Appeal 2		Thursday, November 07, 2019	
Appeal 3 filed by the Acquirer with the Supreme Court	*	Tuesday, December 03, 2019	
Supreme Court Order	8	Monday, December 16, 2019	
Identified Date*	Tuesday, November 13, 2018	Friday, December 20, 2019	
Last date by which Letter of Offer ("LoF") will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018	Monday, December 30, 2019	
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation (up to 2 (two) working days prior to the commencement of the Tendering Period)	Monday, November 26, 2018	Wednesday, January 1, 2020	

**Last date for the revision of the Offer Price/number of Equity Thursday, Thursday, Shares (Prior to the commencement of last 1 (one) Working November 22, 2018 January 2, 2020 Day before the commencement of the Tendering Period) Date of Advertisement announcing the schedule of activities Wednesday. Thursday, for the open offer, status of statutory and other approvals, November 28, 2018 January 2, 2020 status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published Date of commencement of Tendering Period Monday. Thursday, November 29, 2018 January 6, 2020 (Offer Opening Date) Date of expiry of Tendering Period (Offer Closing Date) Friday, Wednesday, January 17, 2020 December 12, 2018 Friday, Last date of communicating the acceptance/ rejection and Thursday, payment of consideration (net of applicable taxes) or refund December 27, 2018 January 31, 2020 of Equity Shares under the Offer to the Eligible Shareholders Last date for publication of post-offer public announcement Thursday, in the newspapers in which the DPS had been published February 7, 2020 January 3, 2019 *Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only

दिनांक/Date :26/12/2019

प्राधिकृत अधिकारी

भारतीय स्टेट बैंक, आरएसीपीसी-कम-एसएआरर

the Eligible Shareholders (registered or unregistered) of the Equity Shares of the Target Company are eligible to participate in this Offer at any time prior to the closure of the Tendering Period. **change in SEBI (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2018, w.e.f.

for the purpose of determining the Eligible Shareholders as on such date to whom this Letter of Offer would be sent. All

11-09-2018, prior to this, it was "three working days".

Point VIII Procedure for tendering the Shares in case of Non Receipt of LoF shall be replaced:

a. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the LoF, may also participate in this Offer.

b. Eligible Shareholders may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LoF or in the relevant Form of Acceptance-cumc. In case of non-receipt of the LoF, such Eligible Shareholders of the Target Company may download the same from

the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares.

d. Alternatively, in case of non-receipt of the LoF, the Eligible Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client identification number, DP name, DP identification number, number of shares tendered and other relevant documents. Such Eligible Shareholders have to ensure that their order is entered in the electronic platform to be made available by the Designated Stock Exchange before the Closure of the Tendering

Procedure to be followed by the Eligible Shareholders holding Equity Shares in physical form:

a. As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI PR 51/2018 dated December 03, 2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository w.e.f. April 1, 2019.

b. Accordingly, the Eligible Shareholders who are holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Offer can do so only after the Equity Shares are dematerialised. Such Eligible

Shareholders are advised to approach any depository participant to have their Equity Shares dematerialised

Sub-point 7 of Point VIII of DPS shall be read as follows:

The Acquirer along with PACs has appointed Pravin Ratilal Share And Stock Brokers Limited ("Buying Broker") as their broker for the Offer through whom the purchase and settlement of the Equity Shares tendered in the Offer will be made. The contact details of the Buying Broker are as mentioned below:

Name of Broker	Pravin Ratilal Share And Stock Brokers Limited
Address of Broker	"Sakar-1", 5th floor, opp. Gandhigram Railway Station, Navrangpura, Ahmedabad – 380 009
Telephone No.	+91-79-26553700/792
Fax No.	+91-79-26582331
Email of Broker	info@prssb.com
CIN	U67120GJ1994PLC022117
Contact Person	Dhwani S. Jarmarwala
SEBI Registration Details	INZ000206732

This Corrigendum 2 to the DPS is being issued on behalf of the Acquirer and PACs, by the Manager to the Offer i.e. CKP Financial Services Private Limited If the Eligible Shareholders have any queries, they should consult the Manager to the Offer (details appearing below). A copy of this Corrigendum 2 is expected to be available on the SEBI website at http://www.sebi.gov.in.

MANAGER TO THE OFFER



CKP Financial Services Private Limited Delsol, 1st floor, CTS No. C/597 & C/598, D'Monte Park Road, Near Bandra Gymkhana, Bandra (West), Mumbai-400050, India Tel: +91-9322997964. E-mail: fmgi.openoffer@ckpfinancialservices.com Contact Person: Mr. Brijesh Parekh

Issued for and	on behalf of the	Acquirer and PACs

Acquirer	PAC 1	PAC 2	PAC 3
Tenneco Inc. 3411 Silverside Road, Tatnall Building #104, Wilmington, DE 19810/ 500 North Field Drive, Lake Forest, IL 60045, United States of America	Icahn Enterprises LP 767 5th Avenue, New York, NY 10153, United States of America.	American Entertainment Properties Corp. 767 5th Avenue, New York, NY 10153, United States of America.	IEH FMGI Holdings LLC 767 5th Avenue, New York, NY 10153, United States of America.

Place: Mumbai Date: December 26, 2019